# **Instructions for Authors**

by The R Journal Editors

**Abstract** *The R Journal* is compiled using LATEX and authors are required to submit their articles as LATEX documents. Here we provide authors with information for preparing submissions to the *Journal*.

#### Introduction

The R Journal is the refereed journal of the R Project for Statistical Computing (Ihaka and Gentleman, 1996). It features short to medium length articles covering topics that might be of interest to users or developers of R.

The R Journal intends to reach a wide audience and have a thorough review process. Papers are expected to be reasonably short, clearly written, not too technical, and of course focused on R. Authors of refereed articles should take care to:

- put their contribution in context, in particular discuss related R functions or packages;
- explain the motivation for their contribution;
- provide code examples that are reproducible.

Following revision of the content description of The R Journal, from January 2017 submitted articles may include:

- Reviews and proposals: surveying and discussing challenges and opportunities of potential importance for the broader R community, including proposals and proof-of-concept implementations.
- Comparisons and benchmarking: of implementations in base-R and contributed packages with each other, and where relevant with implementations in other software systems.
- Applications: demonstrating how new or existing techniques can be applied in an area of current interest using R, providing a fresh view of such analyses in R that is of benefit beyond the specific application.
- Add-on packages: short introductions to contributed R packages that are already available on CRAN or Bioconductor, and going beyond package vignettes in aiming to provide broader context and to attract a wider readership than package users. Authors need to make a strong case for such introductions, based for example on novelty in implementation and use of R, or the introduction of new data structures representing general architectures that invite reuse. Authors of narrower package-introduction articles may wish to consider alternatives such as The Journal of Open Source Software (http://joss.theoj.org/) or in the life sciences, the F1000 Bioconductor (https://f1000research.com/channels/bioconductor) or Rpackage (https://f1000research.com/channels/rpackage) channels.

The R Journal also has a News and Notes section, including information on:

**Changes in R:** New features of the latest release.

Changes on CRAN: New add-on packages, manuals, binary distributions, mirrors, etc.

News from the Bioconductor project: Latest developments from www.bioconductor.org.

R Foundation News: Donations to and new members of The R Foundation.

Conferences: Upcoming R-related conferences and reports from conferences.

The purpose of this document is to describe to all prospective authors how to prepare a submission for *The R Journal*.

# Preparing a submission

The following files provide a template for preparing an article for submission to *The R Journal*:

LATEX style file: 'RJournal.sty'.

**Master LATEX file:** 'RJwrapper.tex'. This includes the file 'RJtemplate.tex', which is not itself a complete LATEX document (it has no  $\boldsymbol{\Omega}$ ).

Article template: 'RJtemplate.tex'.

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#### Bibliography template: 'RJreferences.bib'.

The steps involved in preparing an article for submission to *The R Journal* are as follows:

- Download 'RJwrapper.tex', 'RJtemplate.tex', and 'RJournal.sty'.
- Rename 'RJtemplate.tex' using the authors' last names in lower case separated by hyphens, (e.g. 'smith-jones.tex'). Replace its contents with the contents of your article.
- Create a minimal 'Yourlastname.bib' BibTeX file with only the entries you need, without unnecessary fields such as abstracts, and add \bibliography{Yourlastname} at the end of 'Yourlastname.tex'.
- Modify 'RJwrapper.tex' to include 'yourname.tex' rather than 'RJtemplate.tex'. Include any strictly
  essential LATEX \usepackage commands in the modified 'RJwrapper.tex'.
- Run tools::texi2pdf on 'RJwrapper.tex' to produce 'RJwrapper.pdf', using clean=FALSE to help in debugging if necessary.
- · Iterate until 'RJwrapper.pdf' looks right.
- Then submit the following files to the Editor-in-Chief:
  - The modified 'RJwrapper.tex'
  - 'RJwrapper.pdf'
  - 'yourname.tex'
  - 'yourname.bib'
  - all necessary figure files (only PDF or PNG files are accepted)
  - an R script permitting the reproduction of examples in your submission and small data files — use built-in data sets where sensible, see below.
  - Do not include 'RJournal.sty' or style files for other latex packages needed by your article.

