## Inventory Management API Documentation

## July 6, 2025

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## 1 Introduction

This document provides comprehensive documentation for the Inventory Management API, hosted at <a href="https://formulario-q9c8.onrender.com/api/">https://formulario-q9c8.onrender.com/api/</a>. The API, built with Node.js, Express, and MongoDB, manages categories, products, clients, catalogs, notifications, suppliers, and sales. Each endpoint is detailed with its HTTP method, URI, description, parameters, responses, and example requests/responses.

## 2 Categories

## 2.1 Get Categories Summary

Method and URI: GET /api/categories/summary

**Description:** Retrieves a summary of all categories with their product counts.

Parameters: None

```
Responses: • 200: Success - Returns an array of category summaries ([categoryId, name, productCount])
```

Example Request: curl -X GET https://formulario-q9c8.onrender.com/api/categories

## 2.2 Merge Categories

Method and URI: POST /api/categories/merge

**Description:** Merges two categories, moving products from the source to the target category and deleting the source.

```
Parameters (Body): {sourceCategoryId: String, targetCategoryId: String}
```

**Responses:** • 200: Success - Returns the updated target category

• 404: Not Found - Source or target category not found

```
Example Request: curl -X POST https://formulario-q9c8.onrender.com/api/categorie -H "Content-Type: application/json" \
-d '{"sourceCategoryId": "507f1f77bcf86cd799439011", "targetCategoryId": "50"
```

```
Example Response: • 200: {"_id": "507f1f77bcf86cd799439012", "name": "Clothing"}404: {"error": "Category not found"}
```

## 2.3 Get All Categories

Method and URI: GET /api/categories

**Description:** Retrieves all categories.

Parameters: None

**Responses:** • 200: Success - Returns an array of categories

Example Request: curl -X GET https://formulario-q9c8.onrender.com/api/categories

## 2.4 Create Category

Method and URI: POST /api/categories

**Description:** Creates a new category.

Parameters (Body): {name: String}

**Responses:** • 201: Created - Returns the created category

• 400: Bad Request - Invalid data

```
Example Request: curl -X POST https://formulario-q9c8.onrender.com/api/categorie
-H "Content-Type: application/json" \
-d '{"name": "Electronics"}'
```

Example Response:  $\{"_id": "507f1f77bcf86cd799439011", "name": "Electronics"\}$ 

### 2.5 Get Category by ID

Method and URI: GET /api/categories/:id

**Description:** Retrieves a specific category by ID.

Parameters (Path): id: String (MongoDB ObjectId)

Responses: • 200: Success - Returns the category

• 404: Not Found - Category not found

Example Request: curl -X GET https://formulario-q9c8.onrender.com/api/categories

**Example Response:**  $\{"_id" : "507f1f77bcf86cd799439011", "name" : "Electronics"\}$ 

## 2.6 Assign Product to Category

Method and URI: POST /api/categories/:id/assign-product

**Description:** Assigns a product to a category.

Parameters (Path): id: String (MongoDB ObjectId of category)

Parameters (Body): {productId: String}

Responses: • 200: Success - Returns the updated product

• 404: Not Found - Category or product not found

 $\textbf{Example Response: } \{"_id": "507f1f77bcf86cd799439013", "name": "Laptop", "categoryId": "507f1f77bcf86cd799439011", ... \} \\$ 

## 2.7 Get Product Count by Category

Method and URI: GET /api/categories/:id/product-count

**Description:** Returns the number of products in a category.

Parameters (Path): id: String (MongoDB ObjectId)

**Responses:** • 200: Success - Returns the product count

• 404: Not Found - Category not found

Example Request: curl -X GET https://formulario-q9c8.onrender.com/api/categories

Example Response: {"categoryId": "507f1f77bcf86cd799439011", "productCount": 10}

## 2.8 Archive Category

Method and URI: PUT /api/categories/:id/archive

**Description:** Sets a category's status to "archived".

Parameters (Path): id: String (MongoDB ObjectId)

**Responses:** • 200: Success - Returns the archived category

• 404: Not Found - Category not found

Example Request: curl -X PUT https://formulario-q9c8.onrender.com/api/categories

 $\textbf{Example Response: } \textbf{\{"}_id": "507f1f77bcf86cd799439011", "name": "Electronics", "status": "archived"\}$ 

