# **CS242: Information Retrieval & Web Search**

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# Part A: Collect your data and Index with Lucene

## 1. Collaboration

## a) Coding

Renjie Wu: Overall design, implementation of class "CrawlThread" and class "IndexThread". Zhihui Shao: Implementation of class "WriterThread" and class "RobotPolicy".

Tong Shen: Implementation of class "WikiCrawler" and class "Indexer".

## b) Report

Report is written by all of our three team members cooperatively.

# 2. Overview of the crawling system

## 2.1 Architecture

These three components work in a pipeline: the crawler visits Wikipedia and crawls needed pages; the writer then writes those crawled pages into the database by batch; the database finally saves all necessary information associated with those pages and ensures the eventual consistency. Two intermediate layers are introduced to make those components work properly in a pipeline: a *LinkedBlockingQueue*, between the crawler and the writer, to play the queue's role in the producer-consumer model; independent database connections (SQL connection) built between the writer and the database, to perform writing transactions simultaneously. The basic architecture of our crawling system is demonstrated in Fig. 1.

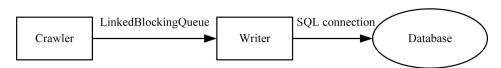


Figure 1 Basic architecture of the crawling system

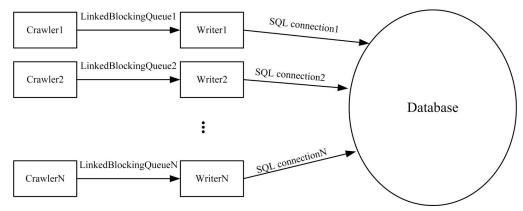


Figure 2 Full structure of the crawling system

To improve performance and efficiency, both the crawler and the writer would create multiple threads (*CrawlThread* for the crawler and *WriterThread* for the writer), to separate the workload and execute the crawling and the writing process parallelly. Each *CrawlThread* would work together with a *WriterThread*; they are connected by the LinkedBlockingQueue, where the *CrawlThread* pushes the crawled pages into the queue, and the *WriterThread* then removes the queue's head page and insert it into the database, through a dedicated database connection, associated with the *WriterThread*. The full structure of the crawling system is shown in Fig. 2.

## 2.2 Crawling Strategy

## a) Strategy: CrawlThread's routine

We adopted the general search algorithm in the *CrawlThread*. The default page depth limit is set to 10, since deeper pages may have already been crawled before. The following pseudo-code shows how *CrawlThread* works.

```
Start associated WriterThread;
Generate seed:
Add the random URL to Queue;
while Count<PagesToCrawl do
      if (Queue is empty) do
             Generate seed;
             Add the random URL to Queue;
       Get URL from Queue;
       Request the URL and download the web page;
       Add URL to visited set;
      Process content of the web page;
       Save processed web page into the LinkedBlockingQueue;
       if (depth of this web page exceeds limit) do
             continue;
       else do
             Get all links from the processed web page
             for URL in links do
                     if URL not in visited set and URL within Wikipedia do
                           Add URL to Queue;
end
```

## b) Strategy: Seed generating and handling duplicate pages

A set of seeds or a set of initial URLs of Wikipedia pages are required to start the crawler. We set the entry url as <a href="https://en.wikipedia.org/wiki/Special:Random">https://en.wikipedia.org/wiki/Special:Random</a>, since it would randomly redirect to a page, and that is ideal for seeding. The redirected page would act as the seed for each <a href="https://crawlThread">CrawlThread</a>. In addition, to respect the crawler ethics, the crawler would first check website's robots.txt and determine whether the next url to crawl is allowed, and the <a href="https://crawlThread">CrawlThread</a> would sleep for 5 seconds after finished processing a given page.

Duplicate pages handling is done through a set called *visitedURL*, saving all URLs of crawled pages and it is shared among all *CrawlThreads*, to check if a given URL has already been

cralwed. *visitedURL* is implemented by *ConcurrentHashMap*, to ensure thread-safety. Page storage is done through SQLite, which provides support of eventual consistency and parallel writing, to improve the throughput of our writer.

