

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

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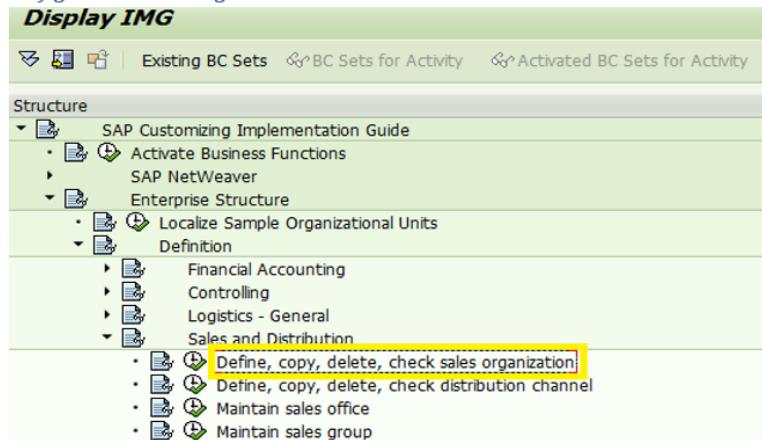
### 1.1.2 *Description of Configuration*

In this step, you define the sales organizations in your company. The sales organization is the highest organizational unit within SD that structures the company according to its sales requirements.

### 1.1.3 *Pre Requisites*

N/A

### 1.1.4 *Configuration Settings*



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**Display View "Sales organizations": Details**

Sales Organization	<input type="text" value="0002"/> Products Sales Org
Detailed information	
Statistics currency	<input type="text" value="INR"/>
Address text name	<input type="text" value="ADRS_SENDER"/>
Letter header text	<input type="text" value="ADRS_HEADER"/>
Footer lines text	<input type="text" value="ADRS_FOOTER"/>
Greeting text name	<input type="text" value="ADRS_SIGNATURE"/>
Text SDS sender	<input type="text"/>
<input checked="" type="checkbox"/> Rebate proc.active	
ALE : Data for purchase order	
Purch. Organization	<input type="text"/>
Purchasing Group	<input type="text"/>
Vendor	<input type="text"/>
Order Type	<input type="text"/>

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#### 1.2 Define, copy, delete, check distribution channel

##### 1.2.1 Access Path

Transaction Code	OVXI
IMG Menu Path	<i>Enterprise Structure → Definition → Sales and Distribution → Define, copy, delete, check distribution channel</i>

##### 1.2.2 Description of Configuration

In this step, you define the distribution channels in your company, adapting the functional scope of a distribution channel to your organization. It represents the channel through which salable materials or services reach customers.

#### 1.3 Maintain sales office

##### 1.3.1 Access Path

Transaction Code	OVX1
IMG Menu Path	<i>Enterprise Structure → Definition → Sales and Distribution → Maintain sales office</i>

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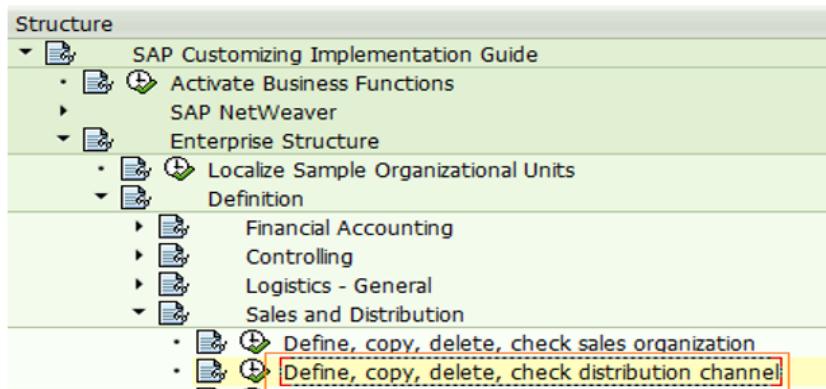
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#### 1.2.3 Pre Requisites

N/A

#### 1.2.4 Configuration Settings



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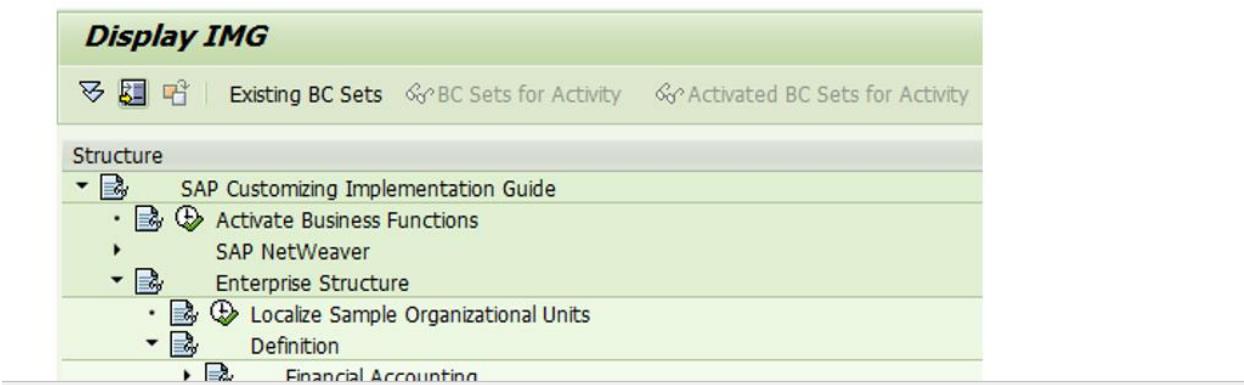
### 1.3.2 Description of Configuration

You define the sales offices in your company. Zonal office [are represented](#) as sales office.

### 1.3.3 Pre Requisites

N/A

### 1.3.4 Configuration Settings



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### 1.4 Maintain Sales group

#### 1.4.1 Access Path

Transaction Code	OVX4
IMG Menu Path	<i>Enterprise Structure → Definition → Sales and Distribution → Maintain sales group</i>

#### 1.4.2 Description of Configuration

You define the Sales Groups in your company. Sales groups are subdivisions of a distribution chain. Sales groups can be used for reporting purposes.

#### 1.4.3 Pre Requisites

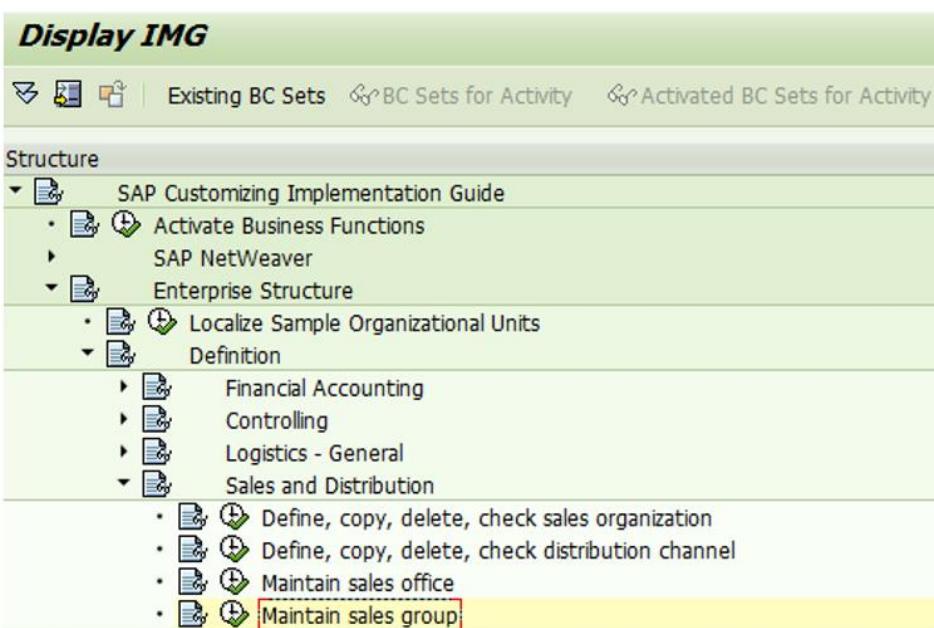
N/A

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### 1.4.4 Configuration Settings



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#### 1.5 Define, copy, delete, check division

##### 1.5.1 Access Path

Transaction Code	OMXP
IMG Menu Path	<i>Enterprise Structure → Definition → Logistics - General → Define, copy, delete, check division</i>

##### 1.5.2 Description of Configuration

You define the divisions in your company. The division is one of the organizational units in Sales & Distribution and is also required for business area account assignment for logistics transactions in Financial Accounting

##### 1.5.3 Pre Requisites

N/A

##### 1.5.4 Configuration Settings

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### 1.5.3 Pre Requisites

N/A

### 1.5.4 Configuration Settings



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#### **1.6 Define, copy, delete, check shipping point**

##### *1.6.1 Access Path*

<b>Transaction Code</b>	<b>EC07</b>
<b>IMG Menu Path</b>	<i>Enterprise Structure → Definition → Logistics - General → Define, copy, delete, check Shipping Point</i>

##### *1.6.2 Description of Configuration*

You define the shipping points in your company. The shipping point is used as a selection criterion for processing deliveries.

##### *1.6.3 Pre Requisites*

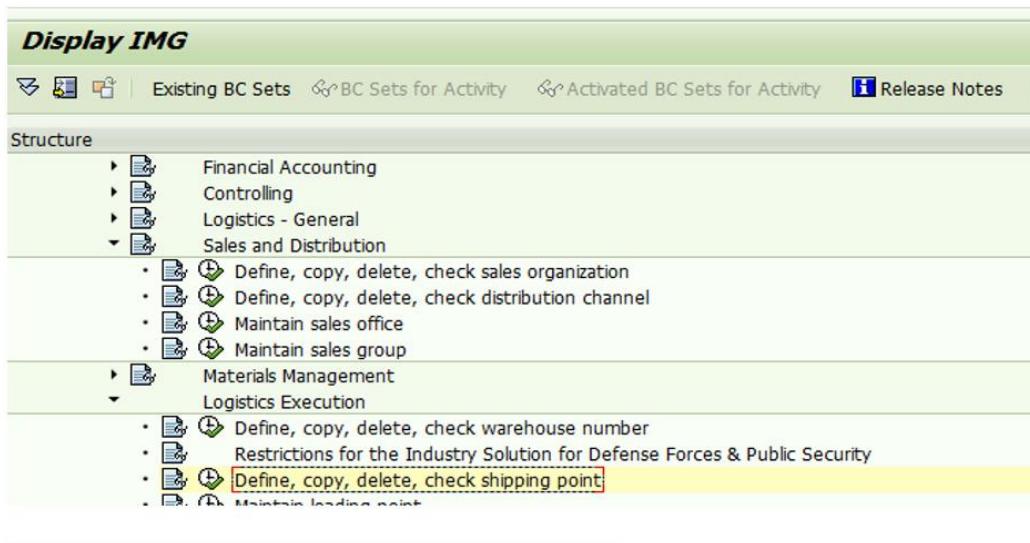
N/A

##### *1.6.4 Configuration Settings*

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#### 2 Enterprise Structure Assign

##### 2.1 Assign sales organization to company code

###### 2.1.1 Access Path

Transaction Code	OVX3
IMG Menu Path	<i>Enterprise Structure → Assignment → Sales and Distribution → Assign sales organization to company code</i>

###### 2.1.2 Description of Configuration

In this step, you assign a sales organization to your company code. You can use this step to define the allocation of sales organizations to company codes. This establishes a link between the SD and FI systems. A sales organization belongs to just one company code.

###### 2.1.3 Pre Requisites

Define the Company Code; Define, copy, delete, check sales organization

###### 2.1.4 Configuration Settings

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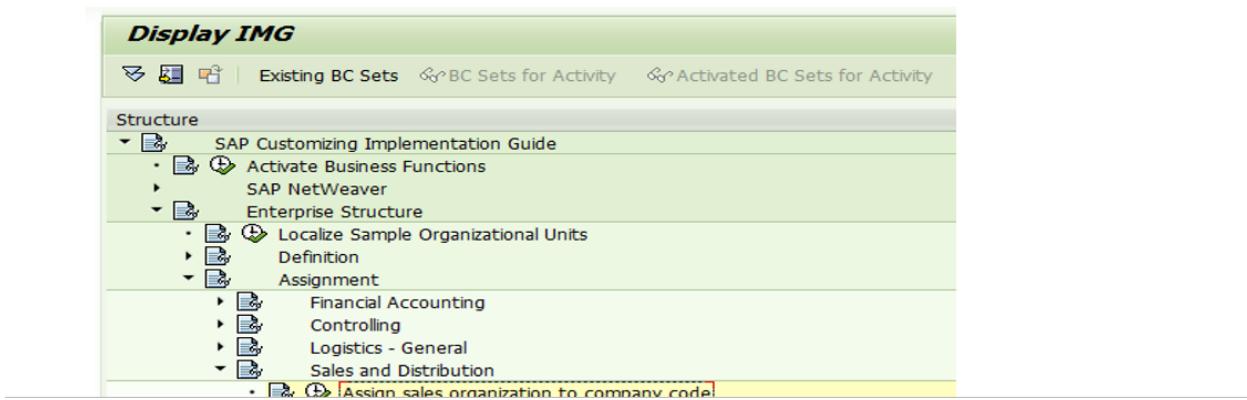
### 2.1.2 Description of Configuration

In this step, you assign a sales organization to your company code. You can use this step to define the allocation of sales organizations to company codes. This establishes a link between the SD and FI systems. A sales organization belongs to just one company code.

