Introducing

NEXUS 365™

Dynamics 365 F&O Configuration Manager

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OVERVIEW

What Does the **NEXUS** 365™ Tool Do?

NEXUS 365

D365 F&O configuration tool

CONFIGURATION

MANAGEMENT

EASES THE PROCESS OF CONFIGURATION

EASILY PROVES CONFIGURATIONS HAVE NOT CHANGED SINCE A KNOWN STATE

PROVIDES VISIBILITY INTO ALL THE CONFIGURATIONS ACROSS ENVIRONMENTS AND LEGAL ENTITIES

REPORTS THE DIFFERENCES ACROSS STRUCTURE AND DATA ADDITIONS, DELETIONS, CHANGES

ENSURES NEW, CHANGED, OR OBSOLETE ENTITIES ARE ACCOUNTED FOR

for Microsoft Dynamics 365 Finance & Operations

Our Promise to You

Creating Change that Matters

OUR STORY

30 Our thirty years of aggregated experience that focuses on digital transformation provides a running start in any project with technological connotations. Our clients from various industries have energized our vision and shared our mission's purpose with resounding success.

Passion is a massive driver in keeping our team ahead of the game and resonating with our clients. It empowers us to be bold and tackle volatility with courage.

We embrace change - never fearing it. It creates fastidiousness in all that we do, which means that we never cut corners. And don't forget, our personal touch is a cornerstone of our client connection, along with an unsurpassed sense of dedication, adaptability, and client respect in every project.

We look forward to supporting your digital journey and success.

OUR VISION

To be the go-to partner for enterprises large and small in their digital transformation journey by leveraging our extensive experience and leadership that consistently delivers successful implementations and efficient solutions to outpace the competition.
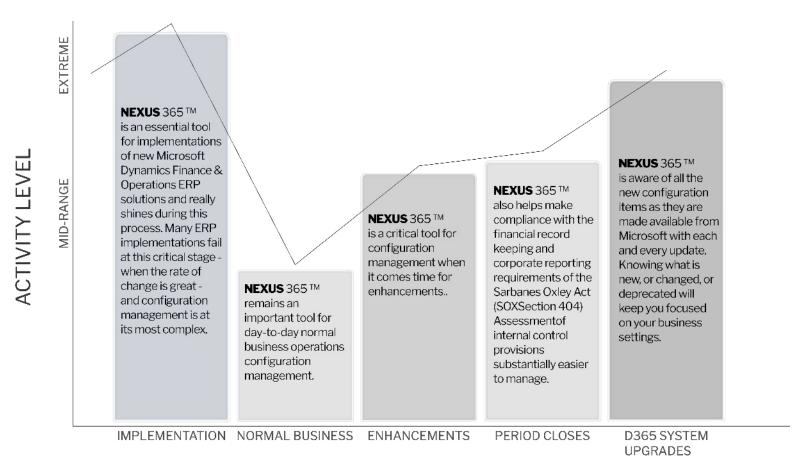
OUR MISSION

To drive change that matters—delivering successful enterprise application implementations and digital transformations for our clients.

/// Simplified Global

NEXUS 365™

Configuration Management Now and Into the Future

ACTIVITY LEVEL

EXTREME · MID-RANGE

NEXUS 365 ™ is an essential tool for implementations of new Microsoft Dynamics Finance & Operations ERP solutions and really shines during this process. Many ERP implementations fail at this critical stage - when the rate of change is great - and configuration management is at its most complex.

NEXUS 365 ™ remains an important tool for day-to-day normal business operations configuration management.

NEXUS 365 ™ is a critical tool for configuration management when it comes time for enhancements..

NEXUS 365 ™ also helps make compliance with the financial record keeping and corporate reporting requirements of the Sarbanes Oxley Act (SOXSection 404) Assessmentof internal control provisions substantially easier to manage.

NEXUS 365 ™ is aware of all the new configuration items as they are made available from Microsoft with each and every update. Knowing what is new, or changed, or deprecated will keep you focused on your business settings.

