## Splunk4Rookies Workshop

Lab Guide



#### **Overview**

This lab guide contains the hands-on exercises for the **Splunk4Rookies** workshop. Before proceeding with these exercises, please ensure that you have a copy of the <u>Splunk4Rookies slide deck</u>, which will help to put into context the tasks you are carrying out.

## **Prerequisites**

In order to complete these exercises, you will need your own Splunk instance. Splunk's hands-on workshops are delivered via the <u>Splunk Show portal</u> and you will need a splunk.com account in order to access this.

If you don't already have a Splunk.com account, please create one <u>here</u> before proceeding with the rest of the workshop.

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#### Exercise 1 – Access Your Lab Environment

#### **Description**

You'll need a Splunk instance to do these hands-on exercises – time to get one!

In this exercise, you will create your own Splunk Enterprise instance using our Splunk Show portal.

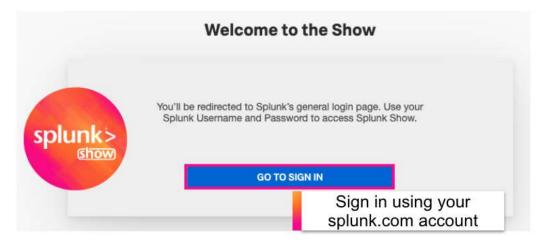


#### Already been given your Splunk instance details?

If your workshop host has already provided you with your instance URL and login details then you do not need to follow the instructions in exercise 1 of this lab guide - you can skip straight to exercise 2!

#### Steps

1. Browse to https://show.splunk.com and log in using your Splunk.com account.

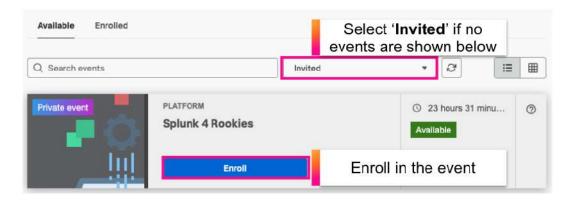


#### Don't have a Splunk.com Account?

To access our hands-on workshop events you will need a Splunk.com account. If you don't already have a Splunk.com account, don't worry - it only takes a few minutes to create one! Please create one here.

2. Once logged in to Splunk Show you will see the event page for the event that you have been invited to. If no events are listed, try selecting 'Invited' from the dropdown list.

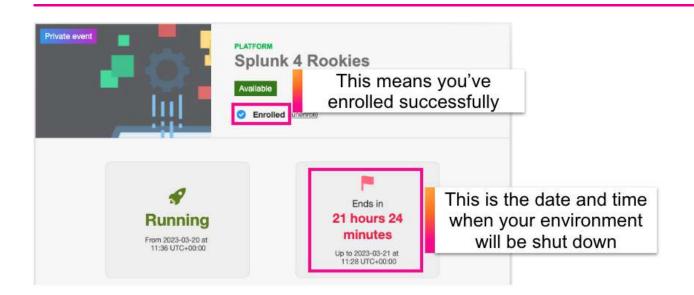
#### Click on **Enroll** to join the event.



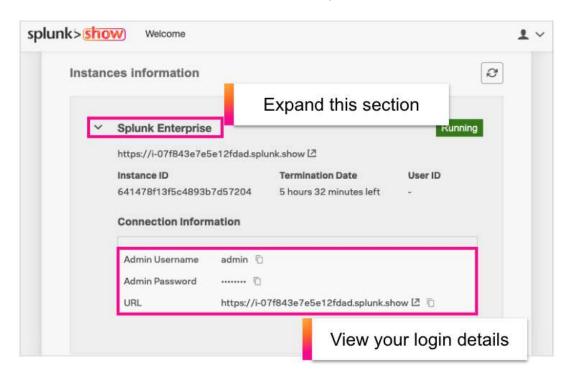
The page will refresh and the event will now display 'Enrolled'.

#### Lab environment expiration

All Splunk environments that are part of this workshop event will automatically be shut down at the date and time specified on this screen so feel free to continue to play around with your lab environment until then!