## 2.9 Update Category

Method and URI: PUT /api/categories/:id

**Description:** Updates a category's details.

Parameters (Path): id: String (MongoDB ObjectId)

Parameters (Body): {name: String}

**Responses:** • 200: Success - Returns the updated category

• 404: Not Found - Category not found

Example Response:  $\{"_id": "507f1f77bcf86cd799439011", "name": "UpdatedElectronics"\}$ 

## 2.10 Delete Category

Method and URI: DELETE /api/categories/:id

**Description:** Deletes a category.

Parameters (Path): id: String (MongoDB ObjectId)

Responses: • 204: No Content - Category deleted

• 404: Not Found - Category not found

Example Request: curl -X DELETE https://formulario-q9c8.onrender.com/api/categor

Example Response: (No content)

### 3 Products

#### 3.1 Get Low Stock Products

Method and URI: GET /api/products/low-stock

**Description:** Retrieves products with stock below or equal to a threshold.

Parameters (Query): threshold: Number (optional, default 10)

**Responses:** • 200: Success - Returns an array of low-stock products

Example Request: curl -X GET https://formulario-q9c8.onrender.com/api/products/l

```
Example Response:
                        {
                 "_id": "507f1f77bcf86cd799439013",
                 "name": "Laptop",
                 "stock": 3,
                 "categoryId": {"_id": "507f1f77bcf86cd799439011", "name": "Electronic"
                 "purchaseUnit": "unit",
                 "quantityIncluded": 1,
                 "saleUnit": "unit",
                 "purchasePrice": 500,
                 "salePrice": 1000
             }
         ]
3.2
      Bulk Price Update
Method and URI: POST /api/products/bulk-price-update
Description: Increases prices of products in a category by a percentage.
Parameters (Body): {categoryId: String, percentage: Number}
              • 200: Success - Returns the number of modified products
       • 400: Bad Request - Invalid percentage
       • 404: Not Found - Category not found
Example Request:
                       curl -X POST https://formulario-q9c8.onrender.com/api/products/
         -H "Content-Type: application/json" \
         -d '{"categoryId": "507f1f77bcf86cd799439011", "percentage": 10}'
Example Response: {"modifiedCount":
                                       5}
3.3
      Get All Products
Method and URI: GET /api/products
Description: Retrieves all products.
Parameters: None
Responses:
              • 200: Success - Returns an array of products
                       curl -X GET https://formulario-q9c8.onrender.com/api/products
Example Request:
```

" id": "507f1f77bcf86cd799439013",

Γ

"name": "Laptop",

Example Response:

{

```
"categoryId": {"_id": "507f1f77bcf86cd799439011", "name": "Electroni
                 "purchaseUnit": "unit",
                 "quantityIncluded": 1,
                "saleUnit": "unit",
                 "purchasePrice": 500,
                "salePrice": 1000,
                "stock": 100
            }
        ]
     Create Product
Method and URI: POST /api/products
Description: Creates a new product.
Parameters (Body): {name: String, categoryId: String, purchaseUnit: String,
    quantityIncluded: Number, saleUnit: String, purchasePrice: Number,
    salePrice: Number, stock: Number}
```

• 201: Created - Returns the created product Responses:

• 400: Bad Request - Invalid data

Example Request: curl -X POST https://formulario-q9c8.onrender.com/api/products -H "Content-Type: application/json" \ -d '{"name": "Laptop", "categoryId": "507f1f77bcf86cd799439011", "purchaseUn

Example Response:  $\{"_id": "507f1f77bcf86cd799439013", "name": "Laptop", "categoryId": "Laptop", "category, "category, "category, "category, "categor$ "507f1f77bcf86cd799439011", ...}

#### 3.5 Get Product by ID

Method and URI: GET /api/products/:id

**Description:** Retrieves a specific product by ID.

Parameters (Path): id: String (MongoDB ObjectId)

• 200: Success - Returns the product

• 404: Not Found - Product not found

curl -X GET https://formulario-q9c8.onrender.com/api/products/5 Example Request:

```
Example Response: \{"id": "507f1f77bcf86cd799439013", "name": "Laptop", "categoryId": Taptop", "categoryId": "Laptop", "category: "Laptop", "category: "Laptop", "category: "Laptop", "category: "Lap
                                                                                                                  ..., ...}
```

