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How to configure Solr PostingsFormat block size

▶Jan 12, 2015; 3:37pm How to configure Solr PostingsFormat block size

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Tom Burton-West-2

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Hello all,

Our indexes have around 3 billion unique terms, so for Solr 3, we set TermIndexInterval to about 8 times the default. The net effect of this is to reduce the size of the in-memory index by about 1/8th. (For background see for http://www.hathitrust.org/blogs/large-scale-search/too-many-words-again,)

We would like to do something similar for Solr4. T

he Lucene 4.10.2 JavaDoc for setTermIndexInterval suggests how this can be done by setting the minimum and maximum size for a block in Lucene code (http://lucene.apache.org/core/4 10 2/core/org/apache/lucene/index/IndexWriterConfig.html#setTermIndexInterval%28in)

"For example, Lucene41PostingsFormat

http://lucene.apache.org/core/4 10 2/core/org/apache/lucene/codecs/lucene41/Lucene41PostingsFormat.html>
implements the term index instead based upon how terms share prefixes. To
configure its parameters (the minimum and maximum size for a block), you
would instead use Lucene41PostingsFormat.Lucene41PostingsFormat(int, int)

http://lucene.apache.org/core/4 10 2/core/org/apache/lucene/codecs/lucene41/Lucene41PostingsFormat.html#Lucene4 which can also be configured on a per-field basis"

How can we configure Solr to use different (i.e. non-default) mimum and maximum block sizes?

Tom

Michael Sokolov-3

Reply | Threaded | More >

Jan 12, 2015; 3:54pm Re: How to configure Solr PostingsFormat block size



It looks like this is a good starting point:

http://wiki.apache.org/solr/SolrConfigXml#codecFactory

-Mike

On 01/12/2015 03:37 PM, Tom Burton-West wrote: ... [show rest of quote]

Chris Hostetter-3

Reply | Threaded | More >

Jan 12, 2015; 4:46pm Re: How to configure Solr PostingsFormat block size



: It looks like this is a good starting point:

: http://wiki.apache.org/solr/SolrConfigXml#codecFactory

The default "SchemaCodecFactory" already supports defining a diff posting format per fieldType - but there isn't much in solr to let you "tweak" individual options on specific posting formats via configuration.

So what you'd need to do is write a small subclass of Lucene41PostingsFormat that called "super(yourMin, yourMax)" in it's constructor.

```
: On 01/12/2015 03:37 PM, Tom Burton-West wrote:
 : > Hello all,
: > Our indexes have around 3 billion unique terms, so for Solr 3, we set
 : > TermIndexInterval to about 8 times the default. The net effect of this is
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: > Tom
: >
 -Hoss
 http://www.lucidworks.com/
```

Tom Burton-West-2 Reply | Threaded | More ∨

Jan 13, 2015; 1:22pm Re: How to configure Solr PostingsFormat block size



Thanks Michael and Hoss,

341 posts

assuming I've written the subclass of the postings format, I need to tell Solr to use it.

Do I just do something like:

<fieldType name="ocr" class="solr.TextField" postingsFormat="MySubclass" />

Is there a way to set this for all fieldtypes or would that require writing a custom CodecFactory?

Tom

On Mon, Jan 12, 2015 at 4:46 PM, Chris Hostetter <[hidden email]> wrote:

```
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```

> : http://wiki.apache.org/solr/SolrConfigXml#codecFactory

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> > >

Chris Hostetter-3



6705 posts

: assuming I've written the subclass of the postings format, I need to tell : Solr to use it.

Do I just do something like:

: <fieldType name="ocr" class="solr.TextField" postingsFormat="MySubclass" />

the postingFormat xml tag in schema.xml just refers to the "name" of the

postingFormat in SPI $\mbox{--}$ which is discussed in the PostingFormat iavadocs...

https://lucene.apache.org/core/4 10 0/core/org/apache/lucene/codecs/PostingsFormat.html

...the nuts & bolts of it is that the PostingFormat baseclass should take care of all the SPI "name" registration that you need based on what you pass to the super() construction ... allthough now that i think about it, i'm not sure how you'd go about specifying your own name for the PostingFormat when also doing something like subclassing Lucene41PostingsFormat ... there's no Lucene41PostingsFormat constructor you can call from your subclass to override the name.

not sure what the expectation is there in the java API.

: Is there a way to set this for all fieldtypes or would that require writing : a custom CodecFactory?

SchemaCodecFactory uses the Lucene default for any fieldType that doesn't define it's own postingFormat -- so if you wnated to change the postingFormat or *every* fieldType, then yes: you'd need to override the CodecFactory itself.

-Hoss

http://www.lucidworks.com/

<u>Chris Hostetter-3</u>

Jan 13, 2015; 3:16pm Re: How to configure Solr PostingsFormat block size



6705 posts

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: Lucene41PostingsFormat \dots there's no Lucene41PostingsFormat constructor : you can call from your subclass to override the name.

: not sure what the expectation is there in the java API.

ok, so i talked this through with mikemccand on IRC...

in 4x, the API is actaully really dangerous - you can subclass things like Lucene41PostingsFormat w/o overriding the name used in SPI, and might really screw things up as far as what class is used to read back your files later.

in the 5.0 APIs, these non-abstract codec related classes are all final to prevent exactly this type of behavior - but you can still use the constructor args to change behavior related to *writing* the index, and the classes all are designed to be smart enough that when they are loaded by SPI at search time, they can make sense of what's on disk (regardlessof wether non-default constructor args were used at index time)

but the question remains: where does that leave you as a solr user who wants to write a plugin, since Solr only allows you to configure the SPI name (no constructor args) via 'postingFormat="foo"

the anwser is that instead of writing a subclass, you would have to write a small proxy class, something like...

public final class MyPfWrapper extends PostingFormat {
 PostingFormat pf = new Lucene50PostingsFormat(42, 99999);
 public MyPfWrapper() {

