

Conference Report: SER III

by Ariel Levy, Luciane F. Alcoforado, and Orlando Celso Longo

Introduction

SER is a multidisciplinary event, which integrates professionals, students, and practioners from most diversified knowledge areas who make use of data analysis. The first edition took place on May 2016 as the initiative of a group of professors from the Fluminense Federal University, partners of other Institutions, and was supported by CAPES (Coordination for higher Education Staff Development). SER event was recognized by the R foundation (2018)¹ for its pioneering in Latin America in bringing together an expressive number of R users.

From its very first beginning, the motivation was to bring together those who wish to learn, R users, and to spread R language knowledge through the Federal Fluminense University, UFF. Organizers came up with the first event title: SER, Seminários de Estatística com R, notice that *ser* means to be in Portuguese. Soon, they discovered the borders of their ambition were too shy, as some other institutions, even from abroad, joined the project. The event name had changed but the acronym was kept.

After the resounding success of the two prior editions the third International Seminars of Statistics with R, III SER, took place, may, 22nd - 24th, 2018 at Federal Fluminense University - Niterói - Rio de Janeiro. In this issue the event call was: R for Science Integration Challenge. A high level event program was presented, diversified in themes, and with a remarkable feminine touch, represented in talks by Julia Silge, Jesse Maegan, Gabriela de Queiroz, Luciane Alcoforado, Becky Pattinson, Nicole Barros, Cristiane Ramos, and Karla Esquerre.

The program had 517 attendees, 357 freebies for beginners in the R basic mini-course, 27 speakers from different regions and countries, 7 authorities present among coordinators, pro-rectors, and unit directors. Fifty papers were selected by the scientific committee and presented during the oral contributor and poster sessions, in the morning of the third day, involving about 144 authors from 31 institutions.

Pre-conference Tutorials

The first day of the event occurred at the Administration Faculty in Valonguinho Campus, consisted of nine, sold out, R tutorials in diversified themes:

- Jurimetry - Julio Trecanti, ABJ;
- Importing and Wrangling Financial Data in R - Wilson Freitas, B3;
- Interactive 2D and 3D Graphics in R using OpenGL Tools - Alex Laier Bordingon, UFF;
- Dynamic Reports - Cassio Freitas, ENCE;
- My first R package - Steven Dutt Ross, UNIRIO;
- Bayesian Inference - Alexandre Silva, UNIRIO;
- Regression Models for Politomous Data - José Rodrigo de Moraes, UFF;
- Web Scrapping Using **rvest** Package - Karla Esquerre & Adelmo Filho, UFBA;
- Mining and Modeling Text Using Tidy Data Principles - Julia Silge, Stack Overflow.

¹<https://rforwards-auto.github.io/blog/2018/02/05/r-in-latin-america/>

The Conference

The opening day, at the Praia Vermelha Campus, began with Prof. Levy and guests in a relaxed warm-up where they discussed how they learn and teach R. After showing and commenting on several books, articles, courses, and posts on twitter and slack, the message left was: "In R we are all apprentices in different stages."

The event opening was attended by officials from UFF and ENCE. Prof. Vitor Francisco Ferreira, currently Research Pro-Rector and representative of UFF Rector, as well as authorities, congratulated Luciane Alcoforado and the other organizers for their excellent work at event organization. Prof. Fábio Barboza Passos, current director of the Engineering Faculty, reinforced the importance for a market culture change over free software usage, which is to be achieved by its dissemination over the academic community. He also pointed out that data wrangling and reports reaches all areas of knowledge in which R language stands out. He concludes that this event is to be shown as a positive result on how a relationship between at least 3 faculties within UFF and several other Universities and Institutions demonstrates that collaboration works.

The keynote opening talk was given by prof. Luciane Alcoforado, SER General Coordinator, exposing how the event organizer team has been working on the challenge of integrating the community around the dissemination of the R language. The main target audience for this project are beginners in the R language, most of them undergraduate students for whom the project mission is to embrace, and for which several courses and activities all developed in Portuguese. One of these activities, within this event issue, was a free online mini course with 400 attendees. This concluded by inviting the public to visit the event site where several articles and code bases that have been produced since the first event issue is deposited.

The following talks dealt with varied topics with strong interaction between the speakers and the audience.