## 3.6 Update Product Stock

Method and URI: PUT /api/products/:id/stock

**Description:** Updates the stock of a product.

Parameters (Path): id: String (MongoDB ObjectId)

Parameters (Body): {stock: Number}

Responses: • 200: Success - Returns the updated product

- 400: Bad Request Negative stock
- 404: Not Found Product not found

```
Example Request: curl -X PUT https://formulario-q9c8.onrender.com/api/products/5
-H "Content-Type: application/json" \
    -d '{"stock": 50}'
```

```
Example Response: \{"_id": "507f1f77bcf86cd799439013", "name": "Laptop", "stock": 50, ...\}
```

#### 3.7 Archive Product

Method and URI: PUT /api/products/:id/archive

**Description:** Sets a product's status to "archived".

Parameters (Path): id: String (MongoDB ObjectId)

**Responses:** • 200: Success - Returns the archived product

• 404: Not Found - Product not found

Example Request: curl -X PUT https://formulario-q9c8.onrender.com/api/products/5

```
Example Response: {"_id" : "507f1f77bcf86cd799439013", "name" : "Laptop", "status" : "archived", ...}
```

## 3.8 Update Product

Method and URI: PUT /api/products/:id

**Description:** Updates a product's details.

Parameters (Path): id: String (MongoDB ObjectId)

Parameters (Body): {name: String, categoryId: String, purchaseUnit: String, quantityIncluded: Number, saleUnit: String, purchasePrice: Number, salePrice: Number, stock: Number}

**Responses:** • 200: Success - Returns the updated product

• 404: Not Found - Product not found

```
Example Request:
                                                                                                                                                             curl -X PUT https://formulario-q9c8.onrender.com/api/products/5
                                                                                  -H "Content-Type: application/json" \
                                                                                  -d '{"name": "Updated Laptop", "stock": 75}'
Example Response: \{"_id": "507f1f77bcf86cd799439013", "name": "UpdatedLaptop", "stock": "UpdatedLaptop", "UpdatedL
                             75, ...}
                             3.9
                                                                Delete Product
                             Method and URI: DELETE /api/products/:id
                             Description: Deletes a product.
                             Parameters (Path): id: String (MongoDB ObjectId)
```

• 204: No Content - Product deleted

• 404: Not Found - Product not found

Example Request: curl -X DELETE https://formulario-q9c8.onrender.com/api/product

Example Response: (No content)

#### Clients 4

## Get Top Clients by Sales

Method and URI: GET /api/clients/top-sales

**Description:** Retrieves the top 5 clients by number of sales.

Parameters: None

• 200: Success - Returns an array of top clients Responses:

Example Request: curl -X GET https://formulario-q9c8.onrender.com/api/clients/to

```
Example Response:
                        {
                 "clientId": "507f1f77bcf86cd799439014",
                 "clientName": "John Doe",
                 "totalSales": 10
             },
             {
                 "clientId": "507f1f77bcf86cd799439015",
                 "clientName": "Jane Smith",
                 "totalSales": 8
```

```
}
```

#### 4.2 Get All Clients

Method and URI: GET /api/clients

**Description:** Retrieves all clients.

Parameters: None

**Responses:** • 200: Success - Returns an array of clients

Example Request: curl -X GET https://formulario-q9c8.onrender.com/api/clients

#### 4.3 Create Client

Method and URI: POST /api/clients

**Description:** Creates a new client.

```
Parameters (Body): \{\text{taxid: String, fullname: String, address: String, references: String, phone: String, email: String}\}
```

Responses: • 201: Created - Returns the created client

• 400: Bad Request - Invalid data

```
Example Request: curl -X POST https://formulario-q9c8.onrender.com/api/clients \
-H "Content-Type: application/json" \
-d '{"taxid": "123456789", "fullname": "John Doe", "address": "123 Main St",
```

**Example Response:**  $\{"_id": "507f1f77bcf86cd799439014", "fullname": "JohnDoe", ...\}$ 

## 4.4 Get Client by ID

Method and URI: GET /api/clients/:id

**Description:** Retrieves a specific client by ID.

Parameters (Path): id: String (MongoDB ObjectId)

