Understand basic text mode for views activities

Task - 4 parents view

Create a column for the Task Name and the Parent Name first, then use the following text mode to create the other three columns.

Task - Parent of Parent Name

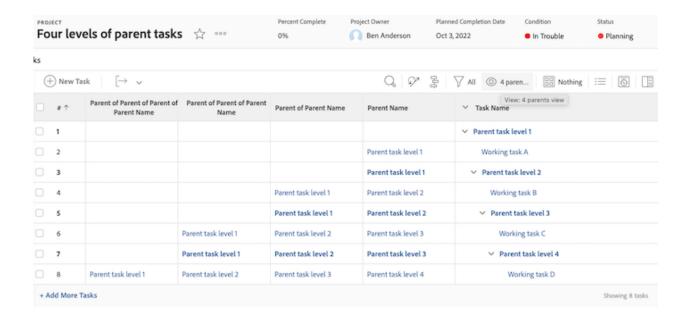
displayname=Parent of Parent Name linkedname=parent namekey=view.relatedcolumn namekeyargkey.0=parent namekeyargkey.1=name querysort=parent:parent:name textmode=true valuefield=parent:parent:name valueformat=HTML

Task - Parent of Parent Name

displayname=Parent of Parent of Parent Name linkedname=parent namekey=view.relatedcolumn namekeyargkey.0=parent namekeyargkey.1=name querysort=parent:parent:parent:name textmode=true valuefield=parent:parent:parent:name valueformat=HTML

Task - Parent of Parent of Parent Name

displayname=Parent of Parent of Parent of Parent Name linkedname=parent namekey=view.relatedcolumn namekeyargkey.0=parent namekeyargkey.1=name querysort=parent:parent:parent:name textmode=true valuefield=parent:parent:parent:name valueformat=HTML



User - Iterations showing lists in user views

User - All job roles

displayname=All job roles listdelimiter= listmethod=nested(userRoles).lists textmode=true type=iterate valuefield=role:name valueformat=HTML

User - All job roles showing primary

displayname=All Job Roles showing primary listdelimiter=listmethod=nested(userRoles).lists textmode=true type=iterate valueexpression=IF({user}.{roleID}={role}.{ID},CONCAT("** ",{role}.{name}," **"),{role}.{name}) valueformat=HTML

User - All teams

displayname=All teams
listdelimiter=
listmethod=nested(teams).lists
textmode=true
type=iterate
valueexpression={name}
valueformat=HTML

NOTE - There is a Team field accessible through the UI that shows all teams, comma separated, but using the text mode above will show each team on a separate line.

User - All groups

displayname=All groups
listdelimiter=
listmethod=nested(userGroups).lists
textmode=true
type=iterate
valuefield=group:name
valueformat=HTML

User - All groups showing home group

displayname=All groups showing home group listdelimiter=listmethod=nested(userGroups).lists textmode=true type=iterate valueexpression=IF({user}.{homeGroupID}={group}.{ID},CONCAT("** ",{group}.{name}," **"),{group}.{name}) valueformat=HTML

User - Direct reports

displayname=Direct reports
listdelimiter=
listmethod=nested(directReports).lists
textmode=true
type=iterate
valueexpression={name}
valueformat=HTML

User - Future PTO

displayname=Future PTO
listdelimiter=

listmethod=nested(reservedTimes).lists
namekey=group.plural
textmode=true
type=iterate
valueexpression=IF({startDate}>\$\$TODAY,CONCAT({startDate}," - ",{endDate}),"")
valueformat=HTML
width=150