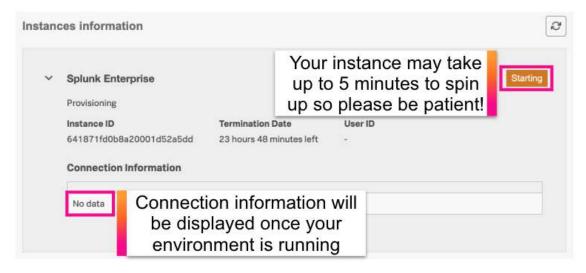


3. Scroll down the page to the **Instances Information** section and expand out the 'Splunk Enterprise' section to locate the user credentials and link to your lab environment.



#### No connection information shown?

If you don't see any connection information displayed yet it means that your lab environment is currently starting up. Please try refreshing this view in a few minutes.



## Exercise 2 - Create an App and Add Data to Splunk

#### **Description**

Splunk apps and add-ons provide customisable content and capabilities for a variety of technologies and use cases, accelerating the time it takes to get value from your data. They're also a great way to organise and share your content - such as reports and dashboards - to Splunk users. Anyone can build apps and add-ons, and today we're going to create our own app that contains a dashboard.

Since Splunk is a data platform, we'll also need to load some data in before we can do anything!

In this exercise, you will create a new app and then add some data to your Splunk Enterprise instance. We will configure Splunk to monitor some sample web server logs, which are currently being generated on the same server that Splunk is running on.

#### Steps

1. Browse to your Splunk instance by using the unique URL link provided in the Splunk Show event (see step 3 of <a href="Exercise 1 - Access Your Lab Environment">Environment</a>.)



2. Log in using the following credentials (also available from the Splunk Show event):

Username: admin

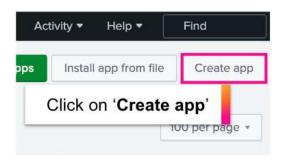
Password: **changeme** (note: you do not have to change it ③)



3. On the left side of the page, under the **Apps** section, click on the cog (or wheel) icon.



4. On the top right corner of the screen, click on **Create app**.



5. Give your app a name and enter a folder name. Leave all other values as they are and click on **Save**.



6. Now that our blank app has been created, we need to select the app so that everything we do from now on will be created and saved within the new app.

To select your app, click on the **Apps** dropdown list at the top left of the page and select your app.

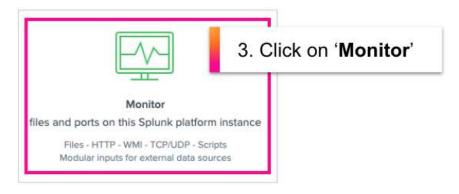


Now let's add some data!

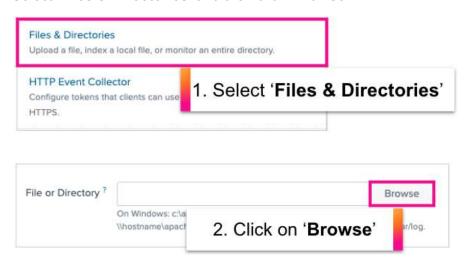
7. With our new app still selected from the dropdown list, go to **Settings > Add Data**.



8. For this exercise we will monitor a directory, as this will allow us to pick up new data as it is generated by the web server. To do this, click on 'Monitor'.



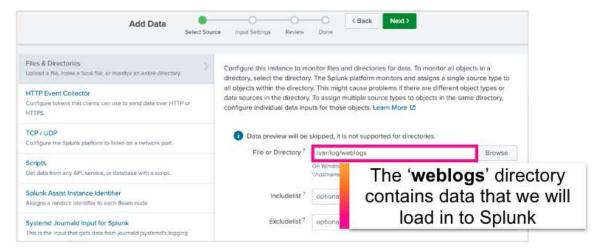
9. Select 'Files & Directories' and then click 'Browse'.



