

# Personal Investment Portfolio Summary

## Portfolio Holdings Table

Ticker	Purchase Date	Purchase Price	Shares
AAPL	2023-05-10	\$145.30	20
MSFT	2022-11-15	\$242.50	10
TSLA	2024-01-05	\$265.00	5

## Portfolio Commentary & Analysis

The investor entered a position in Apple (AAPL) on May 10, 2023, at \$145.30 during a dip following concerns about iPhone sales in China. Since then, AAPL has rebounded on strong earnings and AI integration.

Microsoft (MSFT) was added in late 2022, a period marked by overall market correction. Despite a sluggish start, it has shown consistent growth fueled by Azure cloud adoption and Copilot AI hype.

Tesla (TSLA) was purchased more recently, likely reflecting confidence in the EV sector despite macroeconomic headwinds. Recent price cuts may affect margins but are aimed at increasing volume and defending market share.