**Responses:** • 200: Success - Returns the client

• 404: Not Found - Client not found

Example Request: curl -X GET https://formulario-q9c8.onrender.com/api/clients/50

**Example Response:**  $\{"_id": "507f1f77bcf86cd799439014", "fullname": "JohnDoe", ...\}$ 

## 4.5 Get Client Purchase History

Method and URI: GET /api/clients/:id/purchase-history

**Description:** Retrieves the sales associated with a client.

Parameters (Path): id: String (MongoDB ObjectId)

**Responses:** • 200: Success - Returns an array of sales

• 404: Not Found - No purchases found for the client

Example Request: curl -X GET https://formulario-q9c8.onrender.com/api/clients/50

## 4.6 Assign Sale to Client

Method and URI: POST /api/clients/:id/assign-sale

**Description:** Assigns a sale to a client.

Parameters (Path): id: String (MongoDB ObjectId of client)

Parameters (Body): {saleId: String}

**Responses:** • 200: Success - Returns the updated sale

• 404: Not Found - Client or sale not found

```
curl -X POST https://formulario-q9c8.onrender.com/api/clients/5
             Example Request:
                                    -H "Content-Type: application/json" \
                                    -d '{"saleId": "507f1f77bcf86cd799439016"}'
Example Response: \{"_id": "507f1f77bcf86cd799439016", "clientId": "507f1f77bcf86cd799439014", ...\}
                            Update Client Credit
             4.7
             Method and URI: PUT /api/clients/:id/credit
             Description: Updates a client's credit.
             Parameters (Path): id: String (MongoDB ObjectId)
             Parameters (Body): {credit: Number}
             Responses: • 200: Success - Returns the updated client
                               • 400: Bad Request - Negative credit
                               • 404: Not Found - Client not found
             Example Request:
                                                                       curl -X PUT https://formulario-q9c8.onrender.com/api/clients/50
                                    -H "Content-Type: application/json" \
                                    -d '{"credit": 1000}'
Example Response: \{"id": "507f1f77bcf86cd799439014", "fullname": "JohnDoe", "credit": 
             1000, ...}
                            Deactivate Client
             4.8
             Method and URI: PUT /api/clients/:id/deactivate
             Description: Sets a client's status to "inactive".
             Parameters (Path): id: String (MongoDB ObjectId)
                                                 • 200: Success - Returns the deactivated client
                               • 404: Not Found - Client not found
                                                                  curl -X PUT https://formulario-q9c8.onrender.com/api/clients/50
             Example Request:
Example Response: \{"_id": "507f1f77bcf86cd799439014", "fullname": "JohnDoe", "status": "JohnDoe", "JohnDoe", "status": "JohnDoe", "JohnDoe"
             "inactive", ...}
```

## 4.9 Update Client

Method and URI: PUT /api/clients/:id

**Description:** Updates a client's details.

Parameters (Path): id: String (MongoDB ObjectId)

 ${\bf Parameters} \ ({\bf Body}) \hbox{: \{taxid: String, fullname: String, address: String, references: } \\$ 

String, phone: String, email: String}

Responses: • 200: Success - Returns the updated client

• 404: Not Found - Client not found

Example Request: curl -X PUT https://formulario-q9c8.onrender.com/api/clients/50

-H "Content-Type: application/json" \
-d '{"fullname": "Updated John Doe"}'

Example Response:  $\{"_id": "507f1f77bcf86cd799439014", "fullname": "UpdatedJohnDoe", ...\}$ 

#### 4.10 Delete Client

Method and URI: DELETE /api/clients/:id

**Description:** Deletes a client.

Parameters (Path): id: String (MongoDB ObjectId)

Responses: • 204: No Content - Client deleted

• 404: Not Found - Client not found

Example Request: curl -X DELETE https://formulario-q9c8.onrender.com/api/clients

Example Response: (No content)

## 5 Catalogs

### 5.1 Get All Catalogs

Method and URI: GET /api/catalogs

**Description:** Retrieves all catalogs.

Parameters: None

#### Responses: 5.2 Create Catalog

Method and URI: POST /api/catalogs

**Description:** Creates a new catalog.

Parameters (Body): {name: String, filePath: String}

## Responses: 5.3 Get Catalog by ID

Method and URI: GET /api/catalogs/:id Description: Retrieves a specific catalog by ID.