Q 7 0 8 → New User ∨ [→ ∨ All Job Roles showing All groups showing All teams Future PTO Photo Name 🕆 Direct Reports primary Name home group Ŗ 12/19/22 - 12/23/22 Ann Owen Instructional Designer Production Team Management ** Default Group ** Daniel Clark Trainer Service Desk Team Team Training Group Delores Musk 11/21/22 - 11/23/22 ** Project Manager ** Documentation Team Marketing Group Design Team Management Team Training Team Events Marketing Professional Services Ω Ben Anderson Service Desk Team Management ** Default Group ** Ida Blankenship 11/16/22 - 11/16/22 ** Project Manager ** Professional Services Ray Andrews Instructional Designer Management Team Training Team Ω Daniel Clark Project Manager Kanban Agile Team Training Team Training Group ** Trainer ** Scrum Agile Team ** Default Group ** Management Team Events Marketing Design Team Professional Services Training Team Documentation Team _ n Delores Musk Manager Documentation Team Management Training Group Events Marketing ** Project Manager ** ** Default Group ** Team Trainer Professional Services Instructional Designer Management Team Showing 12 users

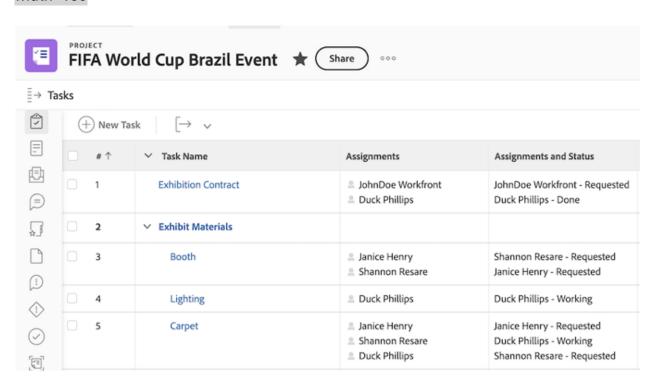
Task - How to display task assignments and working on status

displayname=Assignments and Status listdelimiter=
 listmethod=nested(assignments).lists namekey=group.plural textmode=true

type=iterate

valueexpression=CONCAT({assignedTo}.{name},IF(ISBLANK({assignedTo}.{name}),"",IF({status}="AA"," - Requested",IF({status}="AD"," - Working"," - Done"))))
valueformat=HTML

width=150



Task - How to show role and allocation on multiple task assignments

Task - Role + hours

displayname=Role+hours listdelimiter=

listmethod=nested(assignments).lists

textmode=true

type=iterate

valueexpression=CONCAT({role}.{name}," (",round({workRequired}/60,2),")")

valueformat=HTML

Task - Assignment + percent allocation

displayname=Assignment+percent

valueexpression=CONCAT({assignedTo}.{name}," (",{assignmentPercent},")")

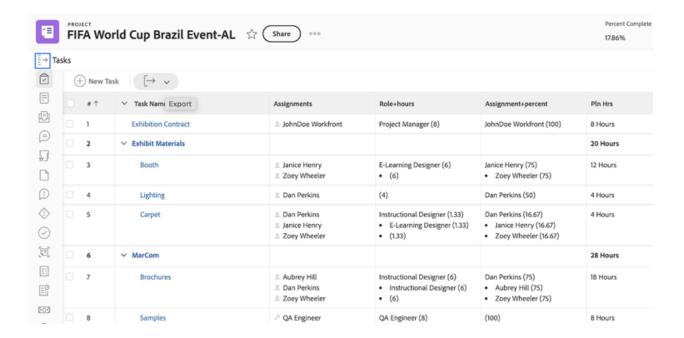
listdelimiter=

listmethod=nested(assignments).lists

valueformat=HTML

textmode=true

type=iterate



Task - Cross-project predecessors and successors

Task filter (optional)

Show me all tasks that have at least one cross-project predecessor or at least one cross-project successor on current projects

predecessorsMM:ID_Mod=notblank
predecessorsMM:projectID=FIELD:projectID
predecessorsMM:projectID_Mod=ne
project:statusEquatesWith=CUR
project:statusEquatesWith_Mod=in
OR:1:project:statusEquatesWith=CUR
OR:1:project:statusEquatesWith_Mod=in
OR:1:successorsMM:ID_Mod=notblank
OR:1:successorsMM:projectID=FIELD:projectID
OR:1:successorsMM:projectID Mod=ne