### 2.1.3 Pre Requisites

Define the Company Code; Define, copy, delete, check sales organization

### 2.1.4 Configuration Settings



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#### 2.2 Assign Distribution Channel to sales organization

##### 2.2.1 Access Path

Transaction Code	OVXK
IMG Menu Path	<i>Enterprise Structure → Assignment → Sales and Distribution → Assign distribution channel to sales organization</i>

##### 2.2.2 Description of Configuration

In this step, you allocate the distribution channels to a sales organization. In this case as many distribution channels as desired can belong to a sales organization. In addition, a distribution channel can be valid for several sales organizations.

##### 2.2.3 Pre Requisites

Define, copy, delete, check sales organization

##### 2.2.4 Configuration Settings

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**Display IMG**

Existing BC Sets BC Sets for Activity Activated BC Sets for Activity

Structure

- SAP Customizing Implementation Guide
  - Activate Business Functions
  - SAP NetWeaver
  - Enterprise Structure
    - Localize Sample Organizational Units
    - Definition
    - Assignment
      - Financial Accounting
      - Controlling
      - Logistics - General
      - Sales and Distribution
        - Assign sales organization to company code
        - **Assign distribution channel to sales organization**

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#### 2.3 Assign Division to Sales organization

##### 2.3.1 Access Path

Transaction Code	OVXA
IMG Menu Path	<i>Enterprise Structure → Assignment → Sales and Distribution → Assign division to sales organization</i>

##### 2.3.2 Description of Configuration

In this step, you allocated divisions as desired to a sales organization. It is a way of grouping materials, products and services. The system uses divisions to determine the sales areas and the business areas for a material, product and service.

##### 2.3.3 Pre Requisites

Define, copy, delete, check sales organization; Define, copy, delete, check division

##### 2.3.4 Configuration Settings

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### 2.3.2 Description of Configuration

In this step, you allocated divisions as desired to a sales organization. It is a way of grouping materials, products and services. The system uses divisions to determine the sales areas and the business areas for a material, product and service.

### 2.3.3 Pre Requisites

Define, copy, delete, check sales organization; Define, copy, delete, check division

### 2.3.4 Configuration Settings



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#### 2.4 Setup Sales Area

##### 2.4.1 Access Path

Transaction Code	OVXG
IMG Menu Path	<i>Enterprise Structure → Assignment → Sales and Distribution → Set up sales area</i>

##### 2.4.2 Description of Configuration

In this step, you set up the sales areas.it is the combination of Sales Organization, distribution channel and division

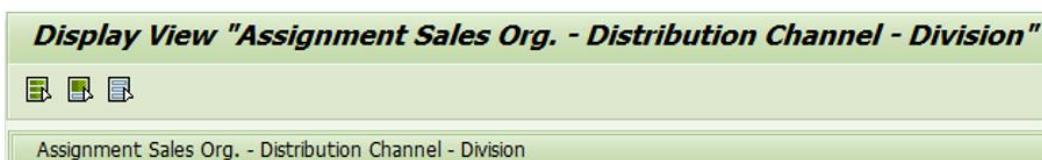
##### 2.4.3 Pre Requisites

Define, copy, delete, check sales organization; Define, copy, delete, check distribution channel;  
Define, copy, delete, check division

##### 2.4.4 Configuration Settings

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#### 2.5 Assign Sales office to sales area

##### 2.5.1 Access Path

+	
Transaction Code	OVXM
IMG Menu Path	<i>Enterprise Structure → Assignment → Sales and Distribution → Assign sales office to sales area</i>

##### 2.5.2 Description of Configuration

In this step, you can allocate as many sales offices as desired to the sales areas. Any one sales office can belong to several sales areas at the same time.

##### 2.5.3 Pre Requisites

Maintain sales office, Setup Sales Area

##### 2.5.4 Configuration Settings



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#### 2.6 Assign Sales Group to Sales Office

##### 2.6.1 Access Path

Transaction Code	OVXJ
IMG Menu Path	<i>Enterprise Structure → Assignment → Sales and Distribution → Assign sales group to sales office</i>

##### 2.6.2 Description of Configuration

In this step, you can assign as many sales groups as desired to the sales offices. Any one sales group can belong to several sales offices

##### 2.6.3 Pre Requisites

Maintain Sales Office; Maintain Sales Group

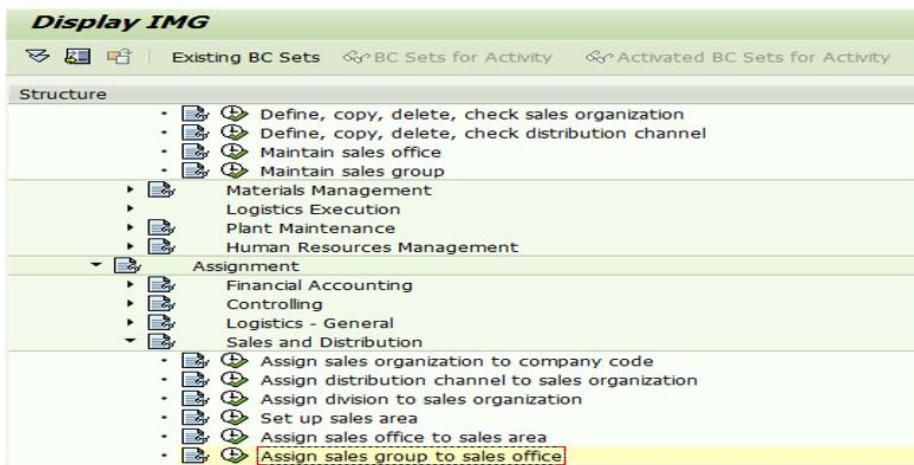
##### 2.6.4 Configuration Settings

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Since the assignment list is huge, find the same enclosed in the below excel attachment.



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#### ◀ 2.7 Assign Sales organization-distribution channel-plant

##### 2.7.1 Access Path

Transaction Code	OVX6
IMG Menu Path	<i>Enterprise Structure → Assignment → Sales and Distribution → Assign sales organization-distribution channel - plant</i>

##### 2.7.2 Description of Configuration

In this step you can assign any number of plants to a combination of sales organization and distribution channel. A plant can be assigned more than once.

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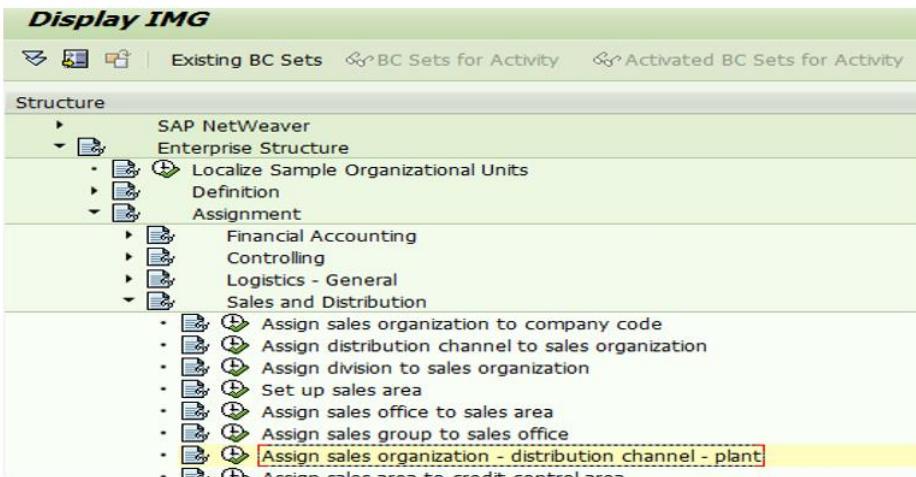
## Configuration Document

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#### 2.7.3 Pre Requisites

Define, copy, delete, check sales organization; Define, copy, delete, check distribution channel; Define copy, delete, check Plant

#### 2.7.4 Configuration Settings



Since the assignment list is huge, find the same enclosed in the below excel attachment.

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#### 2.8 Assign Sales Area to Credit Control Area

2.8.1 2.7.1 Access Path

Transaction Code	OVFL
IMG Menu Path	<i>Enterprise Structure → Assignment → Sales and Distribution → Assign sales area to credit</i>

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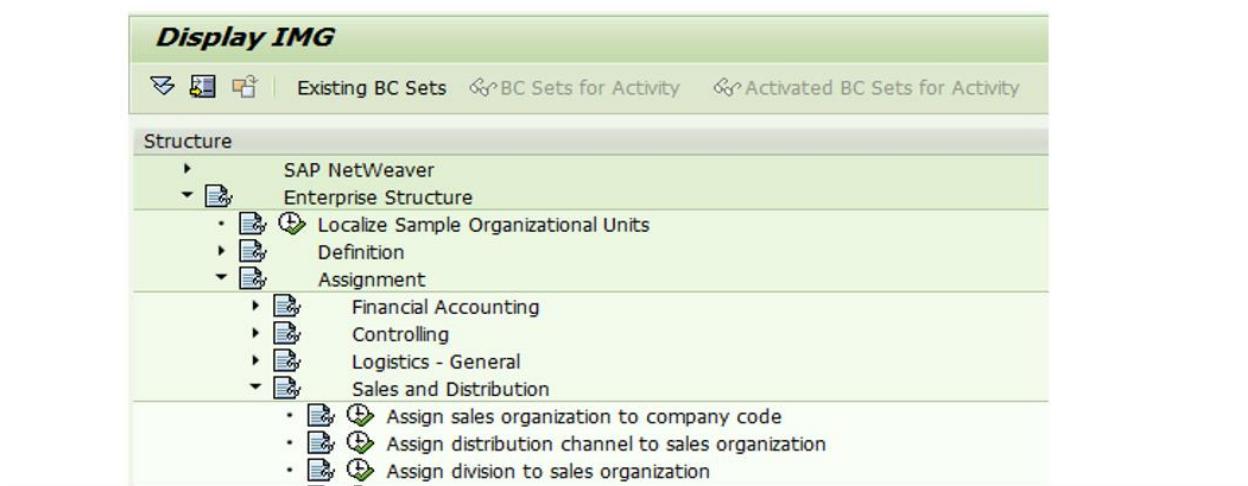
#### 2.8.2 Description of Configuration

In this activity you assign a sales area to a credit control area.

#### 2.8.3 Pre Requisites

Setup sales area; Define credit control area

#### 2.8.4 2.7.4 Configuration Settings



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#### 2.9 Assign Shipping point to Plant

##### 2.9.1 Access Path

Transaction Code	OVXC
IMG Menu Path	<i>Enterprise Structure → Assignment → Logistics Execution → Assign shipping point to plant</i>

##### 2.9.2 Description of Configuration

In this step, you can allocate as many shipping points as desired to the plants. Any one shipping point can belong to several plants.

##### 2.9.3 Pre Requisites

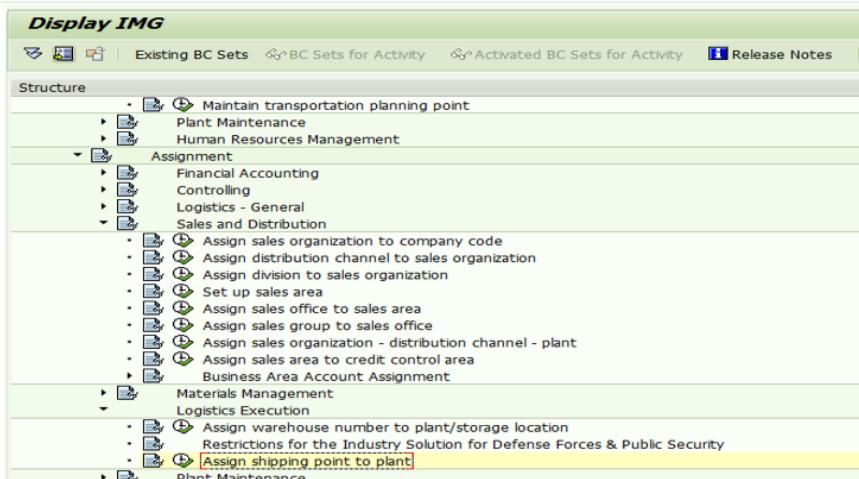
Define copy, delete, check Plant; Define copy, delete, check shipping point

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#### 2.9.4 Configuration Settings



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#### 3 Configuration Settings-Sales and Distribution Master Data

##### 3.1 DefineCommon distribution channel

###### 3.1.1 Access Path

Transaction Code	VOR1
IMG Menu Path	<i>Sales and Distribution → Master data → define common distribution channel</i>

###### 3.1.2 Description of Configuration

You can use this menu item to define distribution channels which have common master data. The allocation is valid within a sales organization.