Parameters (Path): id: String (MongoDB ObjectId)

## Responses: 5.4 Get Catalog Products

Method and URI: GET /api/catalogs/:id/products

Description: Retrieves the products assigned to a catalog.

Parameters (Path): id: String (MongoDB ObjectId)

## Responses: 5.5 Assign Product to Catalog

Method and URI: POST /api/catalogs/:id/assign-product

**Description:** Assigns a product to a catalog.

Parameters (Path): id: String (MongoDB ObjectId of catalog)

Parameters (Body): {productId: String}

## Responses: 5.6 Remove Product from Catalog

Method and URI: POST/api/catalogs/:id/remove-product

**Description:** Removes a product from a catalog.

Parameters (Path): id: String (MongoDB ObjectId of catalog)

Parameters (Body): {productId: String}

## Responses: 5.7 Duplicate Catalog

Method and URI: POST /api/catalogs/:id/duplicate

**Description:** Creates a copy of a catalog.

Parameters (Path): id: String (MongoDB ObjectId)

## Responses: 5.8 Update Catalog Status

Method and URI: PUT /api/catalogs/:id/status

Description: Updates a catalog's status (active/inactive).

Parameters (Path): id: String (MongoDB ObjectId)

Parameters (Body): {status: String ("active" or "inactive")}

#### Responses: 5.9 Update Catalog

Method and URI: PUT /api/catalogs/:id

**Description:** Updates a catalog's details.

Parameters (Path): id: String (MongoDB ObjectId)

Parameters (Body): {name: String, filePath: String}

## Responses: 5.10 Delete Catalog

Method and URI: DELETE /api/catalogs/:id

**Description:** Deletes a catalog.

Parameters (Path): id: String (MongoDB ObjectId)

## Responses: 6 Notifications

#### 6.1 Get All Notifications

Method and URI: GET /api/notifications

**Description:** Retrieves all notifications.

Parameters: None

## Responses: 6.2 Create Low Stock Notification

Method and URI: POST/api/notifications/low-stock

**Description:** Creates notifications for products with

low stock.

Parameters (Body): {threshold: Number (optional,
 default 10)}

## Responses: 6.3 Create Notification

Method and URI: POST/api/notifications

**Description:** Creates a new notification.

Parameters (Body): {icon: String, message: String, read: Boolean (optional, default false)}

Responses: 6.4 Get Notification by ID

Method and URI: GET/api/notifications/:id

 $\textbf{Description:} \ \ \text{Retrieves a specific notification by}$ 

ID.

Parameters (Path): id: String (MongoDB ObjectId)

## Responses: 6.5 Mark Notification as Read

Method and URI: PUT/api/notifications/:id/read

**Description:** Marks a notification as read. **Parameters (Path):** id: String (MongoDB

ObjectId)

## Responses: 6.6 Update Notification

Method and URI: PUT/api/notifications/:id

**Description:** Updates a notification's de-

tails.

Parameters (Path): id: String (MongoDB

ObjectId)

Parameters (Body): {icon: String, message:

String, read: Boolean}

## Responses: 6.7 Delete Notification

Method and URI: DELETE/api/notifications/

**Description:** Deletes a notification.

Parameters (Path): id: String (MongoDB

ObjectId)

## Responses: 7 Suppliers

## 7.1 Get Suppliers Summary

Method and URI: GET/api/suppliers/summar

**Description:** Retrieves a summary of suppliers with their product counts.

Parameters: None

# Responses: 7.2 Get All Suppliers

Method and URI: GET/api/suppliers

**Description:** Retrieves all suppliers.

Parameters: None

# Responses: 7.3 Create Supplier

Method and URI: POST/api/suppliers

**Description:** Creates a new supplier.

Parameters (Body): {idNumber:

String, company: String, contactName:
String, phone: String, bankAccount:
String, bankName: String, catalogId:

String}

# Responses: 7.4 Get Supplier by ID

Method and URI: GET/api/suppliers/

Description: Retrieves a spe-

cific supplier by ID.

