

Quick Start Guide

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Quick Start Guide - TaxPlanner.app

Your Application is Ready! *

Website: <https://taxplanner.app>

* 3-Step Setup (5 minutes)

Step 1: Configure Google Login

1. Go to: <https://console.cloud.google.com/apis/credentials>
2. Click on your OAuth 2.0 Client ID

3. Under “Authorized redirect URIs”, click “+ ADD URI”
4. Add this URL exactly as shown:
`https://taxplanner.app/login.php`
5. Click **SAVE**
6. Wait 10 minutes for Google to update

Step 2: Test Login

1. Open: `https://taxplanner.app`
2. Click “Sign in with Google”
3. Choose your Google account
4. Click “Allow”

Step 3: Start Using

- You’re ready! Start sending secure messages.
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*** Daily Use**

To Send a Message:

1. Log in | Click “New Message”
2. Select recipient | Type message | Send

To Read Messages:

1. Log in | Click “Inbox”
2. Click any message to read it

To Log Out:

1. Click your name | “Logout”
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*** Common Issues**

“Redirect URI Mismatch” Error?

- Check the redirect URI is exactly: `https://taxplanner.app/login.php`
- No spaces before or after
- Wait 10 minutes after saving

Can't Log In?

- Add your email to “Test users” in Google Console
- Go to: <https://console.cloud.google.com/apis/credentials/consent>

Page Won't Load?

- Clear browser cache (Ctrl+Shift+Delete)
 - Try incognito/private mode
 - Use Chrome browser (recommended)
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*** Need Help?**

Full Guide: See `CLIENT-GUIDE.md` for detailed instructions

Technical Support: Contact your system administrator with:
- Screenshot of any error -
What browser you're using - Steps you took before the error

*** Quick Checklist**

Setup Complete? - [] Added redirect URI to Google Console - [] Waited 10 minutes - []
Tested login successfully - [] Can send/receive messages

Application: <https://taxplanner.app> **Version:** 1.0 | **Updated:** Feb 3, 2026