###### 3.1.3 Pre Requisites

Define copy delete check Sales Org; Define copy delete check Distribution Channel

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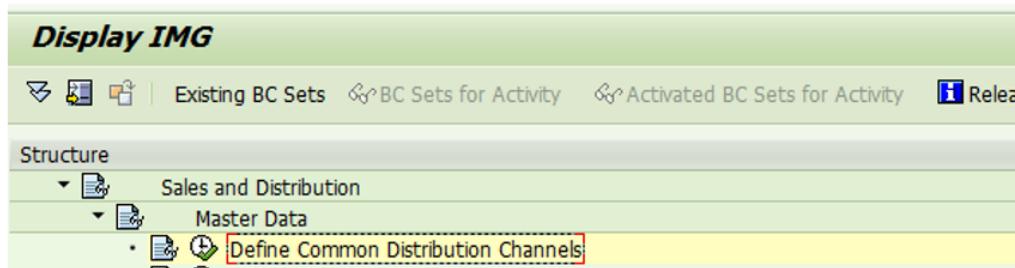
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#### 3.1.3 Pre Requisites

Define copy delete check Sales Org; Define copy delete check Distribution Channel

#### 3.1.4 Configuration Settings



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#### **3.2 Define common division**

##### *3.2.1 Access Path*

<b>Transaction Code</b>	VOR2
<b>IMG Menu Path</b>	<i>Sales and Distribution → Master data → define common division</i>

##### *3.2.2 Description of Configuration*

In this step, you define the divisions that common master data should apply to. The definition is valid within each sales organization.

##### *3.2.3 Pre Requisites*

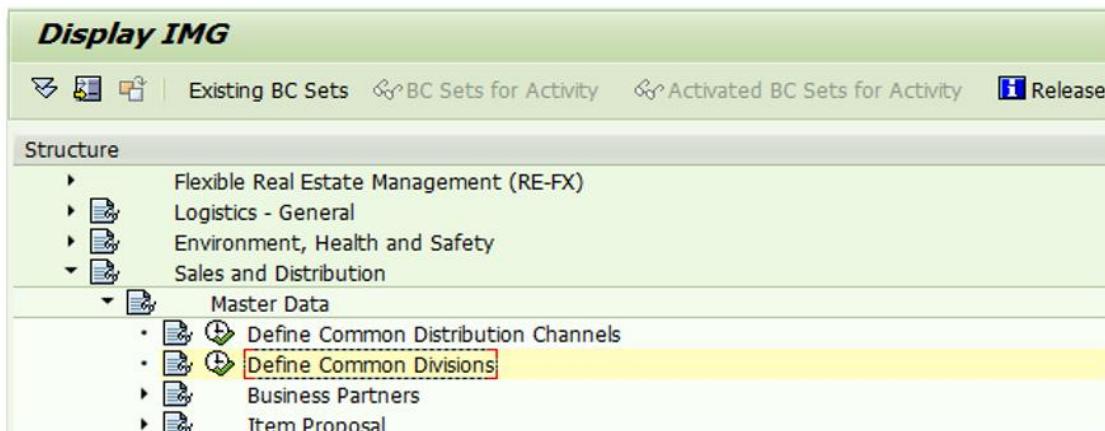
Define copy delete check Sales Org; Define copy delete check Division

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#### 3.2.4 Configuration Settings



**Display View "Org.Unit: Divisions per Sales Org.- Assign Master Data":**

#### 3.3 Define customer account group

##### 3.3.1 Access Path

Transaction Code	OBD2
IMG Menu Path	Financial Accounting → Accounts Receivable & Accounts payable → Customer Accounts → Master Data → Preparations for creating customer master data → Define account groups with screen layout (Customers)

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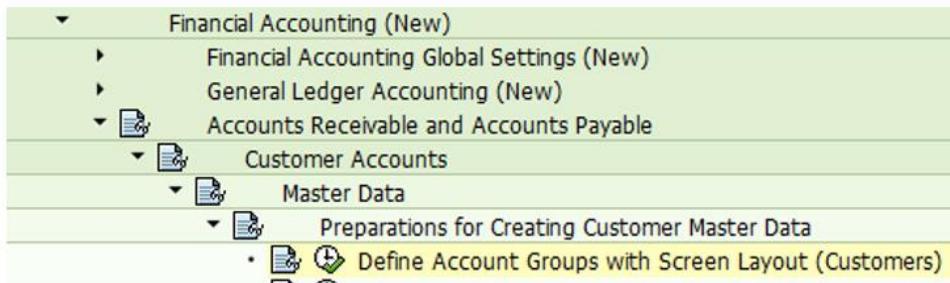
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#### 3.3.3 Pre Requisite

N/A

#### 3.3.4 Configuration Settings



Transaction Code	XDN1/OBAR
IMG Menu Path	<i>Financial Accounting → Accounts Receivable &amp; Accounts payable → Customer Accounts → Master Data → Preparations for creating customer master data → Create &amp; Assign number ranges for customer accounts.</i>

#### 1.1.1 Description of Configuration

In this activity you create the number ranges for the customer accounts. To do this, specify the following under a two-character key: A number interval from which the account number for the customer accounts is to be selected. The type of number assignment (internal or external number assignment). Allocate the

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#### *1.1.1 Description of Configuration*

In this activity you create the number ranges for the customer accounts. To do this, specify the following under a two-character key: A number interval from which the account number for the customer accounts is to be selected, The type of number assignment (internal or external number assignment), Allocate the number ranges to the account groups for customers.

#### *1.1.2 Pre Requisite*

N/A

#### *1.1.3 Configuration Settings*



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### 1.2 Define Incoterms

#### 1.2.1 Access Path

Transaction Code	OVSG
IMG Menu Path	<i>Sales and Distribution → Master data → Business Partner → Customer → Billing Document → Define Incoterms</i>

#### 1.2.2 Description of Configuration

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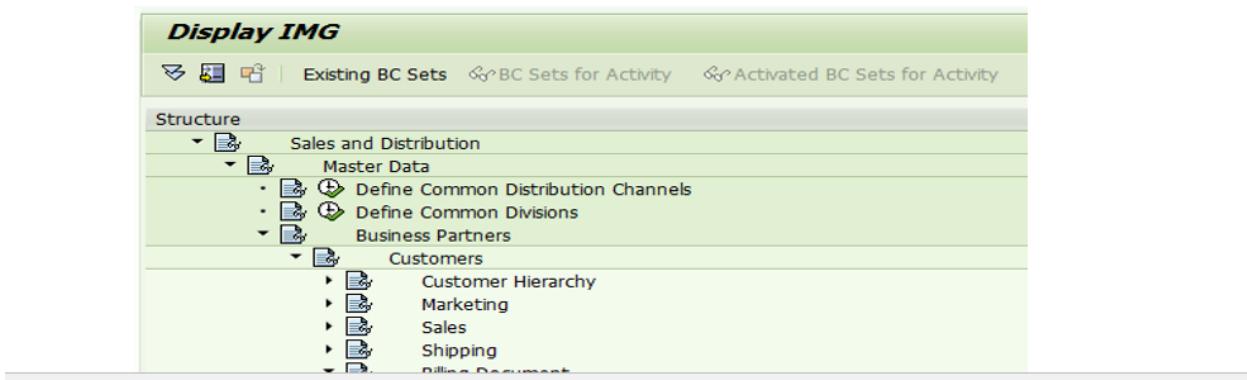
### Sales and distribution By irshad Rather

You define the Incoterms (The official rules of the International Chamber of Commerce (ICC) regarding how to define trade terms) in this menu option. You specify the Incoterms in the customer master record. From the customer master records, the SAP System copies the Incoterms automatically into the sales and distribution documents

#### 1.2.3 Pre Requisites

N/A

#### 1.2.4 Configuration Settings



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## 2 Configuration Settings – Availability Check

### 2.1 Define Checking Groups

#### 2.1.1 Access Path

Transaction Code	OVZ2
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Availability Check → Availability Check with ATP Logic or Against Planning → Define Checking Groups</i>

#### 2.1.2 Description of Configuration

In this IMG section you define checking groups with which you specify the type of requirements (individual/summarized) records the system is to create when processing sales orders or deliveries. Sales order requirements and delivery requirements can be controlled separately. The checking group is determined depending on the material type and plant and is proposed in the material master record

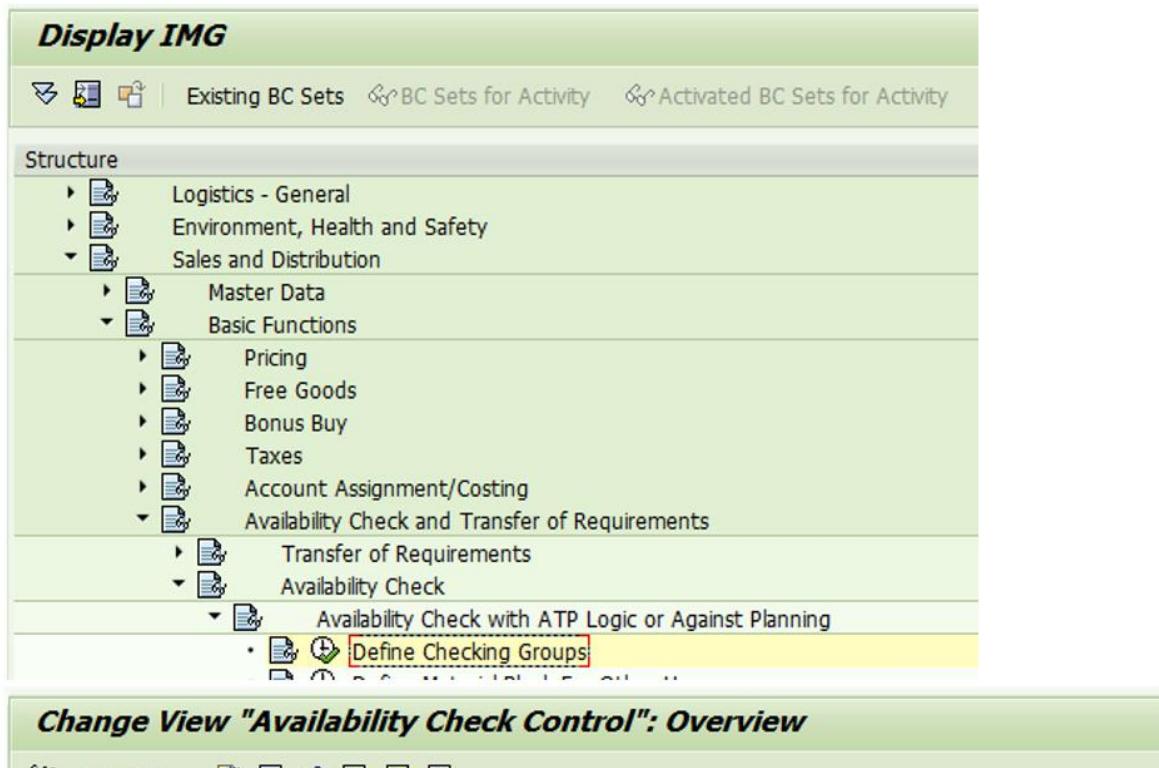
#### 2.1.3 Pre Requisites

N/A

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<b>Transaction Code</b>	OVZ1
<b>IMG Menu Path</b>	<i>Sales and Distribution → Basic Functions → Availability Check → Availability Check with ATP Logic or Against Planning → Define Material Block for other users</i>

#### 2.2.2 Description of Configuration

In this IMG activity you define for each checking group and initiator whether the material master record should be blocked for other orders during the availability check.

#### 2.2.3 Pre Requisites

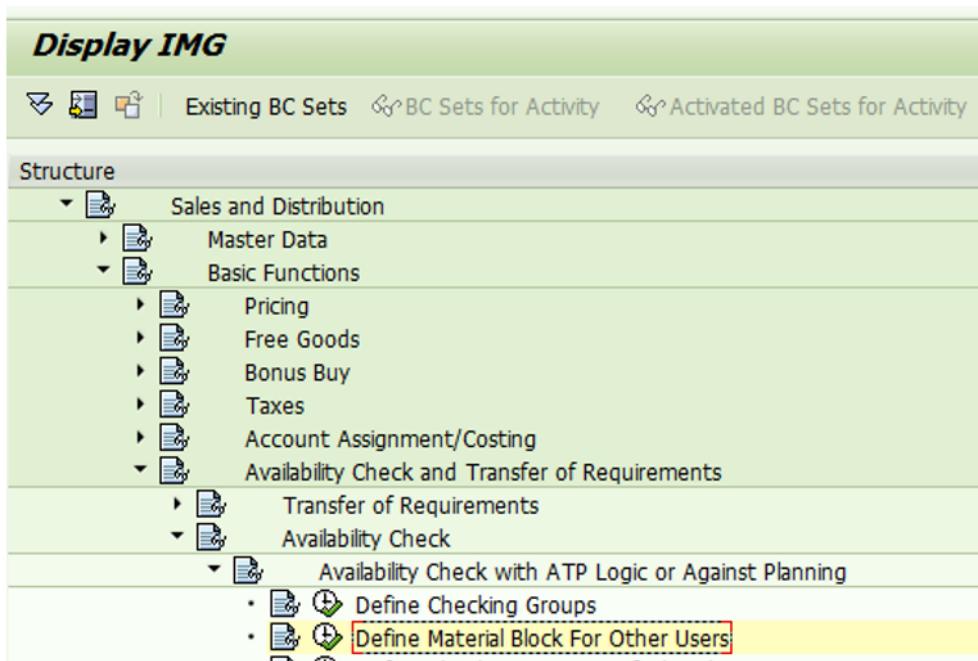
N/A

#### 2.2.4 Configuration Settings

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

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#### 2.3 Carryout Control for Availability Check

##### 2.3.1 Access Path

Transaction Code	OVZ9
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Availability Check → Availability Check with ATP Logic or Against Planning → Carryout Control for Availability Check</i>

##### 2.3.2 Description of Configuration

In this IMG step, you define checking rules for the availability check and allocate them to a checking group. Every checking rule is allocated to a checking group: together these two elements determine the final inspection requirements. The checking rule specifies the scope of the availability check for the respective transactions in sales and distribution by specifying precisely which stocks, receipt and issue elements should be taken into account during the availability check.