Parameters (Path): id: String

(MongoDB ObjectId)

# Responses: 7.5 Get Supplier Product Count

Method and URI: GET/api/supplier

**Description:** Returns the number of products in a supplier's catalog.

Parameters (Path): id: String

(MongoDB ObjectId)

# Responses: 7.6 Assign Catalog to Supplier

Method and URI: POST

/api/suppliers/:id/assign-catalo

**Description:** Assigns a catalog to a supplier.

Parameters (Path): id: String (MongoDB ObjectId of supplier)

Parameters (Body): {catalogId: String}

# Responses: 7.7 Update Supplier Status

Method and URI: PUT

/api/suppliers/:id/status

**Description:** Updates a

supplier's status (active/inactive).

Parameters (Path): id: String (MongoDB ObjectId)

Parameters (Body): {status:

String ("active" or "inactive")}

Responses: 7.8 Update Supplier

Method and URI: PUT
/api/suppliers/:id
Description: Updates
a supplier's details.
Parameters (Path):
id: String (MongoDB
ObjectId)

Parameters (Body):

{idNumber: String,
company: String,
contactName: String,

phone: String, bankAccount:

String, bankName:
String, catalogId:

String}

# Responses: 7.9 Delete Supplier

Method and URI:

DELETE/api/suppliers/:id

**Description:** Deletes a supplier.

Parameters (Path):

id: String (MongoDB

ObjectId)

## Responses: 8 Sales

## 8.1 Get All Sales

Method and URI: GET/api/sales

**Description:** Retrieves

all sales.

Parameters: None

Responses: 8.2 Create Sale with Val-

idation

Method and URI:

POST /api/sales/valida

```
Description: Creates
  a sale with stock
  and client val-
  idation.
Parameters (Body):
          "clientId": St
          "items": [
               {
                   "produ
                   "name"
                   "quant:
                   "unitP:
                   "total
               }
          ],
          "total": Number
      }
                   Get
 Responses: 8.3
  Sales by Date
  Range
  Method and URI:
    POST /api/sales/date
  Description:
    Retrieves sales
    within a date
    range with
    totals.
  Parameters (Body):
    {startDate:
    String (ISO8601),
    endDate: String
    (ISO8601)}
   Responses:
    8.4
          Create
    Sale
    Method and URI:
      POST /api/sales
    Description:
      Creates a
      new sale
      without stock
      validation.
```

"pı "na "qı "uı

```
Parameters (Body):
          "clientId"
          "items": [
              {
              }
          ],
          "total": Nu
      }
 Responses:
  8.5
        Get
  Sale by
  ID
  Method and URI:
    GET /api/sales/:
  Description:
    Retrieves
    a spe-
    cific sale
    by ID.
  Parameters (Path):
    id: String
    (MongoDB
    ObjectId)
   Responses:
    8.6
          Get
    Sale Profit
    Method and URI
      GET
      /api/sales/:id/
    Description:
      Calculates
      the profit
      for a
```

sale.

id:

Parameters (Path

String

Apply

Upda

PUT

/api/sales/

Updates

a  ${\rm sale's}$ 

```
(MongoDB
 ObjectId)
Responses:
 8.7
Dis-
 count
to Sale
 Method and Ul
   PUT
  /api/sales/:i
Description:
   Applies
   a
  per-
   cent-
   age
   dis-
   count
   to
   a
   sale.
 Parameters (Pa
   id:
   String
   (MongoDB
   ObjectId)
Parameters (Bo
   {discount:
  Number
   (0-100)}
 Responses:
   8.8
   Sale
   Method and
  Description:
```

```
de-
  tails.
Parameters (
  id:
  String
  (MongoDB
  ObjectId)
Parameters (
      }
 Responses:
  8.9
        Can
  Sale
  Method an
    DELETE
    /api/sale
  Description
    Cancels
    a
    sale
    and
    re-
    stores
```

product stock. Parameters id: String (MongoDB ObjectId)

"c] "it

], "to

```
Responses
 8.10
 Sale
Method a
   DELET
   /api/sa
Descripti
   Deletes
   a
```

 $\mathbf{L}$ 

sale with-

 $\quad \text{out} \quad$ restor-

ing stock.

Paramete

id: String (MongoD

ObjectI

Response