Understand basic text mode for views activities

Task - 4 parents view

Create a column for the Task Name and the Parent Name first, then use the following text mode to create the other three columns.

Task - Parent of Parent Name

```
displayname=Parent of Parent Name
linkedname=parent
namekey=view.relatedcolumn
namekeyargkey.0=parent
namekeyargkey.1=name
querysort=parent:parent:name
textmode=true
valuefield=parent:parent:name
valueformat=HTML
```

Task - Parent of Parent of Parent Name

```
displayname=Parent of Parent of Parent Name
linkedname=parent
namekey=view.relatedcolumn
namekeyargkey.0=parent
namekeyargkey.1=name
querysort=parent:parent:parent:name
textmode=true
valuefield=parent:parent:parent:name
valueformat=HTML
```

Task - Parent of Parent of Parent of Parent Name

```
displayname=Parent of Parent of Parent of Parent Name
linkedname=parent
namekey=view.relatedcolumn
namekeyargkey.0=parent
namekeyargkey.1=name
querysort=parent:parent:parent:parent:name
textmode=true
valuefield=parent:parent:parent:parent:name
valueformat=HTML
```


PROJECT

Four levels of parent tasks ☆ ∘∘∘

	Percent Complete	Project Owner	Planned Completion Date	Condition	Status
	0%	Ben Anderson	Oct 3, 2022	● In Trouble	● Planning

ks

⊕ New Task   [→ ∨   🔍 ⌕ 🔀   ▽ All ◎ 4 paren... ⊞ Nothing ☰ 🔄 ▤

View: 4 parents view

	# ↑	Parent of Parent of Parent of Parent Name	Parent of Parent of Parent Name	Parent of Parent Name	Parent Name	∨ Task Name
☐	1					∨ Parent task level 1
☐	2				Parent task level 1	Working task A
☐	3				Parent task level 1	∨ Parent task level 2
☐	4			Parent task level 1	Parent task level 2	Working task B
☐	5			Parent task level 1	Parent task level 2	∨ Parent task level 3
☐	6		Parent task level 1	Parent task level 2	Parent task level 3	Working task C
☐	7		Parent task level 1	Parent task level 2	Parent task level 3	∨ Parent task level 4
☐	8	Parent task level 1	Parent task level 2	Parent task level 3	Parent task level 4	Working task D

+ Add More Tasks

Showing 8 tasks

User - Iterations showing lists in user views

User - All job roles

```
displayname=All job roles
listdelimiter=<p>
listmethod=nested(userRoles).lists
textmode=true
type=iterate
valuefield=role:name
valueformat=HTML
```

User - All job roles showing primary

```
displayname=All Job Roles showing primary
listdelimiter=<p>
listmethod=nested(userRoles).lists
textmode=true
type=iterate
valueexpression=IF({user}.{roleID}={role}.{ID},CONCAT("** ",{role}.{name},"
**"),{role}.{name})
valueformat=HTML
```

User - All teams

```
displayname=All teams
listdelimiter=<p>
listmethod=nested(teams).lists
textmode=true
type=iterate
valueexpression={name}
valueformat=HTML
```

NOTE - There is a Team field accessible through the UI that shows all teams, comma separated, but using the text mode above will show each team on a separate line.

User - All groups

```
displayname=All groups
listdelimiter=<p>
listmethod=nested(userGroups).lists
textmode=true
type=iterate
valuefield=group:name
valueformat=HTML
```

User - All groups showing home group

```
displayname=All groups showing home group
listdelimiter=<p>
listmethod=nested(userGroups).lists
textmode=true
type=iterate
valueexpression=IF({user}.{homeGroupID}={group}.{ID},CONCAT("** ",{group}.{name},"
**"),{group}.{name})
valueformat=HTML
```

User - Direct reports

```
displayname=Direct reports
listdelimiter=<p>
listmethod=nested(directReports).lists
textmode=true
type=iterate
valueexpression={name}
valueformat=HTML
```