10. Browse to /var/log and select the weblogs directory. Click on Select to choose this directory.

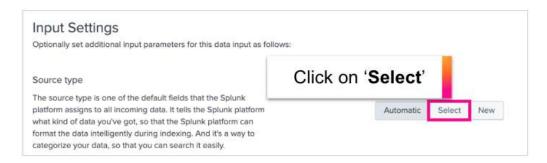


11. Check that the directory path is correct (/var/log/weblogs) and click on Next.

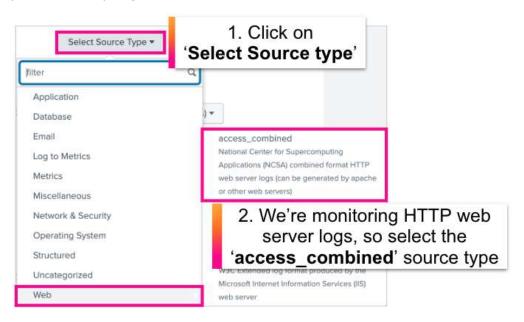


12. Now we need to select a source type for this data. A source type determines how Splunk formats the data during the indexing process. Splunk comes with a large set of predefined source types and can often detect the source type automatically. However, for this exercise you will specify the source type.

On the **Input Settings** screen, to the right of the **Source type** section, click on **Select**.



13. Click on the **Select Source Type** dropdown list and browse to **Web > access\_combined**. Alternatively, you can start typing 'access' in the **filter** field and the 'access\_combined' source type should appear.



14. For the **App Context**, ensure that your new app is selected from the list.

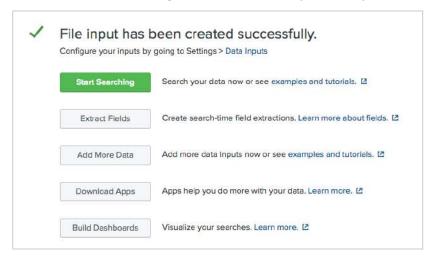


- 15. Leave all other values as default and click on **Review**.
- 16. Review your settings and click on Submit.

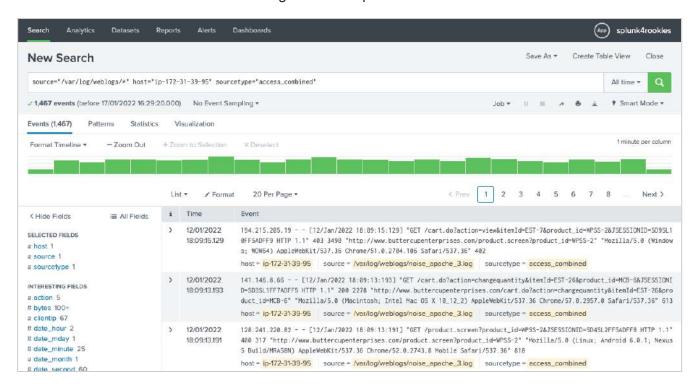
Review	
Input Type	Directory Monitor
Source Path	/var/log/weblogs
Whitelist	N/A
Blacklist	N/A
Source Type	access_combined
App Context	splunk4rookies
Host	ip-172-31-25-84
Index	default

17. You should now receive a message stating that your 'File input has been created successfully'.

Click on Start Searching to search the data you have just added to Splunk.



You should now see the raw events being shown in Splunk.



#### **Start Exploring Your Data**

#### **Description**

In this exercise, you will try some basic Splunk searches using the Search section of your new app.

#### **Steps**

1. Click on the Splunk logo in the top left corner of the screen to take you back to the default home screen.

## splunk>enterprise

2. Under the **Apps** section on the left of the page, click on the new app that you created in task 2 (Note: the name will be whatever you entered when you created it.)



3. To search, just type any word or phrase into the search bar and Splunk will search for all events that contain those words.

So enough talking – let's try some searches!

Firstly, set the time picker (to the right of the search bar) to **Last 60 minutes**. Your environment has an event generator running in the background, which is constantly creating sample data for you to use. This data started being generated from the moment you registered for your Splunk environment, so let's stick to the last 60 minutes of data...

Try the following search:

#### 503 purchase

This will return all events from Splunk that contain the number '503' and the word 'purchase'.

