



Introducing

NEXUS 365<sup>TM</sup>

Dynamics 365 F&O Configuration Manager



65

same

32

different



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Ready to Explore **NEXUS** 365™ to Solve Your Configuration Management?



## OVERVIEW

What Does the **NEXUS 365™** Tool Do?

**NEXUS<sup>TM</sup>**  
**365**  
D365 F&O  
*configuration tool*

CONFIGURATION  
MANAGEMENT

EASES THE  
PROCESS OF  
CONFIGURATION

EASILY PROVES  
CONFIGURATIONS  
HAVE NOT CHANGED  
SINCE A KNOWN STATE

PROVIDES VISIBILITY INTO ALL THE  
CONFIGURATIONS ACROSS ENVIRONMENTS AND  
LEGAL ENTITIES

REPORTS THE  
DIFFERENCES  
ACROSS  
STRUCTURE AND  
DATA ADDITIONS,  
DELETIONS,  
CHANGES

ENSURES NEW,  
CHANGED, OR  
OBSOLETE ENTITIES  
ARE ACCOUNTED FOR

# Our Promise to You



## Creating Change that Matters

### OUR STORY

**30.** 

Our thirty years of aggregated experience that focuses on digital transformation provides a running start in any project with technological connotations. Our clients from various industries have energized our vision and shared our mission's purpose with resounding success.

Passion is a massive driver in keeping our team ahead of the game and resonating with our clients. It empowers us to be bold and tackle volatility with courage.

We embrace change - never fearing it. It creates fastidiousness in all that we do, which means that we never cut corners. And don't forget, our personal touch is a cornerstone of our client connection, along with an unsurpassed sense of dedication, adaptability, and client respect in every project.

We look forward to supporting your digital journey and success.

### OUR VISION

To be the go-to partner for enterprises large and small in their digital transformation journey by leveraging our extensive experience and leadership that consistently delivers successful implementations and efficient solutions to outpace the competition.