Task - Show predecessor names and project predecessor is in

displayname=Predecessor names
listdelimiter=

listmethod=nested(predecessors).lists
namekey=group.plural
textmode=true
type=iterate
valueexpression=CONCAT("TASK = ",{predecessor}.{name}," >> PROJECT =
",{predecessor}.{project}.{name})
valueformat=HTML
width=150

Task - Show successor names and project successor is in

displayname=Successor names
listdelimiter=

listmethod=nested(successors).lists
namekey=group.plural
textmode=true
type=iterate
valueexpression=CONCAT("TASK = ",{successor}.{name}," >> PROJECT =
",{successor}.{project}.{name})
valueformat=HTML
width=150

Task - Show projected completion date of predecessors

```
displayname=Predecessor projected completion dates valueformat=atDate listdelimiter= textmode=true width=90 stretch=0 valuefield=predecessor:projectedCompletionDate type=iterate listmethod=nested(predecessors).lists shortview=false
```

Task - Show progress status of predecessors

```
displayname=Predecessor progress status
listdelimiter=<br>
listmethod=nested(predecessors).lists
shortview=false
stretch=0
textmode=true
type=iterate
valueexpression=IF({predecessor}.{progressStatus}="OT","On
Time",IF({predecessor}.{progressStatus}="LT","Late",IF({predecessor}.{progressStatus}="BH","Behind","At Risk")))
valueformat=HTML
width=90
```

Task - Show percent complete of the cross-project predecessor's project

```
displayname=Predecessor project percent complete
listdelimiter=<br>
listmethod=nested(predecessors).lists
namekey=group.plural
textmode=true
type=iterate
valueexpression=IF({isCP}=true,CONCAT({predecessor}.{project}.{percentComplete},"%"),"
")
valueformat=HTML
width=150
```

Show Filters Report Actions V As of May 24, 2023 5:34 pm Central Daylight Time

Details							
[→ ∨							
Project: Name	Task Name	Predecessor names	Successor names	Predecessor projected completion dates	Predecessor progress status	Predecessor project percent complete	
Test Portfolio Project 2	Task 6	TASK = Task 1 >> PROJECT = EA Test TASK = Task 5a >> PROJECT = Test Portfolio Project 2	TASK = Task 7 >> PROJECT = Test Portfolio Project 2	7/11/19, 4/27/20	Late Late	100%	
Test Portfolio Project 2	Task 5	TASK = Task 8 >> PROJECT = EA Test		7/11/19	Late	100%	

Task - Iteration showing all of the people assigned and who assigned each one

displayname=All assignees and requesters listdelimiter= listmethod=nested(assignments).lists textmode=true type=iterate valueexpression=CONCAT("Assigned To: ",{assignedTo}.{name},"; Requested By: ",{assignedBy}.{name}) valueformat=HTML



All task assignees and requesters

Det	Details					
[→ v						
	Project: Name	Task Name	All assignees and requesters			
	Product Launch Project-ALtest1	Market Research	Assigned To: Ann Owen; Requested By: Ann Owen			
	Product Launch Project-ALtest1	Ideation	Assigned To: Ann Owen; Requested By: Ann Owen			
	Product Launch Project-ALtest1	Proof of Concept	Assigned To: Ann Owen; Requested By: Ann Owen			
	Advertisement: New development_Macey's Way	Proof: Review initial layout	Assigned To: Ann Owen; Requested By: Ann Owen Assigned To: Megan Calvet; Requested By: Ann Owen Assigned To: Mary Smith; Requested By: Ann Owen			
	Retail Store Signs_Seasonal 2021	Create Layout	Assigned To: Ann Owen; Requested By: Ann Owen			

Task/Project - Iteration showing all custom forms on a project or task

displayname=All Forms Assigned
listdelimiter=
listmethod=nested(objectCategories).lists
textmode=true
type=iterate
valuefield=category:name
valueformat=HTML