```
super("MyPfWrapper");
 public FieldsConsumer fieldsConsumer(SegmentWriteState state) throws IOException {
  return pf.fieldsConsumer(state);
 public FieldsConsumer fieldsConsumer(SegmentWriteState state) throws IOException {
  return pf.fieldsConsumer(state);
 public FieldsProducer fieldsProducer(SegmentReadState state) throws IOException {
  return pf.fieldsProducer(state);
..and then refer to it with postingFormat="MyPfWrapper"
at index time, Solr will use SPI to find your "MyPfWrapper" class, which
will delegate to an instance of Lucene50PostingsFormat constructed with
the overriden constants, and then at query time the SegmentReader code
paths will use SPI to find MyPfWrapper by name as well, and it will again
delegate to Lucene50PostingsFormat for reading back the index.
or at least: that's how it *should* work :)
-Hoss
http://www.lucidworks.com/
```

Tom Burton-West-2

Jan 13, 2015; 4:55pm Re: How to configure Solr PostingsFormat block size



Thanks Hoss,

341 posts

This is starting to sound pretty complicated. Are you saying this is not doable with Solr 4.10?

>>...or at least: that's how it *should* work :) makes me a bit nervous about trying this on my own.

Should I open a JIRA issue or am I probably the only person with a use case for replacing a TermIndexInterval setting with changing the min and max block size on the 41 postings format?

Tom

On Tue, Jan 13, 2015 at 3:16 PM, Chris Hostetter <[hidden email]> wrote:

Chris Hostetter-3

Jan 13, 2015; 5:01pm Re: How to configure Solr PostingsFormat block size



: This is starting to sound pretty complicated. Are you saying this is not

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6705 posts : doable with Solr 4.10?

it should be doable in 4.10, using a wrapper class like the one i mentioned below (delegating to Lucene51PostingsFormat instead of Lucene50PostingsFormat) ... it's just that the 4.10 APIs are dangerous and let malicious/foolish java devs do scary things they shouldn't do. but what i outlined before (Below) is intended to work, and should continue to work in 5.x.

: >>...or at least: that's how it *should* work :) makes me a bit nervous : about trying this on my own.

...worst case scenerio, i overlooked something - but all it would take to verify that it's working is to try it at small scale: write the class, configure it, index a handful of docs, shutdown & restart solr, and see if your index opens & is correctly searchable -- if it is, then i didn't overlook anything, if it isn't then there is a bug somewhere and details of your experiement with your custom posting format (ie wrapper class) source in JIRA would be helpful.

: Should I open a JIRA issue or am I probably the only person with a use case : for replacing a TermIndexInterval setting with changing the min and max : block size on the 41 postings format?

you're the only person i've ever seen ask about it :)

```
: > public final class MyPfWrapper extends PostingFormat {
: > PostingFormat pf = new Lucene50PostingsFormat(42, 99999);
     public MyPfWrapper() {
      super("MyPfWrapper");
: >
    public FieldsConsumer fieldsConsumer(SegmentWriteState state) throws
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: > IOException {
      return pf.fieldsConsumer(state);
    public FieldsConsumer fieldsConsumer(SegmentWriteState state) throws
: >
: > IOException {
     return pf.fieldsConsumer(state);
    public FieldsProducer fieldsProducer(SegmentReadState state) throws
: >
: > IOException {
: >
      return pf.fieldsProducer(state);
: > }
: > ..and then refer to it with postingFormat="MyPfWrapper"
```

-Hoss

http://www.lucidworks.com/

Michael Sokolov-3

Jan 14, 2015; 11:50am Re: How to configure Solr PostingsFormat block size



263 posts

As a foolish dev (not malicious I hope!), I did mess around with something like this once; I was writing my own Codec. I found I had to create a file called META-INF/services/org.apache.lucene.codecs.Codec in my solr plugin jar that contained the fully-qualified class name of my codec: I guess this registers it with the SPI framework so it can be found by name? I'm not clear, but I think you might need to do something similar to plug in a PostingsFormat as well.

-Mike

On 01/13/2015 05:01 PM, Chris Hostetter wrote:

```
> : This is starting to sound pretty complicated. Are you saying this is not
> : doable with Solr 4.10?
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```

<u>Chris Hostetter-3</u> Reply | Threaded | More ∨

Jan 14, 2015; 6:05pm Re: How to configure Solr PostingsFormat block size



6705 posts

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- : registers it with the SPI framework so it can be found by name? I'm not