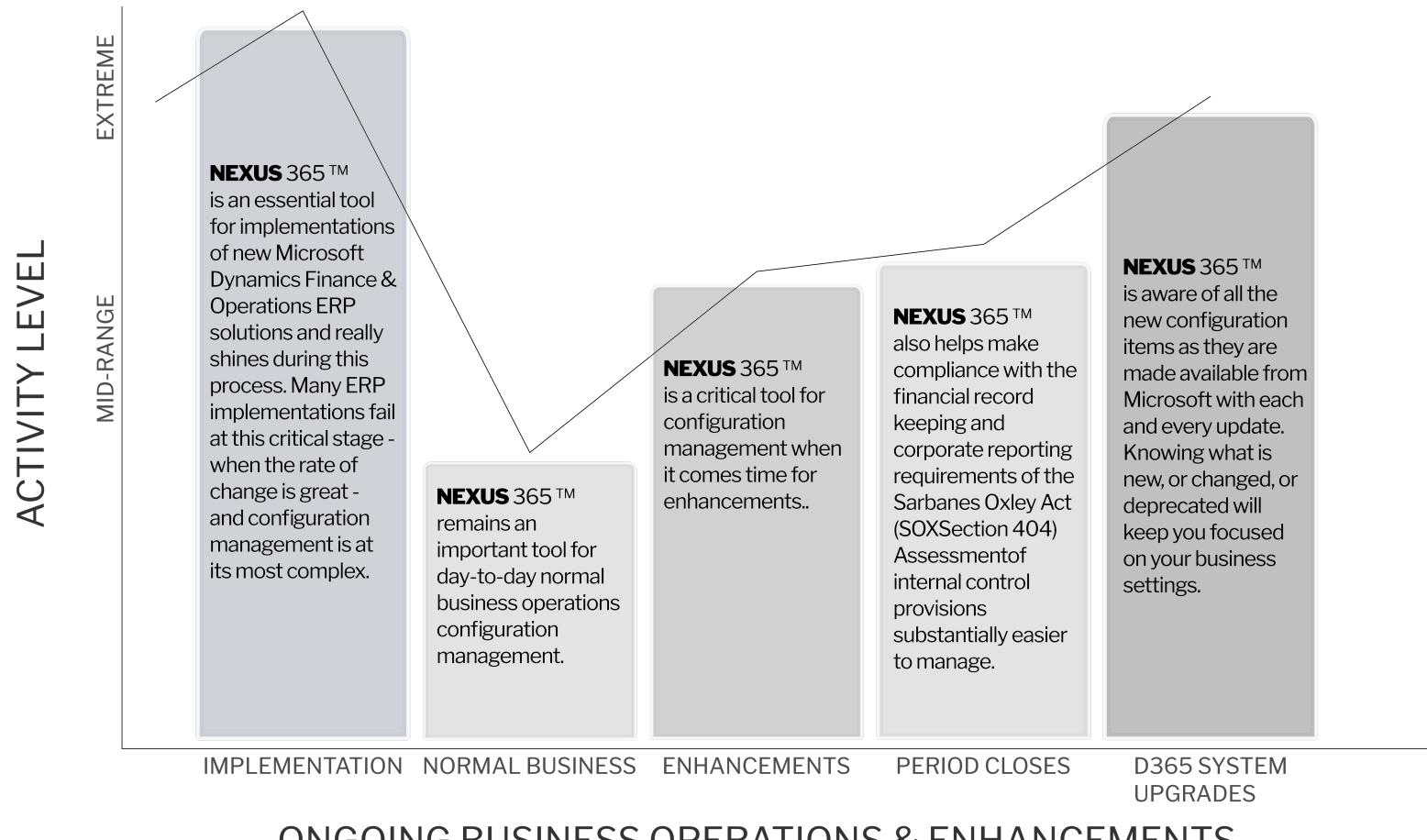
### OUR MISSION

To drive change that matters—delivering successful enterprise application implementations and digital transformations for our clients.

# NEXUS 365<sup>TM</sup>



## Configuration Management Now and Into the Future





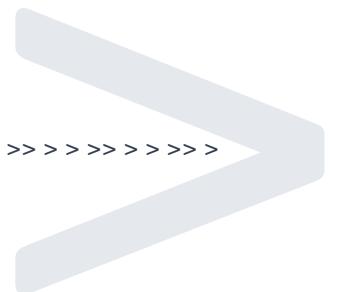
COMPARE



What do you get when  
you run **NEXUS 365™**



>>>>>>>>>>>>>>>>>>>>>>>>>





Piece of Mind to  
Prove a Known State  
of Configuration.