User - Future PTO

```
displayname=Future PTO
listdelimiter=<br>
listmethod=nested(reservedTimes).lists
namekey=group.plural
textmode=true
type=iterate
valueexpression=IF({startDate}>$$TODAY,CONCAT({startDate}," - ",{endDate}),"")
valueformat=HTML
width=150
```

Users

New User ∨

	Photo	Name ↑	All Job Roles showing primary	All teams	Home Team: Name	All groups showing home group	Direct Reports	Future PTO
☐	🧑	Ann Owen	Instructional Designer Trainer ** Project Manager **	Production Team Service Desk Team Documentation Team Design Team Management Team Training Team Events Marketing Professional Services	Management Team	** Default Group ** Training Group Marketing Group	Daniel Clark Delores Musk	12/19/22 - 12/23/22 11/21/22 - 11/23/22
☐	🎧	Ben Anderson	Trainer ** Project Manager ** Instructional Designer	Service Desk Team Professional Services Management Team Training Team	Management Team	** Default Group **	Ida Blankenship Ray Andrews	11/16/22 - 11/16/22
☐	🎧	Daniel Clark	Project Manager ** Trainer **	Kanban Agile Team Scrum Agile Team Management Team Events Marketing Design Team Professional Services Training Team Documentation Team	Training Team	Training Group ** Default Group **		
☐	🎧	Delores Musk	Manager ** Project Manager ** Trainer Instructional Designer	Documentation Team Events Marketing Professional Services Management Team Training Team	Management Team	Training Group ** Default Group **		

Showing 12 users

Task - How to display task assignments and working on status

```
displayname=Assignments and Status
listdelimiter=<br>
listmethod=nested(assignments).lists
namekey=group.plural
textmode=true
type=iterate
valueexpression=CONCAT({assignedTo}.{name},IF(ISBLANK({assignedTo}.{name}),"",IF({status}="AA"," - Requested",IF({status}="AD"," - Working"," - Done"))))
valueformat=HTML
width=150
```


PROJECT
FIFA World Cup Brazil Event ★ (Share) ○○○

☰→ Tasks

⊕ New Task | [→ ∨

	# ↑	∨ Task Name	Assignments	Assignments and Status
☐	1	Exhibition Contract	👤 JohnDoe Workfront 👤 Duck Phillips	JohnDoe Workfront - Requested Duck Phillips - Done
☐	2	∨ Exhibit Materials		
☐	3	Booth	👤 Janice Henry 👤 Shannon Resare	Shannon Resare - Requested Janice Henry - Requested
☐	4	Lighting	👤 Duck Phillips	Duck Phillips - Working
☐	5	Carpet	👤 Janice Henry 👤 Shannon Resare 👤 Duck Phillips	Janice Henry - Requested Duck Phillips - Working Shannon Resare - Requested

Task - How to show role and allocation on multiple task assignments

Task - Role + hours

```
displayname=Role+hours
listdelimiter=<li>
listmethod=nested(assignments).lists
textmode=true
type=iterate
valueexpression=CONCAT({role}.{name}," (",round({workRequired}/60,2),")")
valueformat=HTML
```

Task - Assignment + percent allocation

```
displayname=Assignment+percent
valueexpression=CONCAT({assignedTo}.{name}," (",{assignmentPercent},")")
listdelimiter=<li>
listmethod=nested(assignments).lists
valueformat=HTML
textmode=true
type=iterate
```


| PROJECT FIFA World Cup Brazil Event-AL | | | | Percent Complete 17.86% |

Tasks

New Task

# ↑	Task Name	Assignments	Role+hours	Assignment+percent	Pln Hrs
1	Exhibition Contract	JohnDoe Workfront	Project Manager (8)	JohnDoe Workfront (100)	8 Hours
2	Exhibit Materials				20 Hours
3	Booth	Janice Henry / Zoey Wheeler	E-Learning Designer (6) / • (6)	Janice Henry (75) / • Zoey Wheeler (75)	12 Hours
4	Lighting	Dan Perkins	(4)	Dan Perkins (50)	4 Hours
5	Carpet	Dan Perkins / Janice Henry / Zoey Wheeler	Instructional Designer (1.33) / • E-Learning Designer (1.33) / • (1.33)	Dan Perkins (16.67) / • Janice Henry (16.67) / • Zoey Wheeler (16.67)	4 Hours
6	MarCom				28 Hours
7	Brochures	Aubrey Hill / Dan Perkins / Zoey Wheeler	Instructional Designer (6) / • Instructional Designer (6) / • (6)	Dan Perkins (75) / • Aubrey Hill (75) / • Zoey Wheeler (75)	18 Hours
8	Samples	QA Engineer	QA Engineer (8)	(100)	8 Hours