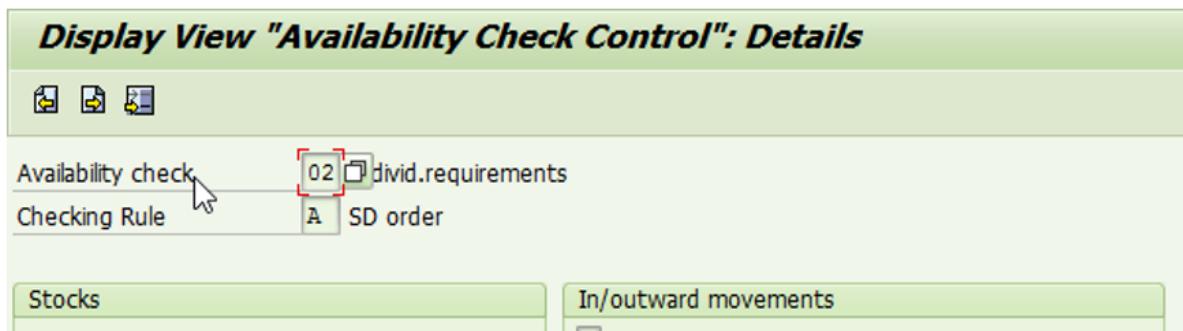
##### 2.3.3 Pre Requisites

---

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather



### 3 Configuration Settings – Routes

#### 3.1 Define Routes & Stages

3.1.1 Access Path	
Transaction Code	0VTB
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Routes → Define Routes → Define Mode of Transport</i>

#### 3.1.2 Description of Configuration

# SAP Implementation

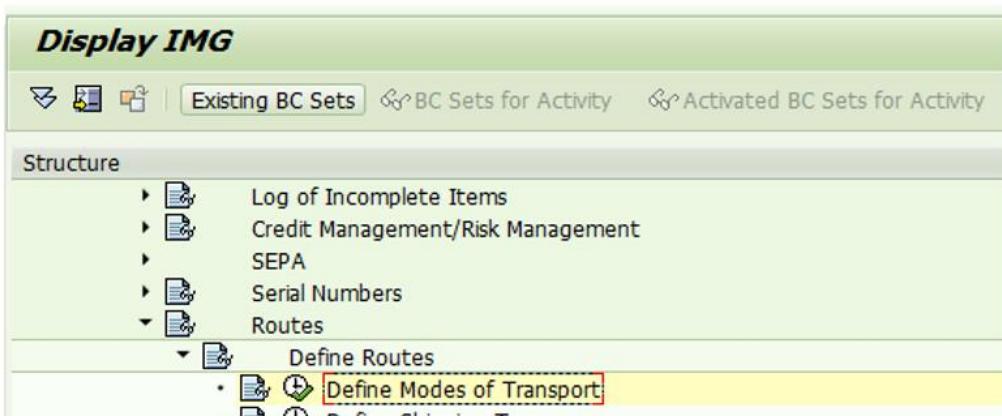
## Configuration

## Document

## Sales and distribution By

## irshad Rather

### 3.1.4 Configuration Settings



# SAP Implementation

## Configuration

## Document

# Sales and distribution By

# irshad Rather

### 3.2 Define Shipping Types

#### 3.2.1 Access Path

Transaction Code	OVTA
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Routes → Define Routes → Define Shipping Types</i>

#### 3.2.2 Description of Configuration

In this activity, you define the shipping types in combination with the mode of transport.

#### 3.2.3 Pre Requisites

Define Mode of Transport

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 3.3 Define Routes and Stages

##### 3.3.1 Access Path

Transaction Code	OVTC
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Routes → Define Routes → Define Routes and Stages</i>

##### 3.3.2 Description of Configuration

In this work step you define routes and Route Stages

##### 3.3.3 Pre Requisites

Define Shipping Types

##### 3.3.4 Configuration Settings

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 3.4 Define Transportation Zones

##### 3.4.1 Access Path

Transaction Code	OVR1
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Routes → Route Determination → Define Transportation Zones</i>

##### 3.4.2 Description of Configuration

In this activity, you can define transportation zones according to country and depending on your company's needs. Transportation zones represent delivery recipient (ship-to party) regions or delivery shipper (vendor) regions.

##### 3.4.3 Pre Requisites

N/A

##### 3.4.4 Configuration Settings

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 3.5 Maintain Country and Transportation Zone for Shipping Point

##### 3.5.1 Access Path

Transaction Code	OVL7
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Routes → Route Determination → Maintain Country and Transportation Zone for Shipping Point</i>

##### 3.5.2 Description of Configuration

In this IMG activity, you can assign countries and transportation zones that you defined earlier for each shipping point.

##### 3.5.3 Pre Requisites

N/A

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### **3.6 Define Transportation groups**

##### *3.6.1 Access Path*

<b>Transaction Code</b>	
<b>IMG Menu Path</b>	<i>Sales and Distribution → Basic Functions → Routes → Route Determination → Define Transportation groups</i>

##### *3.6.2 Description of Configuration*

In this IMG activity, you define the transportation groups. You specify the transportation groups defined here in sales/plant data of the material master record. The transportation group is copied into the delivery item

##### *3.6.3 Pre Requisites*

N/A

##### *3.6.4 Configuration Settings*

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### **3.7 Maintain Route Determination**

##### **▲ 3.7.1 Access Path**

<b>Transaction Code</b>	OVRF
<b>IMG Menu Path</b>	<i>Sales and Distribution → Basic Functions → Routes → Route Determination → Maintain Route Determination</i>

##### **3.7.2 Description of Configuration**

In this activity, you can set the route determination per country of departure/departure zone and country of destination/receiving zone in the sales order or delivery.

In the sales order, the route determination is dependent upon the following factors:

- Country of departure/departure zone
- Country of destination/receiving zone
- Shipping conditions

# SAP Implementation

## Configuration

## Document

## Sales and distribution By

## irshad Rather

- Transportation group

### *3.7.3 Pre Requisites*

- Define shipping condition
- Define Transportation group
- Define Route

### *3.7.4 Configuration Settings*

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4 Configuration Settings –Document Type/Item Categories/Schedule Line

##### 4.1 Define Sales Document Type

###### 4.1.1 Access Path

Transaction Code	VOV8
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Sales → Sales Documents → Sales Document Header → Define Sales Document type</i>

###### 4.1.2 Description of Configuration

The sales document types represent the different business transactions in Sales and perform a central controlling function for the entire sales order process.

###### 4.1.3 Pre Requisites

##### 4.2 Define Delivery Document Type

###### 4.2.1 Access Path

Transaction Code	OVLK
IMG Menu Path	<i>Logistic Execution → Shipping → Delivery → Define Delivery Types</i>

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4.2.2 Description of Configuration

In this menu option you define your delivery types which represent the different business transactions in shipping.

#### 4.2.3 Pre Requisites

N/A

#### 4.2.4 Configuration Settings

### 4.3 Define Billing Document Type

#### 4.3.1 Access Path

Transaction Code	VOFA
IMG Menu Path	<i>Sales &amp; Distribution → Billing → Billing Document → Define Billing Types</i>

#### 4.3.2 Description of Configuration

In this menu option you define your billing types that represent the different business transactions in billing.

#### 4.3.3 Pre Requisites

N/A

#### 4.3.4 Configuration Settings

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4 Configuration Settings -Document Type/Item Categories/Schedule Line

##### 4.1 Define Sales Document Type

###### 4.1.1 Access Path

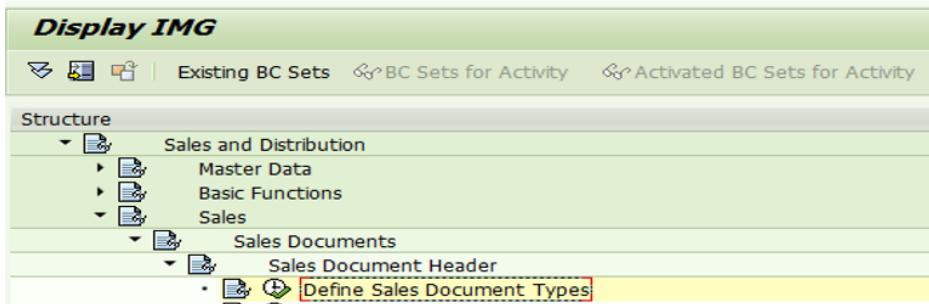
Transaction Code	V0V8
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Sales → Sales Documents → Sales Document Header → Define Sales Document type</i>

###### 4.1.2 Description of Configuration

The sales document types represent the different business transactions in Sales and perform a central controlling function for the entire sales order process.

###### 4.1.3 Pre Requisites

###### 4.1.4 Configuration Settings



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4.2 Define Delivery Document Type

##### 4.2.1 Access Path

Transaction Code	0VLK
IMG Menu Path	<i>Logistic Execution → Shipping → Delivery → Define Delivery Types</i>

##### 4.2.2 Description of Configuration

In this menu option you define your delivery types which represent the different business transactions in shipping.

##### 4.2.3 Pre Requisites

N/A

##### 4.2.4 Configuration Settings



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4.3 Define Billing Document Type

##### 4.3.1 Access Path

Transaction Code	VOFA
IMG Menu Path	<i>Sales &amp; Distribution → Billing → <u>Billing Document</u> → Define Billing Types</i>

##### 4.3.2 Description of Configuration

In this menu option Define Billing Document Type you define your billing types that represent the different business transactions in billing.

##### 4.3.3 Pre Requisites

N/A

##### 4.3.4 Configuration Settings



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4.4.1 Access Path

Transaction Code	VN01
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Sales → Sales Documents → Sales Document Header → Define Number Ranges for Sales Document type</i>

#### 4.4.2 Description of Configuration

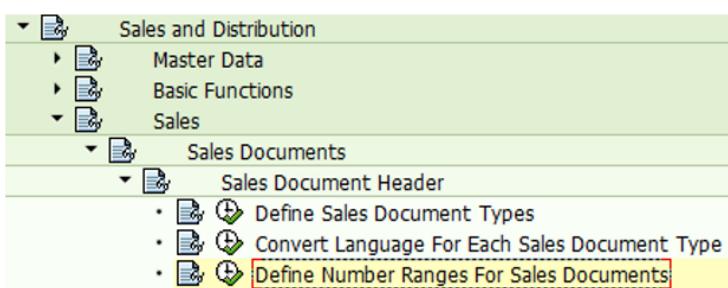
In this menu option, you define the number intervals of the number ranges for sales documents. When creating a sales document, a unique number is assigned which identifies the sales document. The number comes from the number range which is provided for the document type.

There are two possible types of number assignment:

- Internal number assignment  
The SAP System automatically assigns a consecutive number from the defined number range.
- External number assignment  
You specify a number from the external number range

#### 4.4.3 Pre Requisites

#### 4.4.4 Configuration Settings



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### **4.5 Assign Sales area to Sales Document type**

##### *4.5.1 Access Path*

<b>Transaction Code</b>	OVAZ
<b>IMG Menu Path</b>	<i>Sales and Distribution → Basic Functions → Sales → Sales Documents → Sales Document Header → Assign Sales area to Sales document type</i>

##### *4.5.2 Description of Configuration*

In this menu option, you allocate the allowed order types to each sales area group

##### *4.5.3 Pre Requisites*

N/A

##### *4.5.4 Configuration Settings*

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4.6 Define Item Categories

##### 4.6.1 Access Path

Transaction Code	VOV7
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Sales → <u>Sales Documents</u> → Sales Document Item → Define Item Categories</i>

##### 4.6.2 Description of Configuration

In this menu option, you define item categories for sales documents. The item categories that are contained in the standard SAP R/3 System together with the sales document types represent the usual business transactions.