## Spaces between words in a search

In Splunk, a space between two words is an implied Boolean 'AND', meaning that Splunk will automatically search for events containing both words – you don't need to specify it.

4. That's great, but what if there are events with the word 'purchased', 'purchasing', or 'purchaser', for example? Well, we can use a wildcard asterisk (\*) to search for any events containing '503' and any word beginning with 'pur':

503 pur\*

A wildcard is useful if we want to be a bit more flexible with what we're searching for.

5. Remember the 'AND' operator we mentioned in step 3? Well you can also use the other Boolean operators as well: OR and NOT. Note that these must be in <u>UPPERCASE</u>.

Let's try using one of these operators in a search:

503 (purchase OR addtocart)

This search will return all events containing the number '503' and either the word 'purchase' or the word 'addtocart'.

6. So far, we've just been searching for text – those numbers could appear anywhere in our data, so how do we know that we're searching the right values? Depending on our data '503' could be a HTTP status code, or it could be part of a session ID or a phone number.

Well, we know we're looking at web logs, so let's include field/value pairs in our search to be more specific with what we're looking for:

status=503 action=purchase

This will ensure that our results only return web server **purchase** events where the HTTP status code is '503'. Always specify field names where possible to ensure that your results are as accurate as possible!

## Search Best Practices

In a production environment you will likely have much more data to search through than in today's workshop environment. As a best practice, always specify the index and sourcetype if you know them - it will make your searches MUCH faster!

Example:

index=main sourcetype=access\_combined

For more information please see Write better searches in the Splunk docs.

## **Challenge Tasks**

Q1. How can we find events with a status of 200 that are not purchase events?

Q2. How can we find events where someone had an error when trying to either add an item or remove an item from their cart? (Hint: A HTTP status code of 200 means the transaction was successful. A code of 400 or higher usually means that a failure occurred.)

## ✓ Challenge Task Solutions

The challenge task solutions are at the end of this document.

## Exercise 3 – IT Operations team: Investigate successful vs unsuccessful web server requests over time

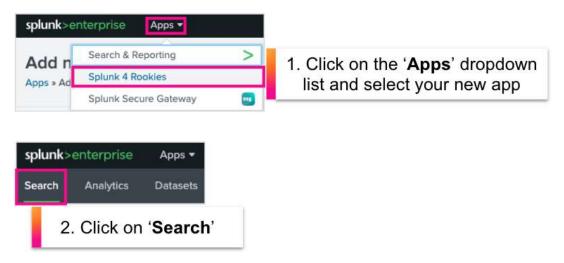
#### **Description**

The IT Operations team currently has no visibility of failures on the Buttercup Enterprises website.

In this exercise, you will produce a dashboard panel for the IT Operations team, showing website successes vs failures over time.

#### **Steps**

1. To start a new search, first make sure your app is selected from the Apps dropdown list and then click Search on the app menu bar.



2. Search the main index (i.e. the default index) for all web server events over the Last 60 minutes:

#### index=main sourcetype=access\_combined

3. Scroll down the page and find the **status** field. Click on the field name to display the field window and select **Top values by time**.

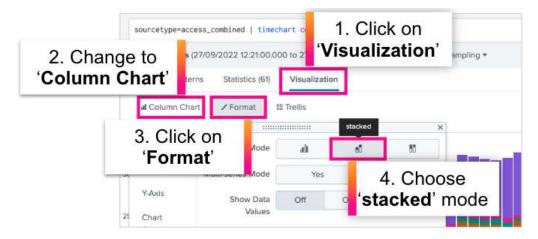


Splunk will automatically populate your search as follows:

index=main sourcetype=access\_combined | timechart count by status limit=10

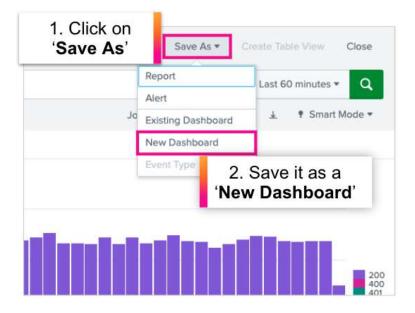
4. A chart will display on the Visualization tab. Change the visualization to a Column Chart.