Task - Cross-project predecessors and successors

Task filter (optional)

Show me all tasks that have at least one cross-project predecessor or at least one cross-project successor on current projects

```
predecessorsMM:ID_Mod=notblank
predecessorsMM:projectID=FIELD:projectID
predecessorsMM:projectID_Mod=ne
project:statusEquatesWith=CUR
project:statusEquatesWith_Mod=in
OR:1:project:statusEquatesWith=CUR
OR:1:project:statusEquatesWith_Mod=in
OR:1:successorsMM:ID_Mod=notblank
OR:1:successorsMM:projectID=FIELD:projectID
OR:1:successorsMM:projectID_Mod=ne
```

Task - Show predecessor names and project predecessor is in

```
displayname=Predecessor names
listdelimiter=<br>
listmethod=nested(predecessors).lists
namekey=group.plural
textmode=true
type=iterate
valueexpression=CONCAT("TASK = ",{predecessor}.{name}," >> PROJECT =
",{predecessor}.{project}.{name})
valueformat=HTML
width=150
```

Task - Show successor names and project successor is in

```
displayname=Successor names
listdelimiter=<br>
listmethod=nested(successors).lists
namekey=group.plural
textmode=true
type=iterate
valueexpression=CONCAT("TASK = ",{successor}.{name}," >> PROJECT =
",{successor}.{project}.{name})
valueformat=HTML
width=150
```

Task - Show projected completion date of predecessors

```
displayname=Predecessor projected completion dates
valueformat=atDate
listdelimiter=
textmode=true
width=90
stretch=0
valuefield=predecessor:projectedCompletionDate
type=iterate
listmethod=nested(predecessors).lists
shortview=false
```

Task - Show progress status of predecessors

```
displayname=Predecessor progress status
listdelimiter=<br>
listmethod=nested(predecessors).lists
shortview=false
stretch=0
textmode=true
type=iterate
valueexpression=IF({predecessor}.{progressStatus}="OT","On
Time",IF({predecessor}.{progressStatus}="LT","Late",IF({predecessor}.{progressStatus}="BH
","Behind","At Risk")))
valueformat=HTML
width=90
```

Task - Show percent complete of the cross-project predecessor's project

```
displayname=Predecessor project percent complete
listdelimiter=<br>
listmethod=nested(predecessors).lists
namekey=group.plural
textmode=true
type=iterate
valueexpression=IF({isCP}=true,CONCAT({predecessor}.{project}.{percentComplete},"%"),"
")
valueformat=HTML
width=150
```

Details

	Project: Name		Task Name	Predecessor names	Successor names	Predecessor projected completion dates	Predecessor progress status	Predecessor project percent complete
☐	Test Portfolio Project 2		Task 6	TASK = Task 1 >> PROJECT = EA Test TASK = Task 5a >> PROJECT = Test Portfolio Project 2	TASK = Task 7 >> PROJECT = Test Portfolio Project 2	7/11/19, 4/27/20	Late Late	100%
☐	Test Portfolio Project 2		Task 5	TASK = Task 8 >> PROJECT = EA Test		7/11/19	Late	100%

Task - Iteration showing all of the people assigned and who assigned each one

displayname=All assignees and requesters
listdelimiter=<p>
listmethod=nested(assignments).lists
textmode=true
type=iterate
valueexpression=CONCAT("Assigned To: ",{assignedTo}.{name},"; Requested By: ",{assignedBy}.{name})
valueformat=HTML