##### 4.6.3 Pre Requisites

N/A

##### 4.6.4 Configuration Settings

# SAP Implementation

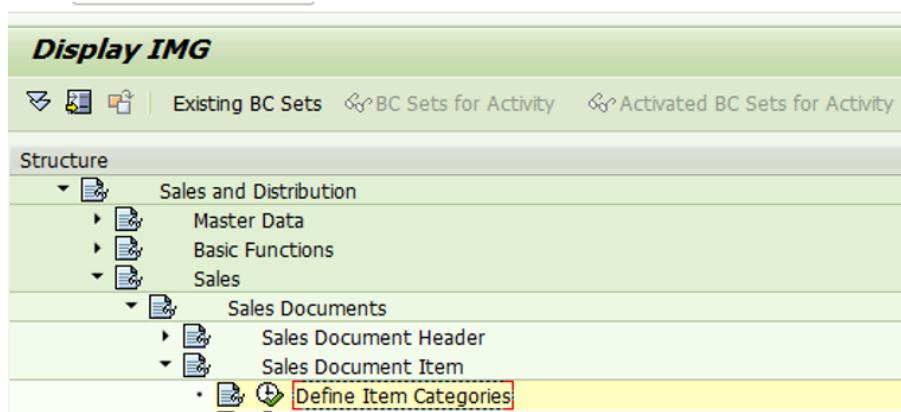
## Configuration

### Document

## Sales and distribution By

## irshad Rather

#### 4.6.4 Configuration Settings



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4.7 Assign Item Categories

##### 4.7.1 Access Path

Transaction Code	VOV4
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Sales → Sales Documents → Sales Document Item → Assign Item Categories</i>

##### 4.7.2 2.3.2 Description of Configuration

In this menu option, you can specify which item categories the system proposes during document processing for each sales document type and item category group. At the same time, you can specify additional item categories with which the system default can be overwritten. There is a maximum of three possible alternative item categories

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4.7.4 Configuration Settings

The screenshot shows the SAP Display IMG configuration interface. The top navigation bar includes icons for search, refresh, and help, followed by tabs for "Existing BC Sets", "BC Sets for Activity", and "Activated BC Sets for Activity". The main area is titled "Structure" and displays a hierarchical tree of configuration steps:

- Sales and Distribution
  - Master Data
  - Basic Functions
  - Sales
    - Sales Documents
      - Sales Document Header
      - Sales Document Item
        - Define Item Categories
        - Define Item Category Groups
        - Define Default Values For Material Type
        - Define Item Category Usage
        - Assign Item Categories

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4.8 Define Schedule line categories

##### 4.8.1 Access Path

Transaction Code	VOV6
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Sales → Sales Documents → Schedule lines → Define Schedule line categories</i>

##### 4.8.2 Description of Configuration

With this configuration step, The SAP System can only copy those items of a sales document to a delivery for which schedule lines exist. Control of the schedule lines depends on the schedule line category.

##### 4.8.3 Pre Requisites

N/A

##### 4.8.4 Configuration Settings

# SAP Implementation

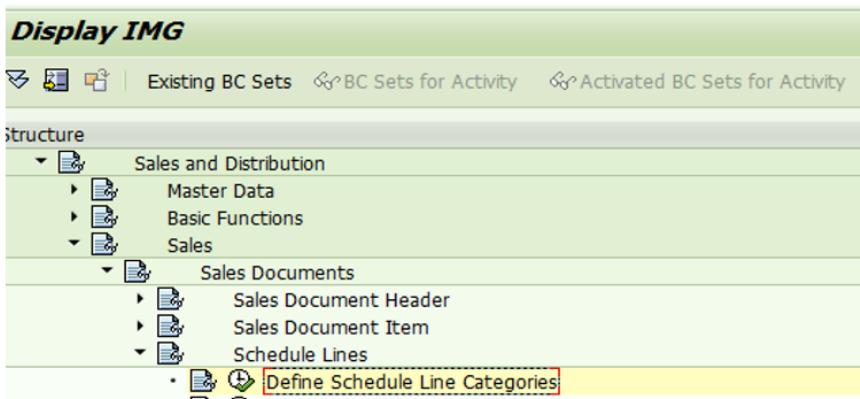
## Configuration

### Document

## Sales and distribution By

## irshad Rather

#### 4.8.4 Configuration Settings



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 4.9 Assign Schedule line categories

##### 4.9.1 Access Path

Transaction Code	VOVS
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Sales → Sales Documents → Schedule lines → Assign Schedule line categories</i>

##### 4.9.2 Description of Configuration

In this menu option, you assign schedule line categories to item categories. This allocation of schedule line categories is carried out depending on the MRP type that is specified in the material master record for a material. At the same time, you can enter a maximum of three schedule line categories with which the system default can be manually overwritten during document processing

##### 4.9.3 Pre Requisites

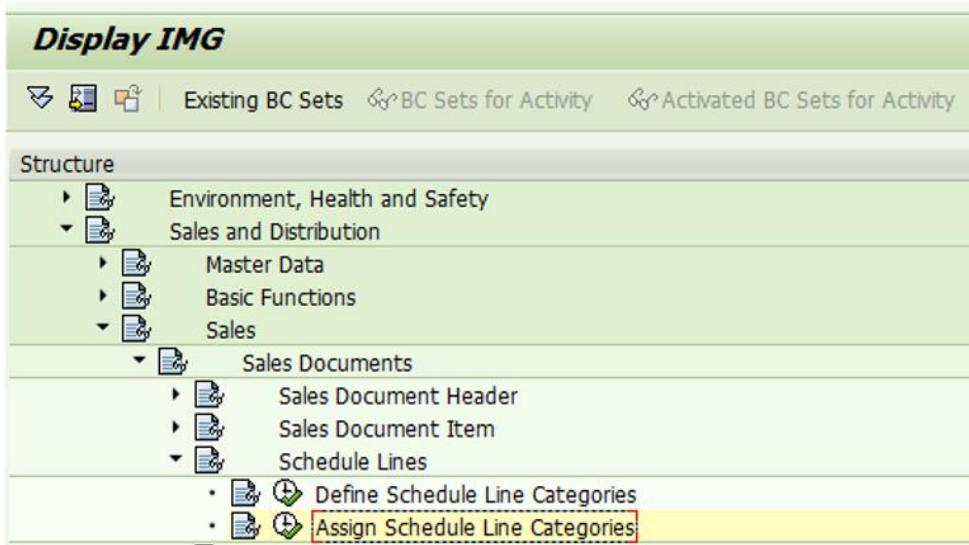
Schedule line category has been defined

##### 4.9.4 Configuration Settings

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 5 Configuration Settings -Pricing

##### 5.1 Define Condition Tables

###### 5.1.1 Access Path

Transaction Code	V/O3
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Pricing → Pricing Control → Define Condition Tables</i>

###### 5.1.2 Description of Configuration

In this Customizing activity, you define price dependencies. You can make prices, surcharges, and discounts dependent on almost all the fields in a document. You define these dependencies using the condition tables. In a condition table, you define the combination of fields for which you can create condition records.

###### 5.1.3 Pre Requisites

N/A

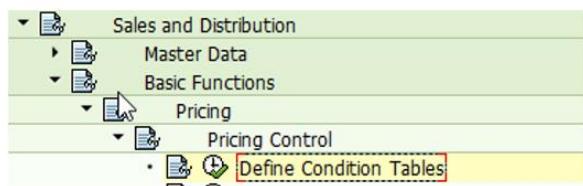
###### 5.1.4 Configuration Settings

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 5.1.4 Configuration Settings



#### 5.2 Define Access Sequence

##### 5.2.1 Access Path

Transaction Code	V/O7
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Pricing → Pricing Control → Define Access Sequence</i>

##### 5.2.2 Description of Configuration

The access sequence is a search strategy which the SAP System uses to search for condition records valid for a condition type. For example, you can define for a price that the SAP System first searches for a customer-specific price and then for a price list price.

# SAP Implementation

## Configuration Document

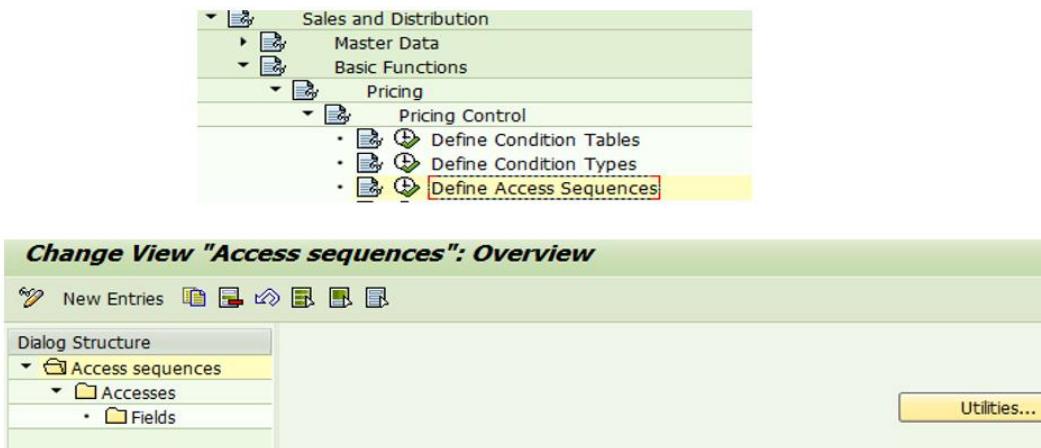
### Sales and distribution By irshad Rather

---

#### 5.2.3 Pre Requisites

Condition table is created or exists.

#### 5.2.4 Configuration Settings



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 5.3 Define Condition Type

##### 5.3.1 Access Path

Transaction Code	V/O6
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Pricing → Pricing Control → Define Condition Type</i>

##### 5.3.2 Description of Configuration

Price elements are represented in the SAP system by condition types. Price elements can be, for example, prices, surcharges, discounts, taxes or, freight, and are stored in the system in condition records. You can, for example, define whether a discount is calculated as a percentage or a fixed amount using the condition type. You specify an access sequence in every condition type. Thus, you define which fields the SAP system checks when searching for a valid condition record.

##### 5.3.3 Pre Requisites

Access Sequence is created or exists.

# SAP Implementation

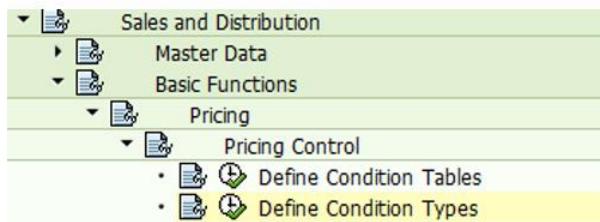
## Configuration

## Document

# Sales and distribution By

# irshad Rather

### 5.3.4 Configuration Settings



**Change View "Conditions: Condition Types": Overview**

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 5.4 Define And Assign Pricing Procedures

##### 5.4.1 Access Path

Transaction Code	V/O8
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Pricing → Pricing Control → Define and Assign Pricing Procedure</i>

##### 5.4.2 Description of Configuration

You define the pricing procedures in this step. In addition, you assign the pricing procedures to the transactions by defining the following dependencies. In the pricing procedure, you define which condition types should be taken into account and in which sequence. During pricing, the SAP System automatically determines which pricing procedure is valid for a business transaction and it takes the condition types contained in it into account one after the other. To determine the procedure, you allocate the customer determination procedure and the document pricing procedure to a pricing procedure within a sales area.

##### 5.4.3 Pre Requisite

Required condition types are created or exists.

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 5.4.3 Pre Requisite

Required condition types are created or exists.

#### 5.4.4 Configuration setting

Pe...	Name of Activity
►	Maintain pricing procedures
►	Define customer pricing procedure
►	Define document pricing procedure
•	Assign document pricing procedures to order types
•	Assign document pricing procedures to billing types
•	Define Pricing Procedure Determination
•	Check Settings for Pricing Procedures

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 6 Configuration Settings -Taxes

##### 6.1 Define Tax Determination Rules

###### 6.1.1 Access Path

Transaction Code	OVK1
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Taxes → Define Tax Determination Rules</i>

###### 6.1.2 Description of Configuration

In this menu option, you define the rules for tax calculation. The SAP System determines the taxes automatically within pricing. Proceed as follows:

- You have to define a condition type for each tax type (for example, taxes on sales and purchases, output tax).
- You have to define access sequences and condition tables for this condition type.
- You have to include the tax condition type in the pricing procedures in which the taxes should be taken into account.
- For the tax conditions, you have to create condition records in which the respective tax record is stored.

###### 6.1.3 Pre Requisite

Required tax condition types are created or exists.