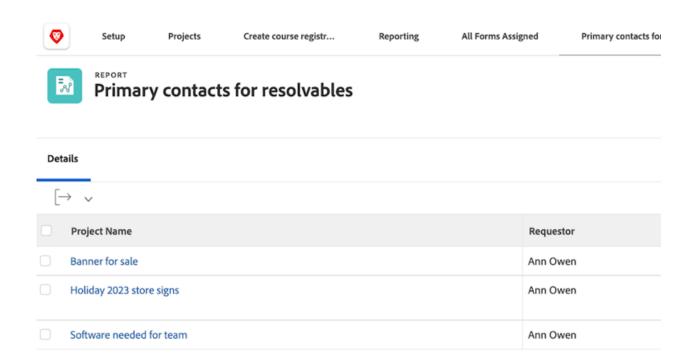
Details



Name	All Forms Assigned
2023 User Conference	Retail Store Requests Additional Project Info
AGILE TASKS AND ISSUES	Software Ticket
2023 Spring Marketing Campaign	Multi Asset Creative Brief Additional Project Info
Practice Projects	Additional Project Info Software Ticket

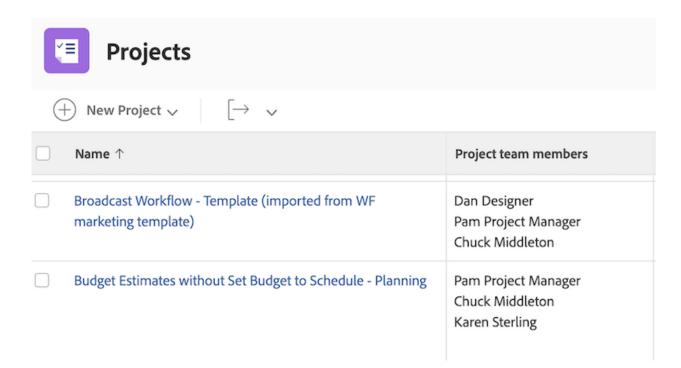
Project - Iteration showing all primary contacts for resolvables in project view

displayname=Requestor
listdelimiter=
listmethod=nested(resolvables).lists
namekey=group.plural
textmode=true
type=iterate
valuefield=owner:name
valueformat=HTML
width=150



Project - Iteration showing all project team members

displayname=Project Team Members listdelimiter=
listmethod=nested(projectUsers).lists namekey=group.plural textmode=true type=iterate valuefield=user:name valueformat=HTML



Project - Iteration showing the entryDate of all resolvable issues for a project

displayname=Resolvables entry date
linkedname=direct
listdelimiter=
listmethod=nested(project.resolvables).lists
listsort=string(description)
querysort=description
section=0
textmode=true
type=iterate
valuefield=entryDate
valueformat=HTML



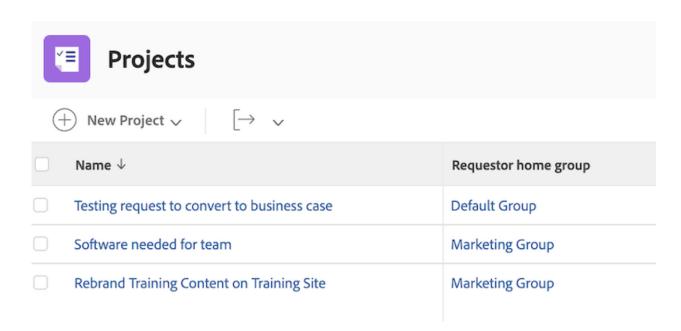
Details

 \rightarrow \checkmark

Project Name	Resolvables Entry Date
Banner for sale	5/14/19
Holiday 2023 store signs	4/9/20
Software needed for team	1/11/23

Project - Show the home group of the original project requestor

displayname=Requestor home group linkedname=direct namekey=name querysort=convertedOpTaskOriginator:homeGroup:name textmode=true valuefield=convertedOpTaskOriginator:homeGroup:name valueformat=HTML



Project - Show if the project is a request queue

querysort=queueDef:isPublic
valueformat=val
description=0 (None), 1 (Public), 2 (Private), 3 (Company), 4 (Group)
linkedname=direct
textmode=true
enumtype=PROJ
valuefield=queueDef:isPublic
namekey=status
type=enum
enumclass=com.attask.common.constants.ProjectStatusEnum
displayname=Public Selection