IMPLEMENTATION · NORMAL BUSINESS · ENHANCEMENTS · PERIOD CLOSES · D365 SYSTEM UPGRADES

ONGOING BUSINESS OPERATIONS & ENHANCEMENTS

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COMPARE
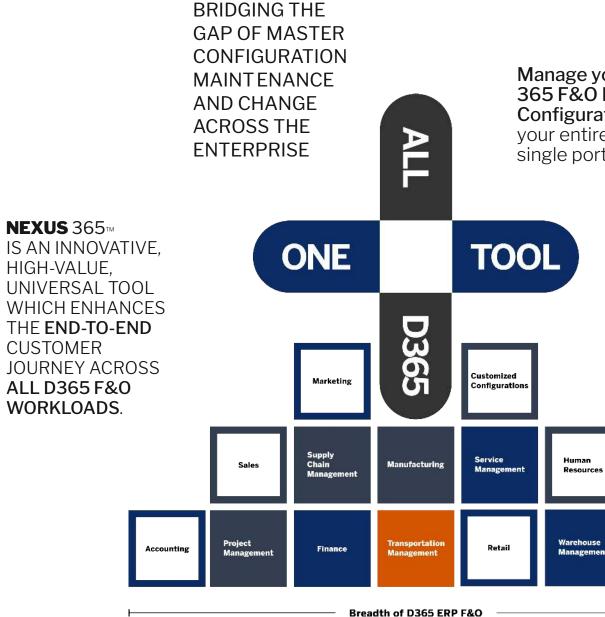
What do you get when you run **NEXUS** 365™ **?** >>>>>>>>>>>>>>>>>>>>>>>> >

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Piece of Mind to Prove a Known State of Configuration.

>>>>>>>>>>>>>>>>>>>>>>>>>> >

Certainty Your ERP System is Correctly Configured.

BRIDGING THE
GAP OF MASTER
CONFIGURATION
MAINTENANCE
AND CHANGE
ACROSS THE
ENTERPRISE

Manage your Dynamics 365 F&O Master Configurations across your entire solution from a single portal.

NEXUS 365™
IS AN INNOVATIVE,
HIGH-VALUE,
UNIVERSAL TOOL
WHICH ENHANCES
THE **END-TO-END**
CUSTOMER
JOURNEY ACROSS
ALL D365 F&O WORKLOADS.

Dynamics 365 offers countless configuration options. There's a lot to be managed, and the **NEXUS** 365™ toolset is designed to help you configure with flexibility, ease, and confidence.

ALL

ONE **TOOL**

D365

Marketing

Customized Configurations

NEXUS 365™ will guide you through **implementations and enhancements** for years to come. The tool's comprehensive handling of configuration comparisons across entities frees up valuable time to focus on customers and opportunities.

| Sales | Supply Chain Management | Manufacturing | Service Management | Human Resources |

| Accounting | Project Management | Finance | Transportation Management | Retail | Warehouse Management |

Breadth of D365 ERP F&O

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Dynamics landscapes
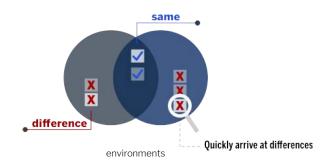**thrive** with this tool

thrive

WITH **NEXUS** 365™

NEXUS 365™
is the one and only
toolset to manage
Dynamics 365 F&O
configurations. Our
innovative solution
is the only tool you
need to compare
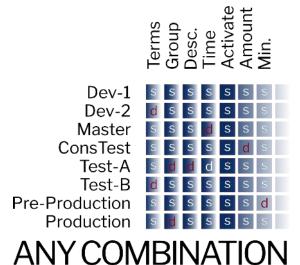environments
across your
Dynamics F&O
workloads.

25
environments

6
legal entities

$127K
weekly burn rate

1
tool

NEXUS 365™ COMPARES WHAT
EXISTS IN AN ENVIRONMENT AS
COMPARED TO THE BEGINNING OF
A TESTING CYCLE, PROVIDING
**AN EASY WAY TO PROVE
CONFIGURATIONS**
HAVE NOT CHANGED
SINCE A KNOWN STATE.

same

difference

environments

Quickly arrive at differences

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STATUS

> **WHICH ENVIRONMENTS AND ENTITIES HAVE DIFFERENCES, AND WHERE ARE THEY EXACTLY?**

> **WHAT DO MY ENVIRONMENTS LOOK LIKE AGAINST MASTER?**

	Terms	Group	Desc.	Time	Activate	Amount	Min.	
Dev-1	s	s	s	s	s	s	s	
Dev-2	d	s	s	s	s	s	s	
Master	s	s	s	d	s	s	s	
ConsTest	s	s	s	s	d	s	s	
Test-A	s	d	d	d	s	s	s	
Test-B	d	s	s	s	s	s	s	
Pre-Production	s	s	s	s	s	d	s	
Production	s	d	s	s	s	s	s	

