

Quick Start Guide

Table of Contents

Quick Start Guide - TaxPlanner.app

Your Application is Ready! 🎉

⚡ 3-Step Setup (5 minutes)

📱 Daily Use

? Common Issues

📞 Need Help?

✅ Quick Checklist

Quick Start Guide - TaxPlanner.app

Your Application is Ready! 🎉

Website: <https://taxplanner.app>

⚡ 3-Step Setup (5 minutes)

Step 1: Configure Google Login

1. Go to: <https://console.cloud.google.com/apis/credentials>
2. Click on your **OAuth 2.0 Client ID**
3. Under **"Authorized redirect URIs"**, click **" + ADD URI "**
4. Add this URL exactly as shown:

```
https://taxplanner.app/login.php
```

5. Click **SAVE**
6. Wait 10 minutes for Google to update

Step 2: Test Login

1. Open: <https://taxplanner.app>
2. Click **"Sign in with Google"**
3. Choose your Google account
4. Click **"Allow"**

Step 3: Start Using

✅ You're ready! Start sending secure messages.

Daily Use

To Send a Message:

1. Log in → Click "New Message"
2. Select recipient → Type message → Send

To Read Messages:

1. Log in → Click "Inbox"
2. Click any message to read it

To Log Out:

1. Click your name → "Logout"
-

? Common Issues

"Redirect URI Mismatch" Error?

- Check the redirect URI is exactly: `https://taxplanner.app/login.php`
- No spaces before or after
- Wait 10 minutes after saving

Can't Log In?

- Add your email to "Test users" in Google Console
- Go to: <https://console.cloud.google.com/apis/credentials/consent>

Page Won't Load?

- Clear browser cache (Ctrl+Shift+Delete)
 - Try incognito/private mode
 - Use Chrome browser (recommended)
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Need Help?

Full Guide: See `CLIENT-GUIDE.md` for detailed instructions

Technical Support: Contact your system administrator with: - Screenshot of any error - What browser you're using - Steps you took before the error

Quick Checklist

Setup Complete? - ☐ Added redirect URI to Google Console - ☐ Waited 10 minutes - ☐
Tested login successfully - ☐ Can send/receive messages

Application: <https://taxplanner.app> **Version:** 1.0 | **Updated:** Feb 3, 2026