Issue - Iteration showing all resolve project team members

displayname=Resolve Project: Team Members listdelimiter=
 listmethod=nested(resolveProject.projectUsers).lists namekey=group.plural textmode=true type=iterate valuefield=user:name valueformat=HTML width=150



Resolve project: team members

Details



Issue Name	Resolve Project: Name	Resolve Project: Team Members
Banner for sale	Banner for sale	Ann Owen Duck Phillips Daniel Clark Ben Anderson Wendy Fairbanks
Software needed for team	Software needed for team	Ann Owen Ben Anderson Ida Blankenship Jasmine Johnson
Holiday 2020 store signs	Holiday 2023 store signs	Jasmine Johnson Chris Blum David White

Issue - Iteration showing all teams of the issue's primary contact

displayname=Requestor Teams
listdelimiter=

listmethod=nested(owner.teams).lists
namekey=group.plural
textmode=true
type=iterate
valuefield=name
valueformat=HTML
width=150

Details

[→ v				
	Issue Name	Primary Contact	Requestor Teams	
	Kanban Issue 1	Daniel Clark	Kanban Agile Team Scrum Agile Team Management Team Events Marketing Design Team Professional Services Training Team Documentation Team	

Document - Iteration showing folder in a document report

displayname=Folder listdelimiter=
listmethod=nested(folders).lists textmode=true type=iterate valuefield=name valueformat=HTML



Det	Details						
⊥	igstyle Download all $igg $ $ o$ $ o$						
	View Icons	Name	Folder				
	⊚ ± 🔊	Rocket	Child Folder				
		Example Brochure - 001 (1)					
	⊚ 🕹 🔊	Workfront Logo111					
		Example Brochure - 001 (1)	Brochures				
	⊥ ⊚	https://experience.workfront.com/s/					
	⊚ ⊥ 🛍	example brochures	Brochures				
	⊥ ⊚	Example Video - 001	Child Folder				

Document - Iteration showing parent folder in a document report

displayname=Parent Folder listdelimiter=
listmethod=nested(folders).lists textmode=true type=iterate valuefield=parent:name valueformat=HTML



De	Details						
۷	$igstyle igstyle$ Download all $igg igota_{igstyle}$						
	View Icons	Name	Parent Folder	Folder			
	⊚ 🕹 🔊	Rocket	Parent Folder	Child Folder			
		Example Brochure - 001 (1)					
	⊚ 🕹 🔊	Workfront Logo111					
		Example Brochure - 001 (1)		Brochures			
	∠ ⊚	https://experience.workfront.com/s/					
	⊚ ⊥ 🛍	example brochures		Brochures			
	<u>↓</u> ⊚	Example Video - 001	Parent Folder	Child Folder			

Document - Document approval dates

displayname=Document approval dates valueformat=HTML listdelimiter=
linkedname=direct textmode=true listsort=string(description) valuefield=approvalDate type=iterate listmethod=nested(approvals).lists shortview=false section=0



REPORT

Document approval dates

Details Jownload all → ✓ View Icons Name Document approval dates Image: Specific control of the provided provided and the provided provided and the provided provided

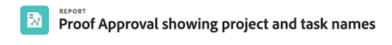
Proof Approvals

Proof Approval - Show project name

displayname=Project Name textmode=true valuefield=documentVersion:document:project:name valueformat=HTML

Proof Approval - Show task name

displayname=Task Name textmode=true valuefield=documentVersion:document:task:name valueformat=HTML



Det	Details						
[-	[→ v						
	Document Name	Approver	Project Name	Task Name			
	http://www.workfront.com	Ann Owen	Video_Workfront promotion				
	http://www.workfront.com	Ann Owen	Video_Workfront promotion				
	Upload proofs in the new Workfront experience	Zoey Wheeler	User group about proofing	Peer review and proofing of guide			
	Tropical Treats	Ida Blankenship	Campaign_Local Business_Tropical Treats				