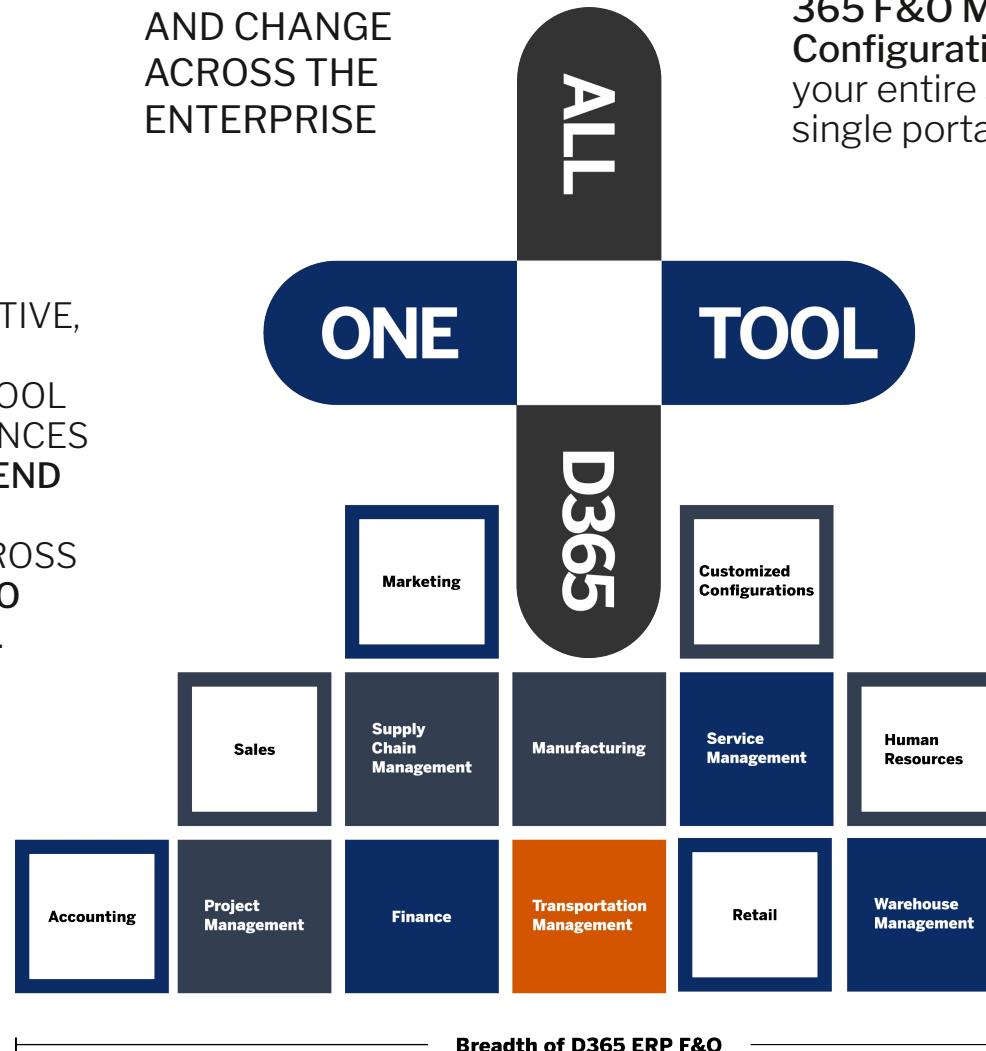


Certainty Your ERP  
System is Correctly  
Configured.



BRIDGING THE  
GAP OF MASTER  
CONFIGURATION  
MAINTENANCE  
AND CHANGE  
ACROSS THE  
ENTERPRISE

**NEXUS** 365™  
IS AN INNOVATIVE,  
HIGH-VALUE,  
UNIVERSAL TOOL  
WHICH ENHANCES  
THE END-TO-END  
CUSTOMER  
JOURNEY ACROSS  
ALL D365 F&O  
WORKLOADS.



Manage your Dynamics  
365 F&O Master  
Configurations across  
your entire solution from a  
single portal.

Dynamics 365 offers countless configuration options. There's a lot to be managed, and the **NEXUS** 365™ toolset is designed to help you configure with flexibility, ease, and confidence.

**NEXUS** 365™ will guide you through implementations and enhancements for years to come. The tool's comprehensive handling of configuration comparisons across entities frees up valuable time to focus on customers and opportunities.

Dynamics landscapes  
thrive with this tool

# thrive WITH NEXUS 365™

**NEXUS 365™** is the one and only toolset to manage Dynamics 365 F&O configurations. Our innovative solution is the only tool you need to compare environments across your Dynamics F&O workloads.

**25**

environments

**6**

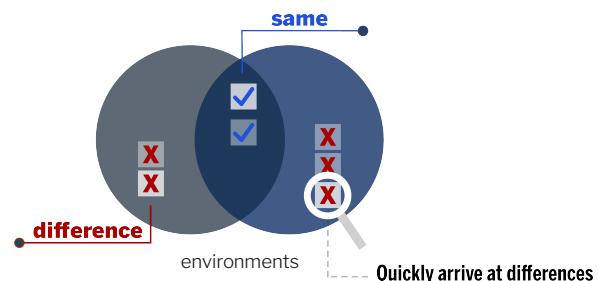
legal entities

**\$127K**

weekly burn rate

**1**

tool



**NEXUS 365™ COMPARES WHAT EXISTS IN AN ENVIRONMENT AS COMPARED TO THE BEGINNING OF A TESTING CYCLE, PROVIDING AN EASY WAY TO PROVE CONFIGURATIONS HAVE NOT CHANGED SINCE A KNOWN STATE.**

## Without **NEXUS 365™**

Identifying where there are configuration differences quickly scales in complexity. Each organization may have many environments, and each environment may have many Legal Entities.



code vs. configuration

**"A CHECKBOX WAS MISSING"**

PROCESS TESTING

test prod



"What's off?"

"Is it code?"

"Could it be a data migration problem ...?"

"Could it have been a missed step in the process?"

"It could take hours to dig through the application and data."

"Oh, it's a configuration!"

"We blew 2 days!"