## Reproducible research

The results presented in figures and tables should be reproducible: either the R code to generate the result should be included in a code listing in the article, or a separate script file that generates the results should be submitted with the article. Articles that include extensive code listings should also provide a script file to help reviewers step through the code without retyping it.

#### Language

Articles in *The R Journal* are written in English. We accept consistent British and American spelling along with other national variations. We encourage authors for whom English is not their first language to have their papers edited by a competent copy-editor. We encourage all authors to conform to accepted norms of grammar and style, and to avoid sexist language, such as the use of 'he' for individuals of indefinite gender.

## Copyright

Starting from 2017, all published articles are licensed under the Creative Commons Attribution 4.0 International license (CC BY 4.0, http://creativecommons.org/licenses/by/4.0. Until the end of 2016, and including issue 2016-2, published articles were licensed under the Creative Commons Attribution 3.0 Unported license (CC BY 3.0, http://creativecommons.org/licenses/by/3.0/).

#### References and attribution

The R Journal follows customary academic practice in requiring that text in submissions and code and text in software be properly attributed. Quoted text must be attributed correctly and included in references; plagiarism and self-plagiarism will lead to rejection of submissions.

# Marking text

The LATEX style file 'RJournal.sty' provides some useful commands for marking up words and phrases related to softare (as inspired by Texinfo). Please use these commands and the other mark-up facilities described in this section rather than attempting to format output and other elements visually. Unless it is absolutely necessary, please refrain from introducing additional idiosyncratic mark-up—for example, for programming languages.

The commands provided are:

\code{sample-code} indicates text that is a literal example of a piece of a program. For example, \code{rows <- nrow(X)} is typeset as rows <-nrow(X). The \code command should also be used for keyboard input and the names of objects, functions and arguments. Class names should be quoted; for example \code{"lm"} is typeset as "lm". This is a regular command so special latex characters like \_ and \ will need to be escaped.

\samp{text} indicates text that is a literal example of a sequence of characters. It should be used whenever parts of inline code could be confused with text, for example \samp{R CMD check} is typeset as 'R CMD check' and e.g. \samp{...} would give '...'.

\file{file-name} indicates the name of a file. For example, \file{RJwrapper.tex} is typeset as 'RJwrapper.tex'.

\dfn{term} indicates the introductory or defining use of a term. For example, \dfn{environment} is typeset as environment.

We also provide the following markup:

\strong emphasizes text more strongly than \emph. For example, \strong{Note:} is typeset as **Note:**. \pkg indicates an R package. For example, \pkg{MASS} is typeset as **MASS**.

\CRANpkg indicates an R package on CRAN, and includes a hyper-link to the corresponding web page. For example, \CRANpkg{Rcpp} is typeset as Rcpp. Such packages should also be cited, for example by using the output of toBibtex(citation("Rcpp", auto=TRUE)), and considering adding the output of toBibtex(citation("Rcpp")).

\BIOpkg indicates a Bioconductor package, and includes a hyper-link to the corresponding page on the Bioconductor web site. For example, \BIOpkg{affy} is typeset as affy. Please also cite Bioconductor packages in the bibliography.

\ctv indicates a CRAN Task View, and includes a hyper-link to the corresponding page on CRAN. For example, \ctv{Optimization} is typeset as Optimization.

```
\url indicates a URL. For example,
   \url{https://cran.r-project.org/} is typeset as https://cran.r-project.org/.
```

Note that no markup is necessary to typeset R. Likewise, no markup should be used to typeset the names of external software. In particular, the \pkg command is reserved for R packages.

## **Examples**

Include examples with the verbatim-like example environment. The text is printed in a fixed-width font, and indented but not filled.

If you want to intermingle code and latex, you can use the example\* environment, which is a wrapper for altt.

```
# This is some example code. Please make sure to wrap lines to around 80
# characters so that they fit nicely within the body of the text.
#
# Use indentation and spacing to improve the readability of code
# listings where possible, e.g. put spaces after commas and around
# equals signs.
#
# For example, don't do:
f <- function(y, debug=FALSE) {
    stopifnot(is.numeric(y) && length(y) == 1)
    if (y<0 && debug)
    message("Y is negative")
    invisible(y)</pre>
```

```
# Instead do:
f <- function(y, debug = FALSE) {
   stopifnot(is.numeric(y) && length(y) == 1)
   if (y < 0 && debug) {
      message("Y is negative")
   }
   invisible(y)
}</pre>
```

### Sectioning, titles, and abstract

Use only \section and \subsection commands, not \section\* or \subsection\*. Place the first section command immediately after the abstract.