## c) Strategy: Wikipedia article processing

One of the important parts here is how to process the web page, and all the page process is coded in method *process()* in *CrawlThread* class. For almost all Wiki web page, there has one unique title; the main content, which is made of many paragraphs; and some words represent the category of this page. So, for every web page, we first split it into these three parts. And this is done by following three methods provided by jsoup.

```
Element elTitle = doc.getElementById("firstHeading");

Element elContent = doc.selectFirst("#mw-content-text .mw-parser-output");

Element elCategory = doc.getElementById("mw-normal-catlink");
```

#### i) Title

As the title is unique for all Wiki web pages, the title is used for the primary key when saving to SQLite database. Using title as primary key has two advantages than using URL: one is that primary key is shorter than URL; the other is that URL can be recovered from title when necessary.

The recovery process can be this:

URL = "<a href="https://en.wikipedia.org/wiki/" + title">https://en.wikipedia.org/wiki/" + title</a>

For instance, the URL of web page with the title Computer is:

https://en.wikipedia.org/wiki/Computer

For title with more than one work, we need change the space to "\_" in title. And then follows the recovery process. For instance, the URL of of web page with the title Computer science is:

https://en.wikipedia.org/wiki/Computer science

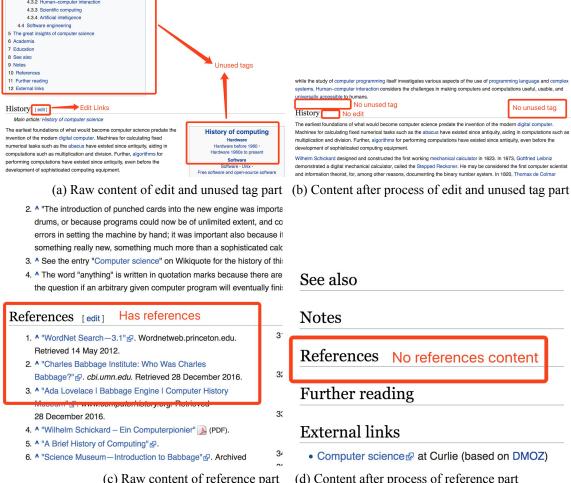
#### ii) Content

For the main content, we can simply convert the element to string using *text()* and *trim()* method.

String title = elTitle.text().trim();

But it will generate references, edit links, spaces, \r\n, tables, and captions that is irrelevant the main content. In order to make the index part more efficiency, we need remove these irrelevant parts from the main content. As is shown in the Figure 3, after processing, we obtain the clean and plain content of the webpage.

To remove all reference, we use "elContent.select("sup[class='reference']").remove()" To remove the `edit` links, we use "elContent.select("span[class='mw-editsection']").remove()" To remove unused tags (such as table & div), we use "Arrays.asList("table", "div").forEach(tag -> elContent.select(tag).remove())". To remove empty headings with no paragraphs below it, we use "Arrays.asList("h1", "h2", "h3", "h4", "h5", "h6").forEach(tag -> elContent.select(tag + "+" + tag).stream().map(Element::previousElementSibling).forEach(Element::remove));"



(c) Raw content of reference part (d) Content after process of reference part Figure 3 Main content process example

### iii) Category

For the words in category, we convert it to *List*<*String*>. And then saved into database.

## d) Strategy: Storing articles into database

In our crawling system, one crawl thread will have one write thread to write the web page generated into the SQLite database. In order to improve the efficiency and throughput, the write thread use batch. Every 50 records from one batch, and they are written at one time. In order to concurrent the crawl thread and write thread, the page queue from crawl thread to write thread is blocked queue.

In our SQLite database, there are five attributes: *title*, *content*, *categories*, *lastModify*, *outLinks*. So, in the lucene index part, three of them are used for index process: title, content, and categories. Although the other two fields, *lastModify* and *outLinks*, is not used in index process, they can be used in query part. Here is a quick view of the result of our database for crawler:

	title •	III. content	a categories	lastModify •	outLinks
30	Sanskrit	Sanskrit (IAST: Samskrtam; IPA: [sã	Sanskrit   Indo-Aryan langu	2018-02-06 21:07	IAST Sacred language Hinduism Sikhism Buddhism
31	Persian language	Persian (/'ps:r3ən/ or /'ps:r[ən/),	Persian language Language	2018-02-09 11:57	Endonym Western Iranian languages Indo-Iranian l
32	Bengali literature	Bengali literature (Bengali: বাংলা সাহ	Bengali-language literatu	2018-02-06 16:20	Bengali language   Charyapada   Mangalkavya   Syed Sul
33	History of Bengali lite	Ancient Age Charyapada The first wo	Bengali-language literatu	2018-01-12 14:10	Bengali language Buddhism Luipa Bengali people
34	Bangladeshi folk litera	Bangladeshi Folk Literature (Bengali	Bengali-language literatu	2017-05-19 07:59	Bengali language Bengali literature Folklore Bal
35	Bengali renaissance	The Bengali renaissance or simply Be	Bengal Renaissance Renais	2018-01-23 19:32	Cultural movement Social movement Intellectual
36	Amar Sonar Bangla	Amar Sonar Bangla (Bengali: আমার স	Asian anthems   Bangladeshi	2018-01-30 13:15	Bengali language National anthem Bangladesh Ode
37	Jana Gana Mana	"Jana Gana Mana" (Bengali: [϶ənə gənຸ	Asian anthems   Bengali-lan	2018-02-09 19:07	National anthem India Bengali language Rabindra
38	Sri Lanka Matha	Sri Lanka Matha (Sinhalese: ゆづ の	Asian anthems   1940 songs	2018-02-03 23:51	Sinhalese language Tamil language National anthe
39	Rabindranath Tagore	Rabindranath Tagore FRAS (/rəˈbɪndrə	Rabindranath Tagore 1861	2018-01-28 02:38	Fellow of the Royal Asiatic Society Sobriquet Be
40	Sinhalese language	Sinhalese (/sɪnəˈliːz/), known nativ	Southern Indo-Aryan langu	2018-02-03 01:50	Sinhalese people Sri Lanka Indo-Aryan languages
41	Language Movement	The Language Movement (Bengali: ভাষা	History of Bangladesh   His	2018-02-09 03:35	Bengali language East Bengal Bangladesh Official
42	Dominion of Pakistan	Pakistan (Bengali: পাকিস্তান অধিরাজ্য p	Former countries in South	2018-01-28 17:37	Bengali language Urdu language Dominion Pakistar
43	UNESCO	The United Nations Educational, Scie	UNESCO Organizations esta	2018-02-06 17:33	French language List of specialized agencies of
44	Language Movement Day				Bengali language   Bangladesh   Bengali Language Mov
45	International Mother La	International Mother Language Day (I	February observances   Inte	2018-02-06 20:26	Linguistic diversity Cultural diversity Multilin
46	Bengali nationalism	Bengali nationalism (Bengali: বাংলা জ	Political movements in Ba	2018-01-29 06:51	Bengali language   Constitution of Bangladesh   Nat:
47	Culture of Bengal	The culture of Bengal encompasses th	Bengali culture   Banglades	2018-02-06 00:53	Bengal South Asia Bangladesh India West Bengal
48	1st millennium BC	The 1st millennium BC encompasses th	1st millennium BC   Millenn	2018-02-03 17:07	Before Christ Iron Age 1000 BC 1 BC Neo-Assyrian
49	Gupta Empire	The Gupta Empire was an ancient Indi	Former monarchies of Asia	2018-02-09 16:09	Outline of ancient India   Indian subcontinent   Gol
50	Vedic and Sanskrit lite	Vedic and Sanskrit literature compri	Indian literature by lang	2017-12-14 06:07	Oral literature Vedas Indian epic poetry Iron Ag

Figure 4 Result in SQLite database

# 3. Overview of the Lucene indexing strategy

When building Lucene index, we also run multi-threaded batch jobs to improve the performance of our system. In order to maximize the performance, all of the threads share one connection to database. When acquiring raw content, we use batch read to fetch records from our database. Intuitively, we chose the batch factor as 50 to make a balance between reducing I/O and not consuming too much main memory.