###### 6.1.4 Configuration settings

# SAP Implementation

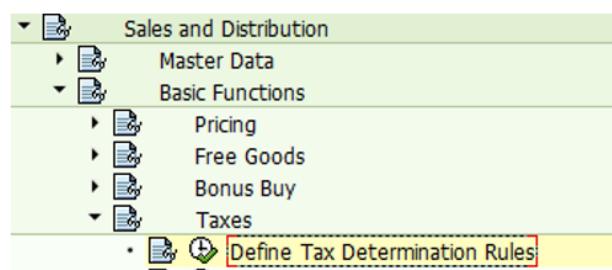
## Configuration

## Document

## Sales and distribution By

## irshad Rather

### 6.1.4 Configuration setting



# SAP Implementation

## Configuration

### Document

## Sales and distribution By

## irshad Rather

#### **6.2 Assign Delivering Plants For Tax Determination**

##### *6.2.1 Access Path*

<b>Transaction Code</b>	OX10
<b>IMG Menu Path</b>	<i>Sales and Distribution → Basic Functions → Taxes → Assign Delivering Plants For Tax Determination</i>

##### *6.2.2 Description of Configuration*

In this menu option, you allocate the plants to a country, and if appropriate to a geographical region, a county/state code as well as a city code. The allocation always depends on the countries in which you are using the SAP System.

##### *6.2.3 Pre Requisite*

Plants are created or exists.

##### *6.2.4 Configuration setting*

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather



#### 6.3 Define Tax Relevancy Of Master Records

##### 6.3.1 Access Path

Transaction Code	OVK3/OKV4
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Taxes → Define Tax Relevancy Of Master Records</i>

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 6.3.2 Description of Configuration

In this section, you define the tax relevance for customers and materials for each tax category.

#### 6.3.3 Pre Requisite

Tax Category are created or exists.

#### 6.3.4 Configuration setting



## 7 Configuration Settings –Account Assignment/Costing

### 7.1 Check Master Data Relevant For Account Assignment

#### 7.1.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Account Assignment/Costing → Revenue Account Determination → Check Master Data Relevant For Account Assignment</i>

#### 7.1.2 Description of Configuration

You can set the system so that account determination is dependent upon the following master data fields:

- Account group for material in the material master record
- Account group for customer in the customer master record

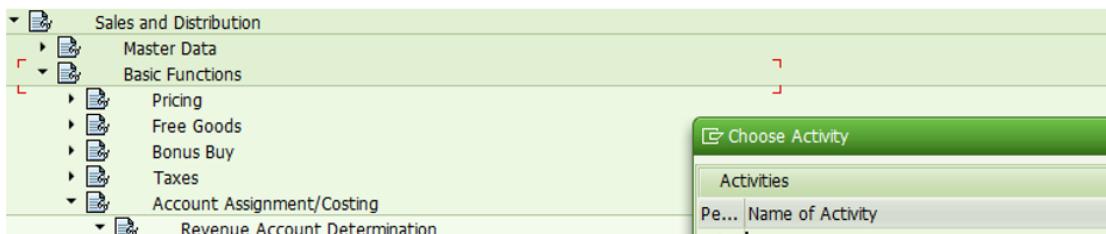
#### 7.1.3 Pre Requisite

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 7.1.4 Configuration setting



#### 7.2 Define And Assign Account Keys

##### 7.2.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Account Assignment/Costing → Revenue Account Determination → Define And Assign Account Keys</i>

##### 7.2.2 Description of Configuration

You define your account keys in this menu option and allocate them to the condition types in the pricing procedures. With the account keys, you group together similar accounts in financial accounting. Using the account key, the SAP System finds the desired G/L accounts

##### 7.2.3 Pre Requisite

N/A

# SAP Implementation

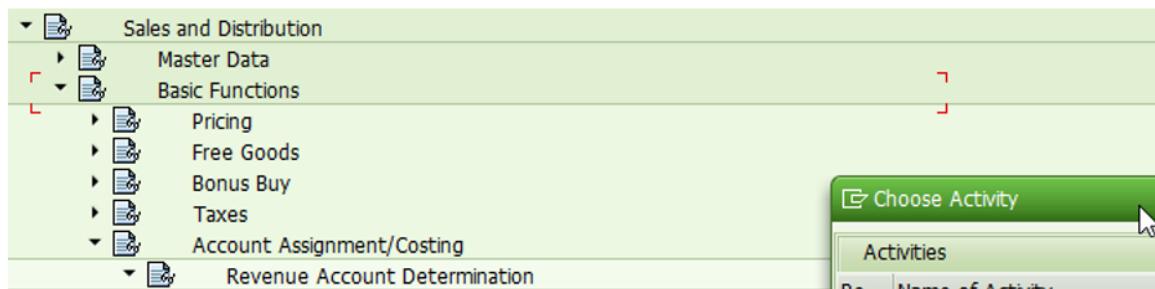
## Configuration Document

### Sales and distribution By irshad Rather

#### 7.2.3 Pre Requisite

N/A

#### 7.2.4 Configuration setting



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 7.3 Assign G/L Accounts

##### 7.3.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Account Assignment/Costing → Revenue Account Determination → Assign GL Accounts</i>

##### 7.3.2 Description of Configuration

In this menu option, you allocate G/L accounts for revenue account determination. You have to make the allocation for every access sequence you have defined beforehand. A variety of criteria is valid for a G/L account, depending on the key combination. For the key combination "Customer account determination group/Account key" a G/L account depending upon the following criteria, for example, is given:

- Application (key for SD application)
- Account determination type
- Chart of accounts (from the module FI)
- Sales organization
- Customer account determination group
- Account key

##### 7.3.3 Pre Requisite

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 8 Configuration Settings –Output Control

##### 8.1 Maintain Output Types Access Path

Transaction Code	V/40
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Output Control → Output Determination → Output Determination Using the Condition Technique → Maintain Output Determination for Billing Documents → Maintain Output Types</i>

###### 8.1.1 Description of Configuration

In this step, you define the output types for output type records. The output type represents different output, such as quotations, order confirmations, and delivery notes & Invoices/Billing in the SAP System.

###### 8.1.2 Pre Requisite

N/A

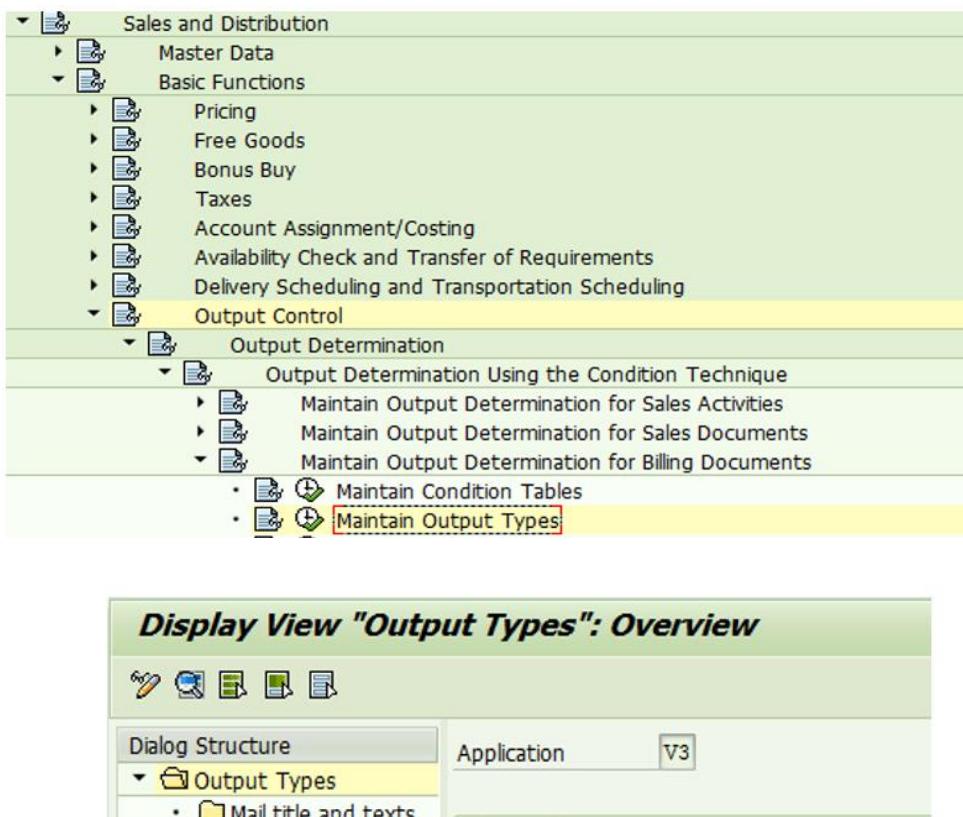
###### 8.1.3 Configuration setting

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 8.1.3 Configuration setting



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 8.2 Maintain Output Determination Procedure

##### 8.2.1 Access Path

Transaction Code	SPRO/NACE
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Output Control → Output Determination → Output Determination Using the Condition Technique → Maintain Output Determination for Billing Documents → Maintain Output Determination Procedure</i>

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

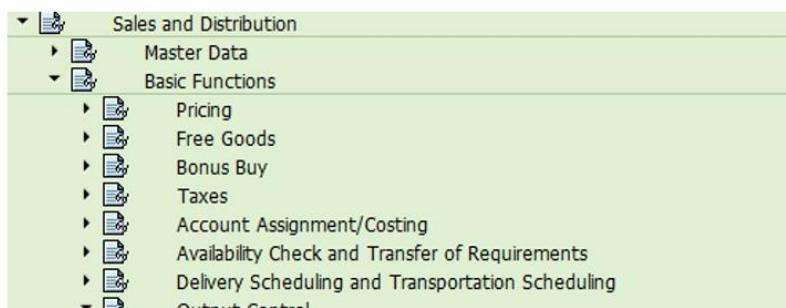
#### 8.2.2 Description of Configuration

In this step, you define output determinations for documents. The required output condition types are placed in the desired sequence in output procedure similar to pricing procedure. The requirements are also assigned here.

#### 8.2.3 Pre Requisite

Output Condition types has been created or exists.

#### 8.2.4 Configuration setting



### 8.3 Assign Output Determination Procedures

#### 8.3.1 Access Path

Transaction Code	SPRO/NACE
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Output Control → Output Determination → Output Determination Using the Condition Technique → Maintain</i>

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

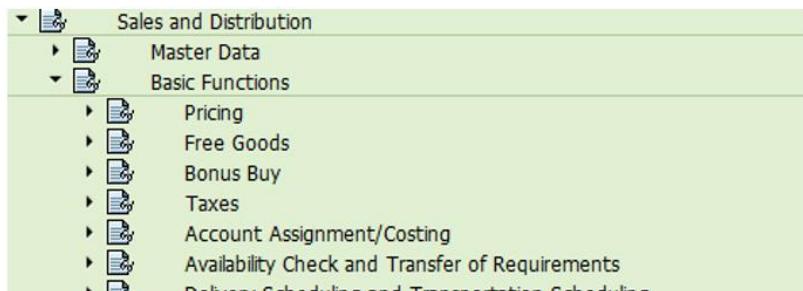
#### 8.3.2 *Description of Configuration*

In this menu option, assign output determination procedures to the documents.

#### ▲ 8.3.3 *Pre Requisite*

Output Condition types has been created or exists and it has been assigned to Output procedure.

#### 8.3.4 *Configuration setting*



# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

#### 9 Configuration Settings –Partner Determination

##### 9.1 Set Up Partner Determination

###### 9.1.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Partner Determination → Set Up Partner Determination</i>

###### 9.1.2 Description of Configuration

###### 9.1.3 Pre Requisite

N/A

###### 9.1.4 Configuration setting



# SAP Implementation

## Configuration

## Document

## Sales and distribution By

## irshad Rather

### 10 Configuration Settings –Log of Incomplete Items

#### 10.1 Define Status Group

##### 10.1.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Log of Incomplete Items → Define Status Groups</i>

#### 10.2 Define Incompleteness Procedures

##### 10.2.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Log of Incomplete Items → Define Incompleteness Procedures</i>

# SAP Implementation

## Configuration Document

### Sales and distribution By irshad Rather

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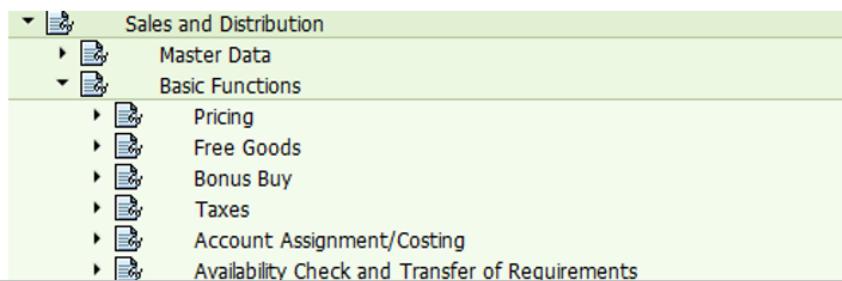
#### *10.2.2 Description of Configuration*

In this IMG activity, you define the incompleteness procedures that should apply to the various incompleteness objects. In an incompleteness procedure you group together the fields that are to be checked for completeness. If you have not entered data in one of the fields in the document, the document is incomplete. Depending on the status group you can block certain subsequent activities for the document. For every field in the procedure you also have to define whether a warning message should be issued during processing if no data is entered in this field. This function does not exist in delivery processing. When you select the control field, it has no further consequences.

#### *10.2.3 Pre Requisite*

You must have defined the status groups to be able to assign them to the fields you have selected for a procedure.