Jesse Mostipak, Teaching Trust, brought up one of the biggest shortcomings for both teachers and learners of data science in R: the often unspoken prerequisite skills and content knowledge necessary to successfully apply R to data science problems. She taught us strategies to more effectively bring learners up to speed, while, for learners, how to develop strategies to identify and address their own knowledge gaps. She shared strategies from a data-driven culture that can be immediately implemented with groups of any size in order to more quickly develop data science skills in R.

R-Ladies project was the subject for Gabriela de Queiroz talk. She was so emphatic in presenting the spread throughout the world, seeking to defend and encouraging the increase of women's participation in the field of data science with the use of the R-language, that succeeded in motivating Noelle Camello in establishing the new Niterói chapter².

Becky Pattinson, Lancaster University and UFF, approached the ageing population problem which is faced by many countries in the world, including Brazil. Using a nationally representative sample from the 2008 PNAD, she demonstrated how they developed measurement models for the health and economic well-being of older people (aged 60+ years old). Clustering older individuals by sector, multilevel structural equation modeling provided greater understanding of the challenges for the older people of Brazil. This understanding allows for the development of policies that are efficient in the application of resources in the care of older people. Analyses were conducted using the **MplusAutomation** package in R for data formatting and estimation of the multilevel SEM in Mplus (Version 6); a commercial SEM program. In clustering individuals by sector, the model had a different structure of latent variables at the sector level. Strong associations existed between health and economic well-being and demographic variables of both individuals and sectors had significant effect on health and economic well-being.

Daniel Takata, researcher from ENCE/IBGE, discuss how to handle distributions that present heavy tail, without assumptions on the presence of moments, by introducing proce-

²A week after SER, we wish her success.

dures for applications in R and the **stable** package.

Gareth McCray, Keele University, followed in video conference explaining the rationale behind and the utility of Item Response Theory (IRT), a specific family of psychometric models for creating continuous score variables from binary or ordinal responses to sets of test items or questionnaire questions. IRT models have distinct advantages for score creation over other scale creation methods, e.g., Classical Test Theory (CTT). Different data structures call for different types of IRT model and the presenter briefly sketched out the landscape of this family of models. Following, he discussed how to apply the various models using various R packages.

In sequence, the most anticipated lecture of the day, Julia Silge, data scientist at Stack Overflow, with her brilliance, taught us how to manipulate, summarize, and visualize text characteristics using the methods and R packages from the tidy tool ecosystem. These tools are highly effective for many analytical questions that allow analysts to integrate natural language processing into effective workflows already in wide use. We explored how to implement approaches such as sentiment analysis of texts, measuring tf-idf, and finding word vectors.

Surprising the audience and closing the second day talks, Rodrigo Hartmann, a practitioner data scientist at Casa & Video, showed us the evolution in the use of the Shiny package with several set up details for installations and some business applications.

The activities ended with the evening of autographs, Julia Silge signing "Text Mining with R", Pedro Ferreira autographing "Analysis of Time Series in R", and Luciane Alcoforado autographing "Introduction to R using Basic Statistics."

The second day morning was reserved for the poster and the oral contributors sections.

The afternoon started with Prof. Maysa Magalhães (ENCE) as the spokesperson for the honor to the illustrious Prof. Djalma Pessoa, one of the precursors of the use of the R language in Brazil. Currently retired, Prof. Djalma Pessoa says that R is the only computational tool that he knows how to use and that has always resisted the use of other statistical programs, attracting other people to R. After his retirement he thought he would do nothing else, but today he works even harder due to the help he provides to R users.

In sequence, the contributors awards section took place, almost a tradition in our events.

The third day presentations begun with Leonardo and Jonatha, UFF Statistical students, who reported on their experience in the academic world by encouraging colleagues to study R every day, search for new packages, look at available documentation, participate in projects and events such as SER. Followed by Prof. Marcelo Perlin (UFRGS), he introduced his **GetHFDData** package, which downloads and aggregates high frequency trading data for Brazilian instruments directly from B3, the Brazilian stock exchange.

Closing the III SER lectures, Prof. Karla Esquerre quickly introduced the GAMMA Group, an extension project for data analysis in UFBA. Tassio Barreto showed how to communicate with R codes through the **tidyverse** package using his passion, cinema. His presentation was permeated by movie quotes.

The event closure was made official by Prof. Orlando Longo current coordinator of the Post-Graduation Program in Civil Engineering at UFF, who highlighted the importance of new partnerships for the continuation of the next SER.