The title of the article should be set with initial capitals, as in title{Drawing Diagrams with R}. Only the initial word of section and subsection titles should be capitalized; for example, \section{Starting at the end}.

If the title includes a package name, the name should be formatted with the \pkg command. This ensures that the package name is correctly typeset when it appears in the Table of Contents of *The R Journal*. Note that \pkg is the only markup that should be used inside a title.

Every article should include an abstract of no more than 150 words. The abstract is entered with the \abstract command, and should appear immediately after \maketitle at the beginning of the article. The abstract may contain references but should not contain mathematical markup.

#### **Author information**

Authors' names only should be given at the beginning of the article, following the title, using the \author command. The list of authors should begin with the word "by". All other information is given in the 'signature block' at the end of the article (see immediately below). For example, \author{by Ross Ihaka and Robert Gentleman}.

The article should end with a signature block giving contact information for each author, which may contain an ORCiD iD. For example

```
\address{Paul Murrell\\
  Department of Statistics\\
  The University of Auckland\\
  New Zealand\\
  ORCiD: 0000-0002-3224-8858\\
  \email{paul@stat.auckland.ac.nz}}
```

#### **Mathematics**

The R Journal does not prescribe specific LATEX mark-up for mathematics: Use mark-up that is conventional in your field. We do, however, encourage authors to follow sound LATEX practices.

- For example, use proper mathematical operators: Do not write log(x), which will be typeset as log(x), but rather log(x), which will appear as log(x).
- Similarly, use \left and \right with delimiters in mathematical expressions in preference to bare delimiters: Do not write

```
\label{eq:line_exp} $$\sum_{i=1}^{n}(X_{i}^{\circ})^2$ which will be typeset as $\sum_{i=1}^{n}(X_i'-\overline{X}')^2$, but rather $$\sum_{i=1}^{n}\left(X_{i}^{\circ}\right)^2$ which will appear as $\sum_{i=1}^{n}\left(X_i'-\overline{X}'\right)^2$.
```

Try to stick to symbols from amssymb and avoid alternative symbol fonts.

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	Left	Right
Up	1	2
Down	3	4

**Table 1:** A simple table with booktabs formatting.

# Figures and tables

Horizontal lines in tables should use commands from the booktabs package, i.e. \toprule for the top of the table, \bottomrule for the bottom of the table, and \midrule for any horizontal lines within the table (see Table 1).

Figures should be submitted as PDF or PNG format files; no other formats are accepted.

Variants of the figure and table environments that span the full width of the document are avialable: these are called widefigure and widetable. Figures 1 and 2 show the difference between the regular and wide figure variants.



Figure 1: This figure should be the same width as the text.



**Figure 2:** This figure should span the page, but the caption should be the same width as the text. Use this environment sparingly

For structuring a figure into subfigures, use the subcaption package.

#### References

The standard way to produce citations for *The R Journal* is via the natbib \citep and \citet commands (and their relatives) and a '.bib' file that contains the references in BIBTEX format<sup>1</sup>. The citation in the first paragraph of this style guide is of the form \citep{ihaka:1996}. Figure 3 shows an example file called 'example.bib' which contains a single reference. Note that inclusion of the DOI bibtex field is desirable whenever a referenced item has a DOI; recent practice requires that url = {https://doi.org/...} be used in preference to doi = {...}, to use secure redirection.

A bibliography is produced from 'example.bib' by placing the following line in 'yourfilename.tex':

```
\bibliography{yourfilename}
```

and running pdflatex then bibtex on the file 'yourfilename.tex', then running pdflatex as many times as necessary until LATEX stops complaining about undefined citations. In R, you can use tools::texi2pdf() to automate this process, as this is what is used in production.