#### *10.2.4 Configuration setting*



# SAP Implementation

## Configuration Document

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#### 1.1 Assign Incompleteness Procedures

##### 1.1.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Log of Incomplete Items → Assign Incompleteness Procedures</i>

##### 1.1.2 Description of Configuration

In this step, you assign procedures to the different incompleteness objects.

##### 1.1.3 Pre Requisite

Incompleteness Procedure has been defined.

##### 1.1.4 Configuration setting



# SAP Implementation

## Configuration Document

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#### ◀ 11 Configuration Settings -Batch Management

##### 11.1 Define Sales and Distribution Condition Tables

###### 11.1.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Batch Management → Batch Determination and Batch Check → Condition Tables → Define Sales and Distribution Condition Tables</i>

###### 11.1.2 Description of Configuration

In this IMG activity, you define condition tables for batch determination in Sales and Distribution.

###### 11.1.3 Pre Requisite

N/A.

# SAP Implementation

## Configuration Document

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#### 11.2 Define Sales and Distribution Access Sequences

##### 11.2.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Batch Management → Batch Determination and Batch Check → Access Sequences → Define Sales and Distribution Access Sequences</i>

##### 11.2.2 Description of Configuration

In this IMG activity, you define AccessSequence for batch determination in Sales and Distribution.

##### 11.2.3 Pre Requisite

Condition table is created or exists.

##### 11.2.4 Configuration setting



# SAP Implementation

## Configuration

### Document

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#### 11.3 Define Sales and Distribution Strategy Type

##### 11.3.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Batch Management → Batch Determination and Batch Check → Strategy Types → Define Sales and Distribution Strategy Types</i>

##### 11.3.2 Description of Configuration

In this IMG activity, you define Strategy Type for batch determination in Sales and Distribution.

##### 11.3.3 Pre Requisite

Access sequence is created or exists.

##### 11.3.4 Configuration setting

# SAP Implementation

## Configuration Document

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#### 11.4 Define Sales and Distribution Search Procedure

##### 11.4.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Batch Management → Batch Determination and Batch Check → Batch Search Procedure Definition → Define Sales and Distribution Search Procedure</i>

##### 11.4.2 Description of Configuration

In this IMG activity, you define Search Procedure for batch determination in Sales and Distribution.

##### 11.4.3 Pre Requisite

Strategy Type is created or exists.

##### 11.4.4 Configuration setting

#### 11.5 Allocate SD Search Procedure/Activate Check

##### 11.5.1 Access Path

# SAP Implementation

## Configuration Document

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Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Batch Management → Batch Determination and Batch Check → Batch Search Procedure Allocation and Check Activation → Allocate SD Search Procedure/Activate Check</i>

#### 11.5.2 Description of Configuration

In this work step, you assign batch search procedures to the individual combinations of sales organization, distribution channel, division, and sales document type for which batch determination is to occur, and activate the batch check.

##### Activities

1. Assign a search procedure to each combination.
2. Set the batch check indicator if you want the system to check all batches entered manually.

##### Note

Batch determination in delivery - If a delivery is used without reference to a sales order, you must have done the following in order to execute batch determination:

- Defined the default order type for the delivery type (Logistics Execution -> Shipping -> Deliveries -> Define Delivery Types)
- Assigned the default order type to a batch search procedure
- 

#### 11.5.3 Pre Requisite

Search Procedure is created or exists.

# SAP Implementation

## Configuration Document

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#### 11.6 Activate Automatic Batch Determination in SD

##### 11.6.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Batch Management → Batch Determination and Batch Check → Activate Automatic Batch Determination in SD</i>

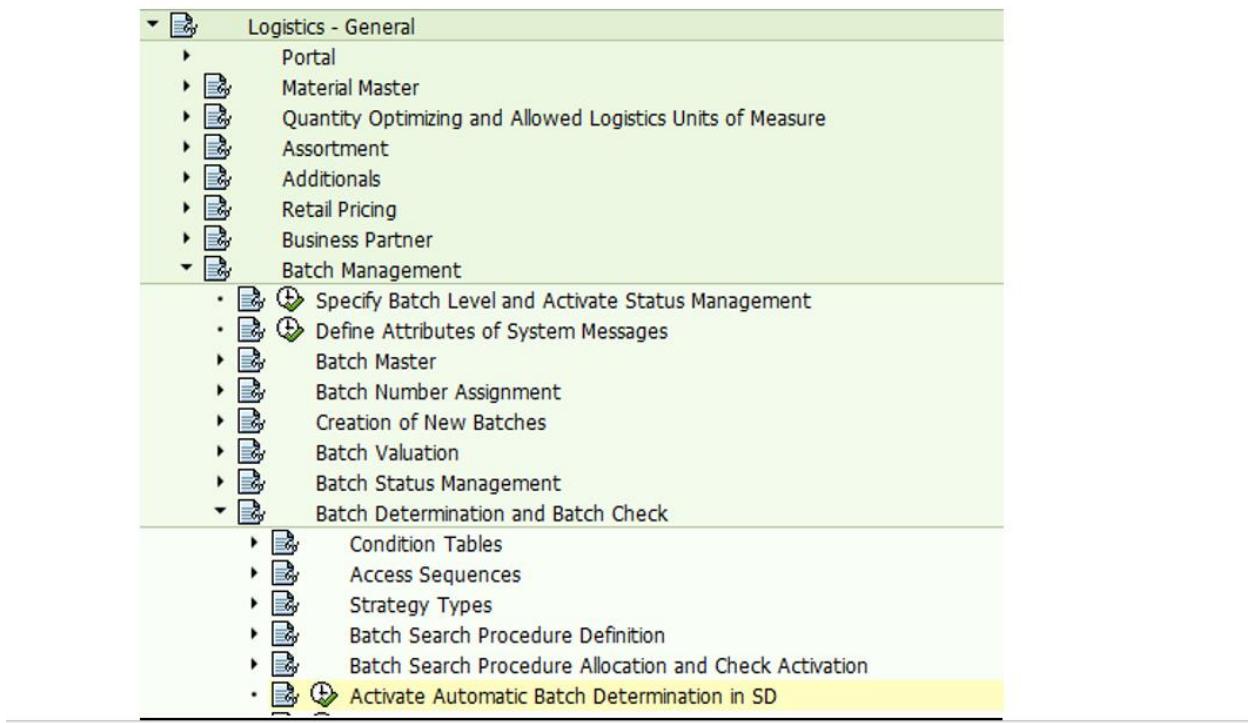
##### 11.6.2 Description of Configuration

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## Configuration Document

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11.6.4 Configuration setting



# SAP Implementation

## Configuration Document

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#### 12 Configuration Settings –Credit Management

##### 12.1 Assign sales area to credit control area

###### 12.1.1 Access Path

Transaction Code	SPRO/OVFL
IMG Menu Path	<i>Enterprise Structure → Assignment → Sales and Distribution → Assign sales area to credit control area</i>

###### 12.1.2 Description of Configuration

In this activity you assign a sales area to a credit control area.

###### 12.1.3 Pre Requisite

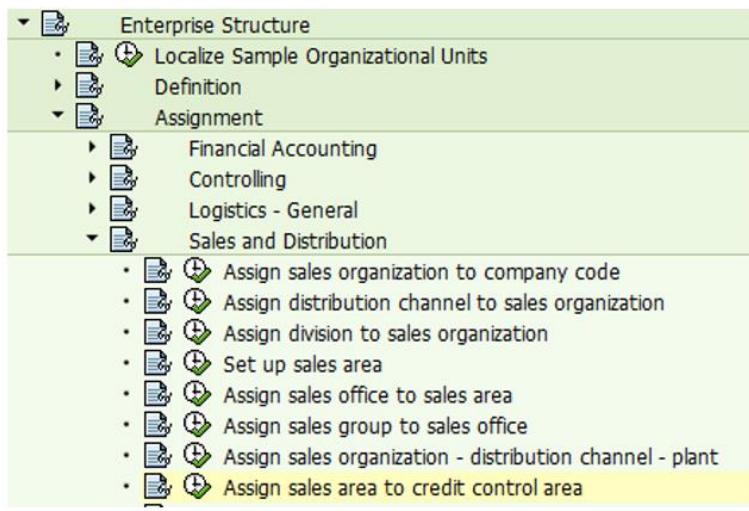
You must first have performed the steps "Create company codes" and "Create credit control area" and assigning them to each other in FI module.

# SAP Implementation

## Configuration Document

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12.1.4 Configuration setting



# SAP Implementation

## Configuration Document

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#### 12.2 Assign Sales Documents and Delivery Documents

##### 12.2.1 Access Path

Transaction Code	SPRO/OVAK
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Credit Management/Risk Management → Credit Management → Assign Sales Documents and Delivery Documents</i>

##### 12.2.2 Description of Configuration

In this menu option, you specify the sales document types for which a credit check should be carried out. Here, delivery types can be controlled separately and specifically at the time of goods issue. Credit checks can run at different times during order processing.

For delivery creation, you can additionally specify whether the automatic credit check occurs at the time of delivery creation and/or goods issue. At the same time, you specify the system responses if credit checks are set. The system can respond in the following ways:

- Warning message  
The document can be saved.
- Error message  
The document cannot be saved.
- Setting a delivery block (credit status)

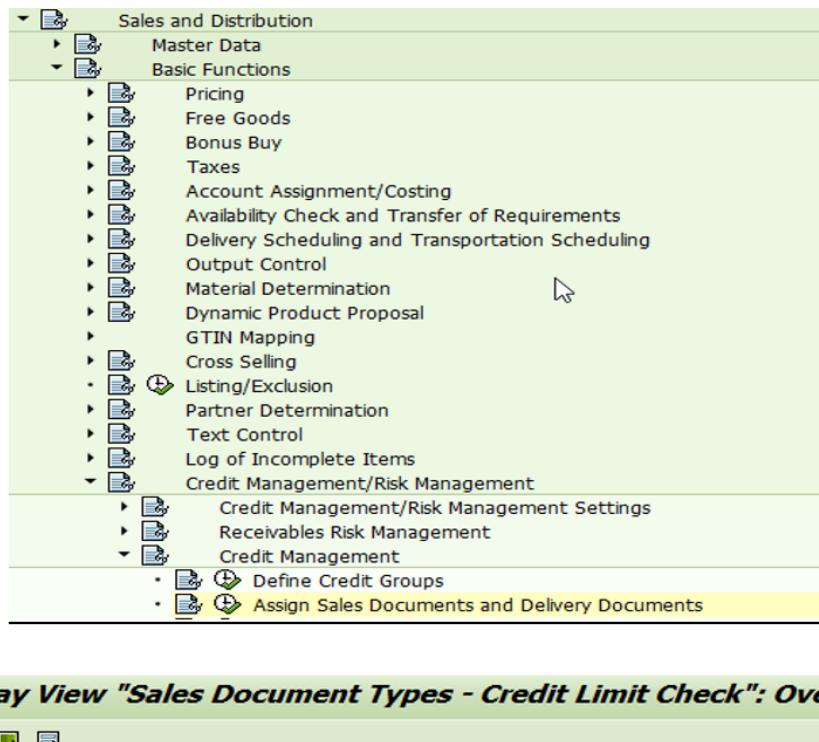
The document can be saved. However a block is automatically set in the credit status.

Define for each sales document type whether a credit check should be carried out. Enter "D" if an automatic check should be carried out.

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## Configuration Document

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#### 12.3 Determine Active Receivables Per Item Category

##### 12.3.1 Access Path

Transaction Code	SPRO/OVAK
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Credit Management/Risk Management → Credit Management → Determine Active Receivables Per Item Category</i>

##### 12.3.2 Description of Configuration

In this menu option, you specify for each item category whether an item of the respective item category is to be included in the credit functions (check and update of open credit values). Select the "Active receivable/credit relevant" field for each item category which is to be taken into account for the credit check.

##### 12.3.3 Pre Requisite

N/A

##### 12.3.4 Configuration setting



# SAP Implementation

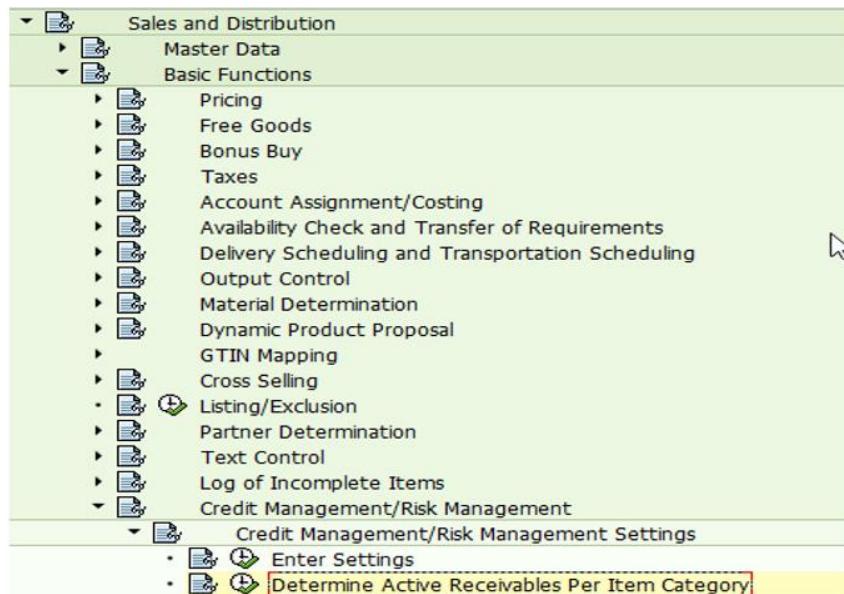
## Configuration Document

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#### 12.3.3 Pre Requisite

N/A

#### 12.3.4 Configuration setting



# SAP Implementation

## Configuration Document

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#### 12.4 Define Automatic Credit Control

##### 12.4.1 Access Path

Transaction Code	SPRO/OVA8
IMG Menu Path	<i>Sales and Distribution → Basic Functions → Credit Management/Risk Management → Credit Management → Define Automatic Credit Control</i>

##### 12.4.2 Description of Configuration

The automatic credit check can target certain aspects during a check and run at different times during order processing. In this activity, you can define your own credit checks to correspond to your requirements in the area of Credit Management.