The awards

Poster Section

1. Hugo Henrique Oliveira, Adriane Caroline Portela, Denise Nunes Viola - Use of Software R as a Tool for Teaching and Learning of Combinatory Analysis.
2. Luiz Fernando Guilhem Nassif Maia, Alinne de Carvalho Veiga, Renata Souza Bueno - Brazilian Musical Genres Similarity Analysis Using Web Scraping and Text Mining with R.

3. Lucas José Gonçalves Freitas, Marcelo dos Santos Ventura - Cryptocurrency and an Application for Linear Hyperbolic Models.

Oral Contributors Section

1. Andrea Ugolini and Juan Carlos Reboredo - Multivariate Conditional Quantile Dependence Between Energy Prices and Clean Energy Stock Returns.
2. Silvio Augusto Jr. and Vinícius Basseto Félix - Brazilian Spotify Rankings Survival Analysis: Differences Between Domestic and Foreign Artists.
3. Arthur Rios de Azevedo, Anderson Ara, Mariana Yukari Noguti and Angela Ernestina Cardoso de Brito - Shiny Application: Intersection Between Gender, Class and Race in 2016 ENEM.

Testimonials

"Beyond programming and statistics, SER was a bright moment to meet and be inspired by people who make our praxis so challenging and pleasurable. This kind of connection is what makes difference for the new ones and builds a strong foundation for data science culture in Brazil" Adelmo Filho.

"I was so happy to be introduced to the vibrant R community in Brazil via SER. It was a pleasure to meet professors, industry professionals, and students using R in their daily work and context" Julia Silge.

"Participating in SER was an absolutely joyful experience. The event was well-organized, the presentations covered a wide variety of topics, and the networking opportunities were a wonderful time to share a passion for R amongst peers" Jesse Mostipak.

"I had difficulty in the beginning, I had never installed any program in my life, I needed help but I was winning the challenge gradually, being encouraged by my daughter. I confess that I enjoyed the joke and for me it was a possibility to keep the mind active and break the routine. I am retired, I am over 70 years old, and I like challenges. The usefulness of the course for me is to show that it does not matter the age but the desire to search for the new one always" (An anonymous student of the basic course).

Organizing Committee

Orlando Celso Longo - PPGE/UFF, Luciane Ferreira Alcoforado - PPGE/UFF, Ariel Levy - PPGAD/UFF, José Rodrigo de Moraes - IME/UFF, Alex Laier Bordingon - IME/UFF, Manuel Febrero Bande - Un. de Santiago de Compostela/ Spain, Steven Dutt Ross - UNIRIO

Scientific Committee

Wenceslao Gonzalez Manteiga - Un. Santiago de Compostela - SP, Manuel Febrero Bande - Un. Santiago de Compostela - SP, Luís Torgo - Un. do Porto - PT, Jorge Passamani Zubelli - IMPA - BR, Orlando Celso Longo - UFF - BR, Luciane Ferreira Alcoforado - UFF - BR, Ariel Levy - UFF - BR, Steven Dutt Ross - UNIRIO - BR, Pedro Costa Ferreira - FGV/IBRE - BR, Maysa Sacramento de Magalhães - ENCE/IBGE - BR, Djalma Galvão Carneiro Pessoa - ENCE/IBGE - BR, José Rodrigo de Moraes - UFF - BR, Ludmilla da Silva Viana Jacobson - UFF - BR, Carlos Alberto Pereira Soares - UFF - BR, Assed Naked Haddad - UFRJ - BR

Further Information

Several pictures and more can be seen in our home page or in facebook.

- Conference homepage: <http://www.ser.uff.br>
- Facebook page: <https://www.facebook.com/eventoser.uff/>
- e-mail: ser.uff.br@gmail.com

Next SER

Next SER will take place in May 21-23rd 2019, we require(You).



Figure 1: SER logo.

Ariel Levy
Department of Business Administration
Federal Fluminense University
Brazil
ORCID: 0000-0003-3557-1201
alevy@id.uff.br

Luciane F. Alcoforado
Department of Statistics
Federal Fluminense University
Brazil
ORCID: 0000-0002-9504-8087
luciane@id.uff.br

Orlando Celso Longo
Department of Construction Engineering
Federal Fluminense University
Brazil
ORCID: 0000-0002-0323-473X
orlandolongo@gmail.com