It is not necessary to include the natbib package or a bibliography style: these are included in the RJournal style file.

```
@ARTICLE{R:Ihaka+Gentleman:1996,
   AUTHOR = {Ross Ihaka and Robert Gentleman},
   TITLE = {R: A Language for Data Analysis and Graphics},
   JOURNAL = {Journal of Computational and Graphical Statistics},
   YEAR = 1996,
   VOLUME = 5,
   NUMBER = 3,
   PAGES = {299--314},
   URL = {https://doi.org/10.1080/10618600.1996.10474713}
}
```

Figure 3: The contents of a file called 'example.bib'.

BibTeX will ignore capitalization in titles, unless words are protected inside curly braces, e.g. R will appear as "r", whereas {R} will appear correctly as "R". Ensure that proper names in titles are protected. Similarly, in the author field, corporate authors will not appear correctly unless protected, e.g. a bibtex entry with

```
AUTHOR = {The R Journal Editors}
```

will appear in the bibliography as "TRJ Editors" and should be protected with double braces:

```
AUTHOR = {{The R Journal Editors}}
```

Including the DOI of the reference is very desirable and may become compulsory soon. It is good practice to cite CRAN and Bioconductor packages mentioned in the article in the bibliography using toBibtex(citation("pkg",auto=TRUE)) to produce the required entry; works in toBibtex(citation("pkg")) may be added.

The BibTeX file should be minimal, that is should not numerous entries not cited in the submission, and the included entries should not contain unnecessary fields.

#### Citing packages

The first time a package is cited in the text, excluding the abstract, it should be followed by a formal citation, such as the one generated by the citation() function in R. The first citation of a CRAN package should use \CRANpkg and the first citation of a Bioconductor package should use \BIOpkg. Further citations use \pkg and need not be followed by a citation.

The BibTeX entry for an R package should not use the  $\protect\protect\operatorname{hkg}$  command to format the package name in the TITLE field, but should be produced using toBibtex(citation("pkg", auto=TRUE)); works in toBibtex(citation("pkg")) may be added.

 $<sup>^1\</sup>mbox{We}$  use the **natbib** package for citations.

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#### Citing R

Articles in *The R Journal* do not include a citation of R itself.

# Acknowledgment

Parts of this style guide were adapted from documentation originally prepared by Kurt Hornik and Friedrich Leisch for the *R Journal IATEX* style file.

# Changelog

- v0.5, 2008/09/04 Copy and edit Rnews.dtx.
- v0.6, 2009/05/05 Require **tikz** for decoration of contents page. Require **amsmath**, **pslatex**, **palatino**, **mathpazo**. Define hyperref colors. (Re)define \sectionhead, \abstract. Simplify equation numbering. Restyled colophon. Defined Sin, Sout and Schunk enrionments. \acronym non longer changes text.
- v0.7, 2010/07/01 Used \phantomsection in chapter head so that hyperlinks in toc jump to place above not below article title. Added \review command to set up head for book reviews treated as hybrid of chapter and section. Removed markup for mathematics as not recommended for use. Changed Rnews references to RJournal references. Removed \startRnews as unused.
- v0.8, 2010/12/29 Added | table | environment for one-column tables.
- v0.9, 2012/01/13 Disabled ligatures in \code.
- v0.10, 2013/01/08 Added back-links from bibliography
- v0.11, 2013/01/11 Dropped two-column format. Dropped custom figure and table environments. Use placeins package to keep figures and tables (now floating) under control.
- v0.12, 2013/04/11 Tweaks to one column format. Use inconsolata for code. Switch example
  to verbatim; add example\* for alltt. Slightly increased spacing between lines and paragraphs.
  Don't use alternating headers. Support for wide figures (widefigure) and tables (widetable)
- v0.13 2013/08/27 Added \BIOpkg for Bioconductor packages.
- v0.14 2017/01/09 Revised Introduction to adapt classes of solicited submissions to changing needs and high submission volumes of single package articles. Added hooks for licence and plagiarism.
- v0.15 2017/04/26 Added explicit need for citation of packages also in the bibliography.

# **Bibliography**

R. Ihaka and R. Gentleman. R: A language for data analysis and graphics. *Journal of Computational and Graphical Statistics*, 5(3):299–314, 1996. URL https://doi.org/10.1080/10618600.1996.10474713. [p1]