REPORT
All task assignees and requesters

Details

Project: Name	Task Name	All assignees and requesters
Product Launch Project-ALtest1	Market Research	Assigned To: Ann Owen; Requested By: Ann Owen
Product Launch Project-ALtest1	Ideation	Assigned To: Ann Owen; Requested By: Ann Owen
Product Launch Project-ALtest1	Proof of Concept	Assigned To: Ann Owen; Requested By: Ann Owen
Advertisement: New development_Macey's Way	Proof: Review initial layout	Assigned To: Ann Owen; Requested By: Ann Owen Assigned To: Megan Calvet; Requested By: Ann Owen Assigned To: Mary Smith; Requested By: Ann Owen
Retail Store Signs_Seasonal 2021	Create Layout	Assigned To: Ann Owen; Requested By: Ann Owen

Task/Project - Iteration showing all custom forms on a project or task

displayname=All Forms Assigned
listdelimiter=<p>
listmethod=nested(objectCategories).lists
textmode=true
type=iterate
valuefield=category:name
valueformat=HTML

REPORT
All Forms Assigned

Details

	Name	All Forms Assigned
☐	2023 User Conference	Retail Store Requests Additional Project Info
☐	AGILE TASKS AND ISSUES	Software Ticket
☐	2023 Spring Marketing Campaign	Multi Asset Creative Brief Additional Project Info
☐	Practice Projects	Additional Project Info Software Ticket

Project - Iteration showing all primary contacts for resolvables in project view

displayname=Requestor
listdelimiter=
listmethod=nested(resolvables).lists
namekey=group.plural
textmode=true
type=iterate
valuefield=owner:name
valueformat=HTML
width=150

| | Setup | Projects | Create course registr... | Reporting | All Forms Assigned | Primary contacts fo |

REPORT
Primary contacts for resolvables

Details

	Project Name	Requestor
☐	Banner for sale	Ann Owen
☐	Holiday 2023 store signs	Ann Owen
☐	Software needed for team	Ann Owen

Project - Iteration showing all project team members

displayname=Project Team Members
listdelimiter=
listmethod=nested(projectUsers).lists
namekey=group.plural
textmode=true
type=iterate
valuefield=user:name
valueformat=HTML

Project - Iteration showing the entryDate of all resolvable issues for a project

displayname=Resolvables entry date
linkedname=direct
listdelimiter=
listmethod=nested(project.resolvables).lists
listsort=string(description)
querysort=description
section=0
textmode=true
type=iterate
valuefield=entryDate
valueformat=HTML

REPORT
Resolvables Entry Date

Details

	Project Name	Resolvables Entry Date
☐	Banner for sale	5/14/19
☐	Holiday 2023 store signs	4/9/20
☐	Software needed for team	1/11/23

Project - Show the home group of the original project requestor

displayname=Requestor home group
linkedname=direct
namekey=name
querysort=convertedOpTaskOriginator:homeGroup:name
textmode=true
valuefield=convertedOpTaskOriginator:homeGroup:name
valueformat=HTML

Projects

(+) New Project ∨ | [→ ∨

Name ↓	Requestor home group
Testing request to convert to business case	Default Group
Software needed for team	Marketing Group
Rebrand Training Content on Training Site	Marketing Group

Project - Show if the project is a request queue

querysort=queueDef:isPublic
valueformat=val
description=0 (None), 1 (Public), 2 (Private), 3 (Company), 4 (Group)
linkedname=direct
textmode=true
enumtype=PROJ
valuefield=queueDef:isPublic
namekey=status
type=enum
enumclass=com.attask.common.constants.ProjectStatusEnum
displayname=Public Selection

Projects

New Project ˅

Name ↓	Public Selection	Desc
Workfront feedback	1	0 (None), 1 (Public), 2 (Private), 3 (Company), 4 (Group)
Winter Sale_Lippert Shoes	0	
West Coast Stores Requests	1	Use this to make requests for stores along and West of the West Coast boundary
Website update_Workfront	0	

Issue - Iteration showing all resolve project team members

displayname=Resolve Project: Team Members
listdelimiter=
listmethod=nested(resolveProject.projectUsers).lists
namekey=group.plural
textmode=true
type=iterate
valuefield=user:name
valueformat=HTML
width=150