You can determine an automatic credit check for any combination of the following:

- Credit control area
- Risk class (classifying attribute for your customers from the viewpoint of credit risk which is maintained in FI Customizing)
- Credit group

##### 12.4.3 Pre Requisite

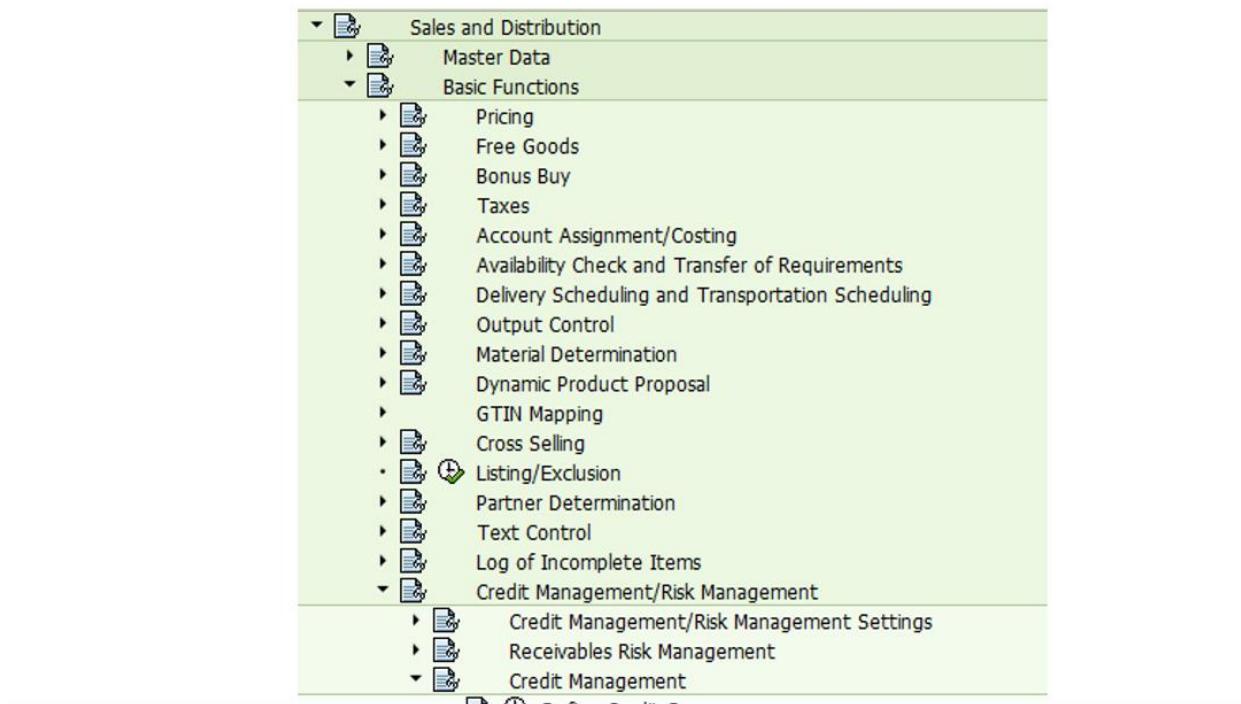
N/A

# SAP Implementation

## Configuration Document

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#### 12.4.4 Configuration setting



# SAP Implementation

## Configuration

## Document

# Sales and distribution By

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### 13 Configuration Settings -CIN (Excise) - Outgoing Excise Invoices

#### 13.1 Assign Billing Types to Delivery Types

##### 13.1.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Business Transactions → Outgoing Excise Invoices → Assign Billing Types to Delivery Types</i>

##### 13.1.2 Description of Configuration

You enter outgoing [excise invoices](#) by referring to either of the following documents:

- Customer invoices
- Pro forma excise invoices

These options are represented in the system by different document types and document flows.

In this IMG activity, you:

- Specify which billing document types you use as a reference for CENVAT utilization
- Assign them to the appropriate delivery document types

##### 13.1.3 Pre Requisite

# SAP Implementation

## Configuration Document

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#### 13.2      Maintain Default Excise Groups and Series Groups

##### 13.2.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Business Transactions → Outgoing Excise Invoices → Maintain Default Excise Groups and Series Groups</i>

##### 13.2.2 Description of Configuration

In this IMG activity, you specify which [excise group](#) and series group you want to appear in these fields by default. You can make separate settings for different combinations of sales organization, distribution channel, division, and shipping point.

###### Activities

This activity is optional, unless you want the system to automatically create outgoing excise invoices when you create a customer invoice.

In this case, you must also make the appropriate setting in Customizing for *Excise Duty*, by choosing *Basic Settings -> Maintain Excise Groups*, and selecting *Create EI* (Create Excise Invoice Automatically).

# SAP Implementation

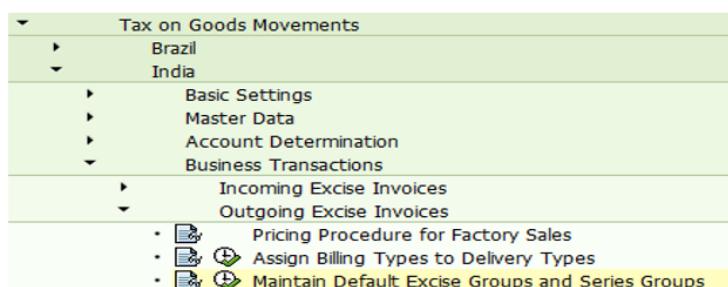
## Configuration Document

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#### 13.2.3 Pre Requisite

Excise Groups & Series Groups has been created or exists.

#### 13.2.4 Configuration setting



# SAP Implementation

## Configuration Document

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#### 14 Configuration Settings –CIN (Excise) - Exports Under Excise Regulations

##### 14.1 Export – Make setting for ARE-1 Procedure

###### 14.1.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Business Transactions → Export under excise regulation → Export → Make setting for ARE-1 Procedure</i>

###### 14.1.2 Description of Configuration

In this IMG activity, you make the settings that control how the ARE Documents transaction works for ARE-1s. These settings apply to exports under bond and exports under claim for rebate. You can configure the system differently for different series groups

###### 14.1.3 Pre Requisite

N/A

###### 14.1.4 Configuration setting



# SAP Implementation

## Configuration Document

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#### 14.2 Deemed Export – Make setting for ARE-3 Procedure

##### 14.2.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Business Transactions → Export under excise regulation → Deemed Export → Make setting for ARE-3 Procedure</i>

##### 14.2.2 Description of Configuration

In this IMG activity, you make the settings that control how the ARE Documents transaction works for ARE-3s. These settings apply to deemed exports only. You can configure the system differently for different series groups

##### 14.2.3 Pre Requisite

N/A

##### 14.2.4 Configuration setting

# SAP Implementation

## Configuration

## Document

## Sales and distribution By

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### 14.3 Deemed Export – Maintain License Types

#### 14.3.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Business Transactions → Export under excise regulation → Deemed Export → Maintain license types</i>

#### 14.3.2 Description of Configuration

In this IMG activity, you maintain the license types that you want to use. You use the license types when you come to enter your customers' deemed export licenses: Whenever you enter a license, you have to specify which type it is.

#### 14.3.3 Pre Requisite

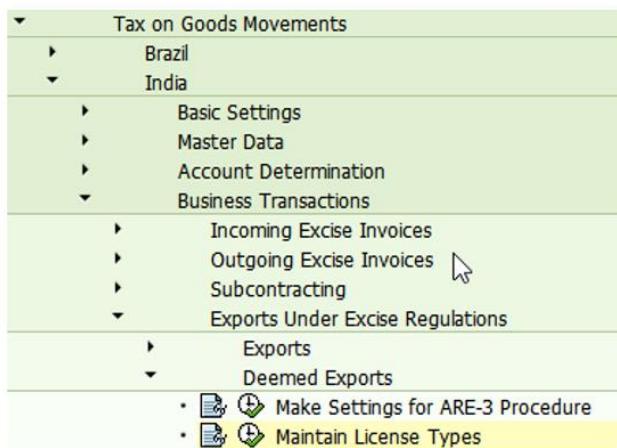
N/A

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## Configuration Document

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14.3.4 Configuration setting



**Change View "Excise Bonding: License type master": Overview**

New Entries   

#### 14.4 Printouts of ARE Documents – Maintain Output Types

14.4.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Business Transactions → Export under excise regulation → Printouts of ARE Documents → Maintain Output types</i>

# SAP Implementation

## Configuration Document

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#### 14.4.2 Description of Configuration

In this IMG activity, you can:

- Define an output type for printing ARE-1s and ARE-3s from the ARE Documents transaction
  - Specify which program, FORM routine, and form you want to print the documents with
- You then assign the output type to the series groups that you use for ARE-1s and ARE-3s. To do so, in Customizing for *Logistics - General*, choose *Tax on Goods Movements ->India ->Business Transactions ->Exports Under Excise Regulations ->Printouts of ARE Documents ->Make Settings* for ARE-1 Procedure and Make Settings for ARE-3 Procedure.

#### 14.4.3 Pre Requisite

N/A

#### 14.4.4 Configuration setting



# SAP Implementation

## Configuration Document

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#### 14.5 Printouts of ARE Documents – Specify Printers

##### 14.5.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Business Transactions → Export under excise regulation → Printouts of ARE Documents → Specify Printers</i>

##### 14.5.2 Description of Configuration

In this IMG activity, you specify which printer in each storage location the SAP System prints the ARE documents [on](#). Enter a printer for each storage location. If you want the system to print the ARE documents immediately you choose *Print* in the ARE Documents transaction, select [Immediately](#).

##### 14.5.3 Pre Requisite

N/A

##### 14.5.4 Configuration setting

# SAP Implementation

## Configuration Document

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#### 14.6 Transaction Configuration – Define Processing Modes per Transaction

##### 14.6.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Business Transactions → Export under excise regulation → Transaction Configuration → Define Processing Mode per Transaction</i>

# SAP Implementation

## Configuration Document

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#### 14.7 Transaction Configuration – Define Reference Documents per Transaction

##### 14.7.1 Access Path

Transaction Code	SPRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Business Transactions → Export under excise regulation → Transaction Configuration → Define Reference Document per Transaction</i>

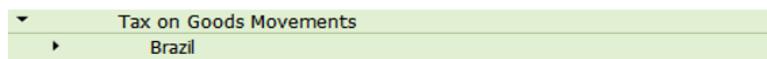
##### 14.7.2 Description of Configuration

In this IMG activity, you specify for each combination of transaction and processing mode which reference documents you want the users to be able to use. If the standard settings meet your requirements, you do not have to do anything. Otherwise, add the entries that you need to the table: For each transaction, make one entry per combination of processing mode and reference document. Activate each entry for it to work.

##### 14.7.3 Pre Requisite

N/A

##### 14.7.4 Configuration setting



# SAP Implementation

## Configuration Document

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#### 15 Configuration Settings –CIN (Excise) – Number Ranges

##### 15.1 Number Ranges for Excise & Tax Documents

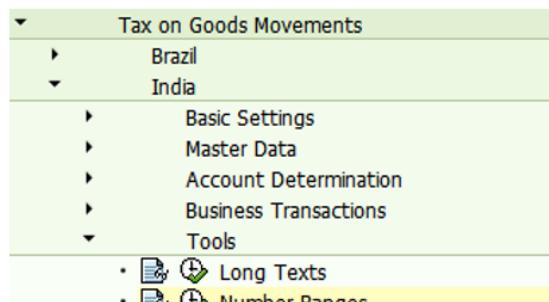
###### 15.1.1 Access Path

Transaction Code	SPRO/SNRO
IMG Menu Path	<i>Logistics - General → Tax on Goods Movements → India → Tools → Number Ranges</i>

###### 15.1.3 Pre Requisite

N/A

###### 15.1.4 Configuration setting



# SAP Implementation Configuration Document

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Thanks to Irshad