Click on **Format** and then on the **General** tab to change the **Stack Mode** to '**stacked**'. Feel free to play around with the formatting until you're happy with the visualization.



5. Now that we have a nice chart visualization, let's add it to a new dashboard so we can share this information with the business.

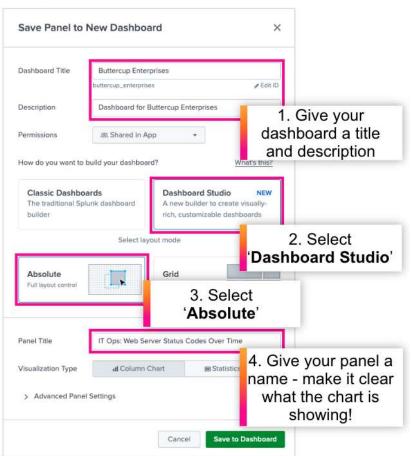
In the top right corner of the screen, go to Save As > New Dashboard.



6. On the **Save Panel to New Dashboard** screen, give your dashboard a suitable title and optionally a description too. If you can't think of a name for your dashboard, call it '**Buttercup Enterprises**, or something else meaningful to you.

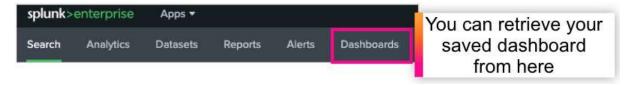
Choose how you want to build your dashboard. For today's workshop we will use **Dashboard Studio**. For your layout mode, select **Absolute**.

Give your panel a title – something that describes what this chart is showing, such as 'IT Ops: Web Server Status Codes Over Time'.



7. Click on Save to Dashboard and then View Dashboard.

Congratulations - you've just created a Splunk dashboard with your first panel! Anytime you want to access a dashboard, click on **Dashboards** in the menu bar and select the dashboard you wish to display. Go ahead – give it a try!



# Exercise 4 – DevOps team: Show the most common customer operating systems and which web browsers are experiencing the most failures

#### **Description**

In this exercise, you will need to extract a new field from your events in order to create the report we need. To accomplish this, we will use Splunk's field extractor wizard.

Custom field extractions are useful in a variety of scenarios, such as:

- When you have custom data and Splunk did not recognise/extract a particular field that you need
- When you need to extract a particular part of an event in order to be able to search/report on that value

#### Steps

#### **Extract a New Field**

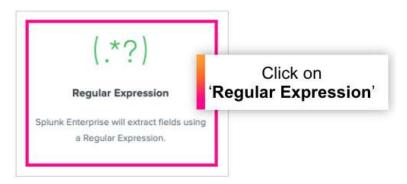
1. Click **Search** if you don't see the search bar displayed. Search for all web server events over the **Last 60 minutes**:

index=main sourcetype=access\_combined

2. Expand out one of the events by clicking on the arrow (>) to the left of the event timestamp. Click on the **Event Actions** dropdown list and select **Extract Fields**:

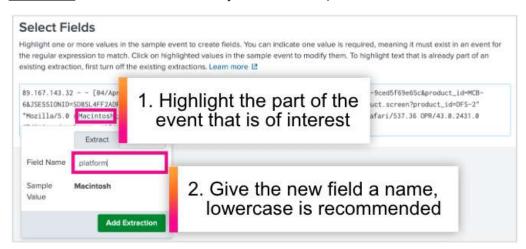


3. We have two options for extracting fields: Regular Expression or Delimiters. For this exercise, we will choose Regular Expression. Click on **Regular Expression** and then click on **Next**.



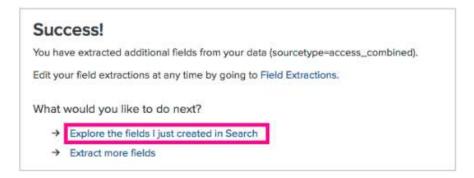
4. You will now be presented with a sample event from which to extract your field. For this exercise, we will need to extract the platform (operating system) information from each event so we can report on it. Look for the platform/operating system information in your event (e.g. Linux, Macintosh, Windows, etc.) contained in the useragent string towards the end of the event and highlight it.