REPORT
Resolve project: team members

Details

	Issue Name	Resolve Project: Name	Resolve Project: Team Members
☐	Banner for sale	Banner for sale	Ann Owen Duck Phillips Daniel Clark Ben Anderson Wendy Fairbanks
☐	Software needed for team	Software needed for team	Ann Owen Ben Anderson Ida Blankenship Jasmine Johnson
☐	Holiday 2020 store signs	Holiday 2023 store signs	Jasmine Johnson Chris Blum David White

Issue - Iteration showing all teams of the issue's primary contact

displayname=Requestor Teams
listdelimiter=
listmethod=nested(owner.teams).lists
namekey=group.plural
textmode=true
type=iterate
valuefield=name
valueformat=HTML
width=150

Details

Issue Name	Primary Contact	Requestor Teams
Kanban Issue 1	Daniel Clark	Kanban Agile Team Scrum Agile Team Management Team Events Marketing Design Team Professional Services Training Team Documentation Team

Document - Iteration showing folder in a document report

displayname=Folder
listdelimiter=

listmethod=nested(folders).lists
textmode=true
type=iterate
valuefield=name
valueformat=HTML

REPORT
Document folders

Details

⤓ Download all   [→] ⌄

	View Icons	Name	Folder
☐	◎ ⤓ 📄	Rocket	Child Folder
☐	◎ ⤓ 📕	Example Brochure - 001 (1)	
☐	◎ ⤓ 📄	Workfront Logo111	
☐	◎ ⤓ 📕	Example Brochure - 001 (1)	Brochures
☐	⤓ ◎	https://experience.workfront.com/s/	
☐	◎ ⤓ 📄	example brochures	Brochures
☐	⤓ ◎	Example Video - 001	Child Folder

Document - Iteration showing parent folder in a document report

displayname=Parent Folder
listdelimiter=

listmethod=nested(folders).lists
textmode=true
type=iterate
valuefield=parent:name
valueformat=HTML

REPORT
Document parent folders

Details

↓ Download all | ⌐→ ∨

	View Icons	Name	Parent Folder	Folder
☐	◎ ↓ 🗋	Rocket	Parent Folder	Child Folder
☐	◎ ↓ 📕	Example Brochure - 001 (1)		
☐	◎ ↓ 🗋	Workfront Logo111		
☐	◎ ↓ 📕	Example Brochure - 001 (1)		Brochures
☐	↓ ◎	https://experience.workfront.com/s/		
☐	◎ ↓ 🗋	example brochures		Brochures
☐	↓ ◎	Example Video - 001	Parent Folder	Child Folder

Document - Document approval dates

displayname=Document approval dates
valueformat=HTML
listdelimiter=
linkedname=direct
textmode=true
listsort=string(description)
valuefield=approvalDate
type=iterate
listmethod=nested(approvals).lists
shortview=false
section=0

REPORT
Document approval dates

Details

↓ Download all   [→ ∨

	View Icons	Name	Document approval dates
☐	◎ ↓ 🖻	Enterprise Work Lifecycle (2)	3/21/19
☐	↓ ◎	Example Video - 001	10/25/22
☐	◎ ↓ 🖻	Disney Hats	3/21/19 10/25/22

Proof Approvals

Proof Approval - Show project name

displayname=Project Name
textmode=true
valuefield=documentVersion:document:project:name
valueformat=HTML

Proof Approval - Show task name

displayname=Task Name
textmode=true
valuefield=documentVersion:document:task:name
valueformat=HTML

REPORT
Proof Approval showing project and task names

Details

Document Name	Approver	Project Name	Task Name
http://www.workfront.com	Ann Owen	Video_Workfront promotion	
http://www.workfront.com	Ann Owen	Video_Workfront promotion	
Upload proofs in the new Workfront experience	Zoey Wheeler	User group about proofing	Peer review and proofing of guide
Tropical Treats	Ida Blankenship	Campaign_Local Business_Tropical Treats	