"The 'Spreadsheet Method'"



Without **NEXUS 365™** the so-called "spreadsheet method" is commonly used, which attempts to compare spreadsheets across entities manually.

# STATUS

	Terms	Group	Desc.	Time	Activate	Amount	Min.
Dev-1	s	s	s	s	s	s	s
Dev-2	d	s	s	s	s	s	s
Master	s	s	s	d	s	s	s
ConsTest	s	s	s	s	s	d	s
Test-A	s	d	d	d	s	s	s
Test-B	d	s	s	s	s	s	s
Pre-Production	s	s	s	s	s	s	d
Production	s	d	s	s	s	s	s

ANY COMBINATION

s = same

d = different

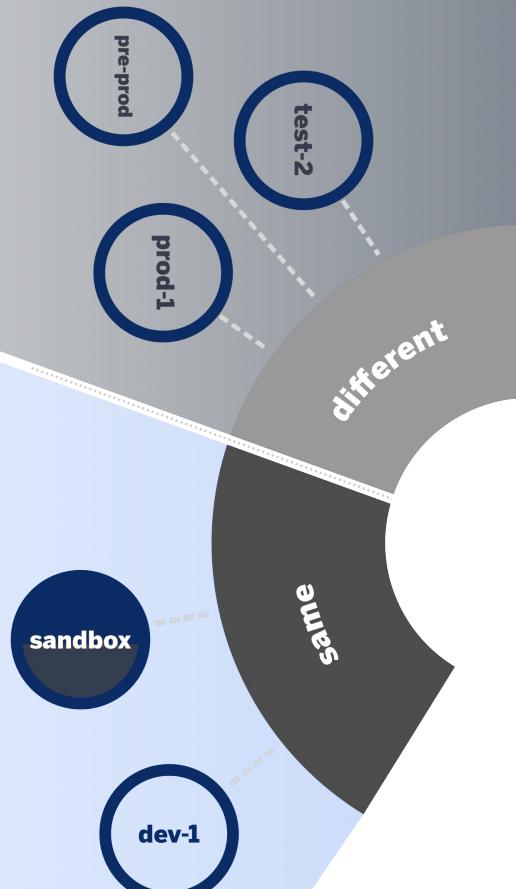
“

WHICH ENVIRONMENTS AND ENTITIES HAVE DIFFERENCES, AND WHERE ARE THEY EXACTLY?

“

WHAT DO MY ENVIRONMENTS LOOK LIKE AGAINST MASTER? ”

**NEXUS 365™** will search across each and every environment of your landscape and tell you the specifics.





01

## INPUT

### SET YOUR SEGMENTS

BASE FUNCTIONALITY  
CUSTOM ENTITIES  
FINANCIAL SERVICES  
HUMAN RESOURCES  
MANUFACTURING & SUPPLY  
PROCUREMENT  
PROJECT MANAGEMENT  
RETAIL & COMMERCE  
SALES & MARKETING

### SET ENVIRONMENTS TO COMPARE

MASTER  
CONTEST  
DEV-1  
DEV-2  
DEV-3  
TEST-A  
TEST-B  
PERFTEST  
PRE-PRODUCTION  
PRODUCTION

### SET YOUR LEGAL ENTITIES

#### LEGAL ENTITY

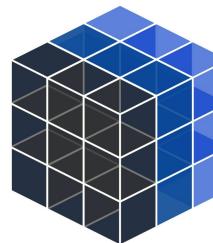
BRMF GLCO MXMF us\_01  
CNMF GLMF MYMF USMF  
DEMf GLRT RUMF USP2  
FRRT GLSI RURT USPI  
FRSI INMF SAMF USPM  
GBPM ITCO THMF USRT  
BGSI JPMF THPM USSI

02

03



COMPARE  
configurations



The **NEXUS 365™** user interface allows Dynamics users to easily specify any combination of environments, legal entities, and segments to compare configurations.



Environment



Legal Entity



Configurations



figure 1  
**NEXUS 365™** summarizes configuration differences categorically, with totals.