ANY COMBINATION

s = same   d = different

pre-prod

test-2

prod-1

different

same

sandbox

dev-1

NEXUS 365™ will search across each and every environment of your landscape and tell you the specifics.

for Microsoft Dynamics 365 Finance & Operations

INPUT

01

SET YOUR SEGMENTS

BASE FUNCTIONALITY
CUSTOM ENTITIES
FINANCIAL SERVICES
HUMAN RESOURCES
MANUFACTURING & SUPPLY
PROCUREMENT
PROJECT MANAGEMENT
RETAIL & COMMERCE
SALES & MARKETING

02

SET ENVIRONMENTS TO COMPARE

MASTER
CONSTEST
DEV-1
DEV-2
DEV-3
TEST-A
TEST-B
PERFTEST
PRE-PRODUCTION
PRODUCTION

03

SET YOUR LEGAL ENTITIES

LEGAL ENTITY

BRMF	GLCO	MXMF	us_01
CNMF	GLMF	MYMF	USMF
DEMF	GLRT	RUMF	USP2
FRRT	GLSI	RURT	USPI
FRSI	INMF	SAMF	USPM
GBPM	ITCO	THMF	USRT
BGSI	JPMF	THPM	USSI

The **NEXUS** 365™ user interface allows Dynamics users to easily specify any combination of environments, legal entities, and segments to compare configurations.

■ Environment

■ Legal Entity

■ Configurations

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COMPARE configurations

OUTPUT

DATA IS RETURNED IN THREE CATEGORIES

ISSUES

- If there are any issues identified with configuration items, they are flagged.

01

IDENTICAL CONFIGURATION ITEMS

- These configuration items have been processed and have been found to be identical.
- There are the same number of rows and columns and the data itself is identical between the selected environments and legal entities.

02

CONFIGURATION ITEMS WITH DIFFERENCES

- Where differences are found, each configuration item by Segment and Application Module, is listed along with the number of differences found.

03

figure 1
NEXUS 365™ summarizes configuration differences categorically, with totals.

SPECIFICALLY

NEXUS 365™ returns highly detailed configuration results

Reading the Compare Results

Type	Description	Legend	Example
Not Changed Field	There are no changes to the field between Base and Modified	White	For the last row below, **Printing direction**, **Header**, **Unit**, **Interval**, and **Aging indicator** have not changed.
Changed Field	A field was changed from one setting in Base to another in Modified	--> | Blue	*Line number* has changed from **5.00** in Base to **3.50** in Modified.
New Row	A row that exists in Modified, but not Base	+++ | Green	The configuration settings for **Aging 30, 60, 90, 120** were added to Modified.
Removed Row	A row that existed in Base, but does not exist in Modified	--- | Red	**Credit Aging Period** existed in Base but does not exist in Modified. Those settings were removed.
Added or Removed Column	Added: A field that exists in Modified, but not Base Removed: A field that existed in Base, but does not exist in Modified	+++ | Green (Header)	This will happen when comparing across versions (i.e., 10.0.20 to 10.0.24). Dynamics will add, or make obsolete, a new field to a configuration item in a new version. Not shown below.

Differences for Aging period definitions ⓘ

@@	Aging period definition	Description	Printing direction	Line number	Header	Unit	Interval	Aging indicator
+++	Aging 30,60,90,120	Aging 30,60,90,120	Backward	-4.00	+120	-1	Unlimited	Red X
---	Credit Aging Period	30-60-90-120	Backward	-6.00	120+	-1	Unlimited	Red X
→	Credit Aging Period→Aging 30,60,90,120	30-60-90-120→Aging 30,60,90,120	Backward	-5.00→-3.50	120	-30	Day	Red X

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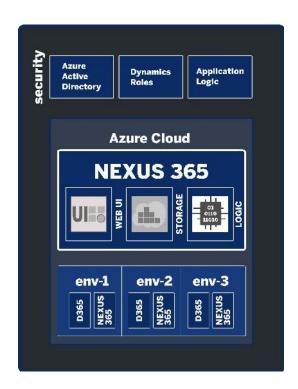
Deployment of

NEXUS 365™

SOLUTION OVERVIEW

A web-based application within Azure ® provides the user interface, storage, and logic for the solution.

A D365 F&O application is installed on each configuration-tracked environment to provide access to the configuration data. You have complete control over the data that can be accessed.

Security is provided via Azure Active Directory, Dynamics Roles and application logic.

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Ready to explore

NEXUS 365 ™

to solve your configuration management?

Chat with sales

Request a demo

Available by subscription

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