Yep, that's how SPI works - the important bits are mentioned/linked in the PostingsFormat (and other SPI related classes in lucene) javadocs...

https://lucene.apache.org/core/4 10 2/core/org/apache/lucene/codecs/PostingsFormat.html

https://docs.oracle.com/javase/7/docs/api/java/util/ServiceLoader.html?is-external=true

-Hoss

http://www.lucidworks.com/

Tom Burton-West-2

Mar 12, 2015; 1:40pm Re: How to configure Solr PostingsFormat block size



Hi Hoss,

I created a wrapper class, compiled a jar and included an org.apache.lucene.codecs.Codec file in META-INF/services in the jar file with an entry for the wrapper class :HTPostingsFormatWrapper. I created a collection1/lib directory and put the jar there. (see below)

I'm getting the dread "ClassCastException Class.asSubclass(Unknown Source" error (See below).

This is looking like a complex classloader issues. Should I put the file somewhere else and/or declare a lib directory in solrconfig.xml?

Any suggestions on how to troubleshoot this?.

Tom
-----error:
by: java.lang.ClassCastException: class
org.apache.lucene.codecs.HTPostingsFormatWrapper
at java.lang.Class.asSubclass(Unknown Source)
at org.apache.lucene.util.SPIClassIterator.next(SPIClassIterator.java:141)
------Contents of the jar file:
C:\d\solr\lucene_solr_4_10_2\solr\example\solr\collection1\lib>jar -tvf

HTPostingsFormatWrapper.jar
25 Thu Mar 12 10:37:04 EDT 2015 META-INF/MANIFEST.MF
1253 Thu Mar 12 10:37:04 EDT 2015
org/apache/lucene/codecs/HTPostingsFormatWrapper.class
1276 Thu Mar 12 10:49:06 EDT 2015
META-INF/services/org.apache.lucene.codecs.Codec

Contents of META-INF/services/org.apache.lucene.codecs.Codec in the jar file:

org.apache.lucene.codecs.lucene49.Lucene49Codec org.apache.lucene.codecs.lucene410.Lucene410Codec # tbw adds custom wrapper here per Hoss e-mail org.apache.lucene.codecs.HTPostingsFormatWrapper

log file excerpt with stack trace:

12821 [main] INFO org.apache.solr.core.CoresLocator – Looking for core definitions underneath C:\d\solr\lucene_solr_4_10_2\solr\example\solr 12838 [main] INFO org.apache.solr.core.CoresLocator – Found core

collection1 in C:\d\solr\lucene solr 4 10 2\solr\example\solr\collection1\

```
12839 [main] INFO org.apache.solr.core.CoresLocator - Found 1 core
definitions
12841 [coreLoadExecutor-5-thread-1] INFO
org.apache.solr.core.SolrResourceLoader - new SolrResourceLoader for
directory: 'C:\d\solr\lucene_solr_4_10_2\solr\example\solr\collection1\'
12842 [coreLoadExecutor-5-thread-1] INFO
org.apache.solr.core.SolrResourceLoader - Adding
'file:/C:/d/solr/lucene_solr_4_10_2/solr/example/solr/collection1/lib/HTPostingsFormatWrapper.jar'
to classloader
12870 [coreLoadExecutor-5-thread-1] ERROR
org.apache.solr.core.CoreContainer - Error creating core [collection1]:
class org.apache.lucene.codecs.HTPostingsFormatWrapper
java.lang.ClassCastException: class
org.apache.lucene.codecs.HTPostingsFormatWrapper
at java.lang.Class.asSubclass(Unknown Source)
at org.apache.lucene.util.SPIClassIterator.next(SPIClassIterator.java:141)
at org.apache.lucene.util.NamedSPILoader.reload(NamedSPILoader.java:65)
at org.apache.lucene.codecs.Codec.reloadCodecs(Codec.java:119)
org.apache.solr.core.SolrResourceLoader.reloadLuceneSPI(SolrResourceLoader.java:206)
org.apache.solr.core.SolrResourceLoader.<init>(SolrResourceLoader.java:142)
org.apache.solr.core.ConfigSetService$Default.createCoreResourceLoader(ConfigSetService.java:144)
at org.apache.solr.core.ConfigSetService.getConfig(ConfigSetService.java:58)
     at org.apache.solr.core.CoreContainer.create(CoreContainer.java:489)
at org.apache.solr.core.CoreContainer$1.call(CoreContainer.java:255)
at org.apache.solr.core.CoreContainer$1.call(CoreContainer.java:249)
at java.util.concurrent.FutureTask.run(Unknown Source)
at java.util.concurrent.ThreadPoolExecutor.runWorker(Unknown Source)
at java.util.concurrent.ThreadPoolExecutor$Worker.run(Unknown Source)
at java.lang.Thread.run(Unknown Source)
On Wed, Jan 14, 2015 at 6:05 PM, Chris Hostetter < [hidden email]>
wrote:
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> : like this once; I was writing my own Codec. I found I had to create a
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... [show rest of quote]
```

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