

**Dillon Enterprises, LLC**  
**Statement of Assets, Liabilities, and Member's Equity - Tax Basis**  
**As of May 31, 2020**

**ASSETS**

**Fixed Assets**

<b>3200 · Fixed Assets</b>	
<b>3201 · Buildings</b>	933,124.78
<b>3251 · Accumulated Depreciation</b>	-15,063.25
<b>Total 3200 · Fixed Assets</b>	<u>918,061.53</u>
<b>3202 · Land</b>	267,498.97
<b>3300 · Amortizable Assets</b>	
<b>3203 · Amortizable Loan Fees</b>	7,500.00
<b>3252 · Accumulated Amortization</b>	-708.33
<b>Total 3300 · Amortizable Assets</b>	<u>6,791.67</u>
<b>Total Fixed Assets</b>	<u>1,192,352.17</u>

**Other Assets**

<b>4200 · Due to (from) DLPSI</b>	4,580.55
<b>Total Other Assets</b>	<u>4,580.55</u>

<b>TOTAL ASSETS</b>	<b><u><u>1,196,932.72</u></u></b>
---------------------	-----------------------------------

**LIABILITIES & EQUITY**

**Liabilities**

**Long Term Liabilities**

<b>4501 · Mortgage Payable</b>	
<b>4502 · Mortgage Payable #09001</b>	977,441.73
<b>4503 · Mortgage Payable #09002</b>	50,908.31
<b>Total 4501 · Mortgage Payable</b>	<u>1,028,350.04</u>

<b>Total Long Term Liabilities</b>	<u>1,028,350.04</u>
------------------------------------	---------------------

<b>Total Liabilities</b>	<u>1,028,350.04</u>
--------------------------	---------------------

**Equity**

<b>5000 · Members Equity</b>	151,066.83
<b>Net Income</b>	17,515.85

<b>Total Equity</b>	<u>168,582.68</u>
---------------------	-------------------

<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b><u><u>1,196,932.72</u></u></b>
---------------------------------------	-----------------------------------

No assurance is provided on these financial statements. Management has elected to omit substantially all disclosures and the statement of member's equity required by the tax basis of accounting.

**Dillon Enterprises, LLC**  
**Statement of Revenues and Expenses - Tax Basis**  
**January through May 2020**

<b>Income</b>	
6000 · Rental income	48,187.35
<b>Total Income</b>	<b>48,187.35</b>
<b>Expense</b>	
6205 · License & Registration	300.00
6215 · Accounting Fees	837.00
6220 · Amortization Expense	208.33
6225 · Depreciation Expense	6,091.25
6262 · Interest expense	23,234.92
<b>Total Expense</b>	<b>30,671.50</b>
<b>Net Income</b>	<b>17,515.85</b>

No assurance is provided on these financial statements. Management has elected to omit substantially all disclosures and the statement of member's equity required by the tax basis of accounting.