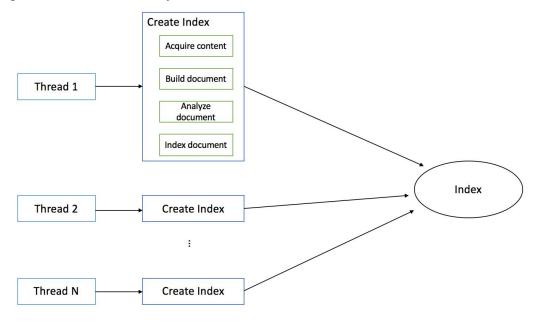


Figure 5 Architecture of Lucene Indexer

### i) Fields in the Lucene indexing

We make one webpage as a document. To make it easier to maintain, we make each document has the three fields: title, content and categories. Since we want to search title, content and categories in the future, we build indexes for all of them, but in order to save some space, only title will be stored in the index and if user need to view the content or categories, the system will use the title as the key to fetch them from our database.

#### ii) Text analyzer choice

As for the analyzer part, since we already remove most of the irrelevant part and get the plain text while crawling the webpage as discussed before, the analyzer part is pretty simply and straightforward. We use a separate analyzer to analyze categories since when stored in the database we use the character "|" to separate different categories so that the categories field has one more special stop world "|". After that, we just use standardAnalyzer to analyze the documents.

## iii) Progress reporting

We report the process when indexing every 1000 pages. As is shown in Figure 6, we finished indexing totally 744723 pages with in 3 hours and 20 minutes. Approximately, the running time is linear to the processed page number.

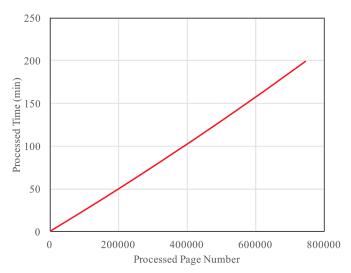


Figure 6 Run time of the Lucene index creation process

## 4. Obstacles and solutions

One big obstacle we encounter during coding is how to get only the main content of the web page. In Wiki page, there are many other parts other than the main content, such as the picture, table, edit hyperlink, reference link etc. If we do not remove these part from our main content text. There will be many irrelevant words and chars. So we spent a lot of time on this part. And it is handled using the method mentioned before.

### 5. Limitation and Achievement

There is one limitation in our crawling system: the consistency and corresponding efficiency. Although the *visitedURL* is used to avoid to search duplicate web page, the sequential consistency is still not ensured, because the *visitedURL* is not saved persistent with the database. Think about such case: Firstly, crawl the Wiki for some time, and stop; After some time, re-run the Crawler; when re-run the Crawler, the *visitedURL* is empty, and it is not consistent with the database.

To solve this, we ensure that this crawling system is eventually consistency by checking the page queue before write it database. This is done by the SQL statement: "INSERT **OR IGNORE** INTO pages". Therefore, every Wiki page in the database will be unique. But this solution is not very good. Because when we re-run the Crawler, it may crawler some pages that already saved in database before this run, and this reduce the efficiency of our crawling system.

In this project, we made the following achievements:

- 1. Both crawler and indexer are implemented with multi-threads and batch read & write database
- 2. Respect the crawler ethic while crawling webpage, obeying robots.txt etc.
- 3. Wrap the code gracefully and make all parameters option.
- 4. Use database to store data, ensuring the eventual consistency and making reading and writing data more efficiently.
- 5. Crawler performs data cleaning, by removing unnecessary tags and saving paragraphs only.

## 6. Instruction

a) how to run the crawler: ./crawler.sh [options]

Table 1 Options for crawler

Short Name	Argument Name	Default Value
t	numOfThreads	10
С	numOfPages	(this value will ensure 5GB data)750000
d	crawlDepth	10
i	crawlInterval	500
и	entryUrl	"https://en.wikipedia.org/wiki/Special:Random"
H	crawlHostRegex	"^en.wikipedia.org\$"
P	crawlPathRegex	"^/wiki/[^:]*\$"
	jdbcUrl	Required parameter no default value
1	FILE NAME	STDOUT

b) how to build the Lucene index: ./indexbuilder.sh [options]

Table 2 Options for indexer

Short Name	Argument Name	Default Value
t	numOfThreads	10
1	FILE NAME	STDOUT
	jdbcUrl	Required, no default value
	indexOutputPath	Required, no default value