Entity Name	Total Differences	Rows Updated	Rows Added	Rows Removed	Columns Updated	Columns Added	Columns Removed	Row Count	Column Count
Financial Services - 60									
Accounts payable - 8									
Accounts receivable - 9									
Budgeting - 1									
Cash and bank management - 6									
Expense management - 2									
General ledger - 9									
Shared AP and AR - 13									
Tax - 12									

**COMPARE**  
configurations [ ]



## OUTPUT

DATA IS RETURNED IN THREE CATEGORIES



### ISSUES

- If there are any issues identified with configuration items, they are flagged.



### IDENTICAL CONFIGURATION ITEMS

- These configuration items have been processed and have been found to be identical.
- There are the same number of rows and columns and the data itself is identical between the selected environments and legal entities.



### CONFIGURATION ITEMS WITH DIFFERENCES

- Where differences are found, each configuration item by Segment and Application Module, is listed along with the number of differences found.

01

02

03

**NEXUS 365™** returns  
highly detailed  
configuration results

# SPECIFICALLY

## Reading the Compare Results

Type	Description	Legend	Example
Not Changed Field	There are no changes to the field between Base and Modified	White	For the last row below, <b>Printing direction</b> , <b>Header</b> , <b>Unit</b> , <b>Interval</b> , and <b>Aging indicator</b> have not changed.
Changed Field	A field was changed from one setting in Base to another in Modified	-->   Blue	<i>Line number</i> has changed from 5.00 in Base to 3.50 in Modified.
New Row	A row that exists in Modified, but not Base	+++   Green	The configuration settings for <b>Aging 30, 60, 90, 120</b> were added to Modified.
Removed Row	A row that existed in Base, but does not exist in Modified	---   Red	<b>Credit Aging Period</b> existed in Base but does not exist in Modified. Those settings were removed.
Added or Removed Column	Added: A field that exists in Modified, but not Base Removed: A field that existed in Base, but does not exist in Modified	+++   Green (Header)	This will happen when comparing across versions (i.e., 10.0.20 to 10.0.24). Dynamics will add, or make obsolete, a new field to a configuration item in a new version. Not shown below.

### Differences for Aging period definitions

@@	Aging period definition	Description	Printing direction	Line number	Header	Unit	Interval	Aging indicator
+++	Aging 30,60,90,120	Aging 30,60,90,120	Backward	-4.00	+120	-1	Unlimited	Red X
---	Credit Aging Period	30-60-90-120	Backward	-6.00	120+	-1	Unlimited	Red X
-->	Credit Aging Period-->Aging 30,60,90,120	30-60-90-120-->Aging 30,60,90,120	Backward	-5.00-->-3.50	120	-30	Day	Red X



# Deployment of **NEXUS 365**<sup>TM</sup>

## SOLUTION OVERVIEW



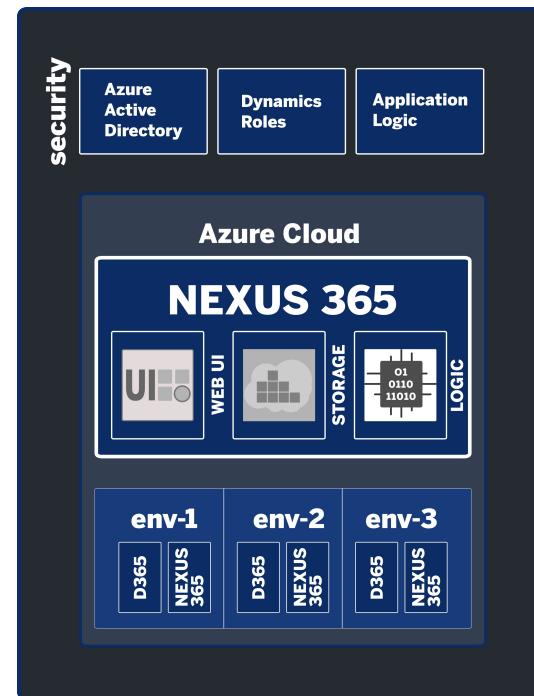
A web-based application within Azure® provides the user interface, storage, and logic for the solution.



A D365 F&O application is installed on each configuration-tracked environment to provide access to the configuration data. You have complete control over the data that can be accessed.



Security is provided via Azure Active Directory, Dynamics Roles and application logic.





Ready to explore

**NEXUS365<sup>TM</sup>**

to solve your  
configuration  
management?

Chat with sales

Request a demo

Available by subscription