Give the new field the following name: **platform** (field names are case sensitive, so be sure to use all <u>lowercase</u> letters for this to make your life easier!)



- 5. Click on Add Extraction and then click on Next.
- 6. Click on **Next** again to reach the **Save** screen. On the Save screen, click on **Finish** to save your new field extraction.

7. You should now see a Success! page. Click on Explore the fields I just created in Search.



8. Splunk will show you search results for all of your web server data over the last 24 hours. Scroll down the page and look for your new field listed on the left – you can now use it in your searches!



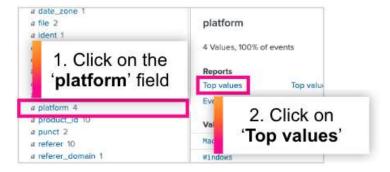
#### Show the most common customer operating systems

Now that we have our new field, we can use it to report for the DevOps team!

1. Search for all web server events over the **Last 60 minutes**:

```
index=main sourcetype=access_combined
```

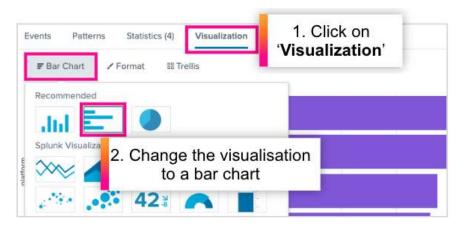
2. Scroll down the page and find the **platform** field that you just extracted. Click on the field name to display the field window, and then select **Top values**.



Splunk will automatically populate your search as follows:

```
index=main sourcetype=access_combined | top limit=20 platform
```

3. Select the **Visualization** tab if not already displayed and change the visualization to a **Bar Chart**.

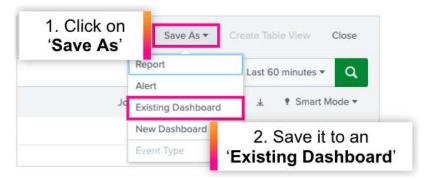


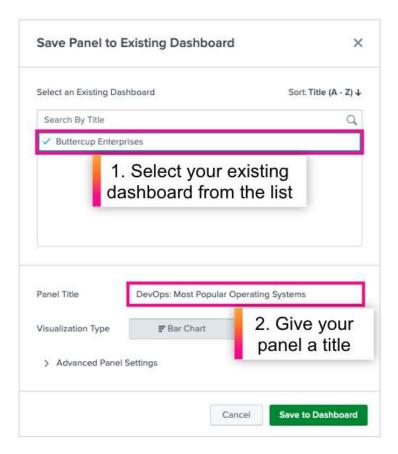
### Tip for cleaning up your chart

You can optionally add showperc=f to the top command to remove the 'percent' column from the table of statistics. This will help to keep the chart nice and clean when we view it on our dashboard later.

index=main sourcetype=access\_combined | top limit=20 platform showperc=f

4. When you're happy with your chart, save it to an 'Existing Dashboard' and select the dashboard you previously created from the list. Finally, give the dashboard panel a suitable title, such as 'DevOps: Most Popular Operating Systems' and click on Save to Dashboard.





#### Show which web browsers are experiencing the most failures

One DevOps use case down, one more to go! We now need to report on failures by web browser.

1. Search for all web server events over the **Last 60 minutes**:

```
index=main sourcetype=access_combined
```

2. Add a search filter to return only events with a status code of 400 or higher (an event with a status value of 400 or higher is considered a failure of some kind.)

```
index=main sourcetype=access_combined status>=400
```

3. Scroll down the page and find the **useragent** field (<u>Note</u>: 'useragent' is a field containing information about the web browsers that are interacting with our website.) Click on the field name to display the field window and then select **Top values by time**.



Splunk will automatically populate your search as follows:

```
index=main sourcetype=access_combined status>=400
| timechart count by useragent limit=10
```

4. Select the Visualization tab if not already displayed and change the visualization to an Area Chart.

To make your chart cleaner, limit your output to the top 5 useragents by changing the "limit" to 5 in your search.

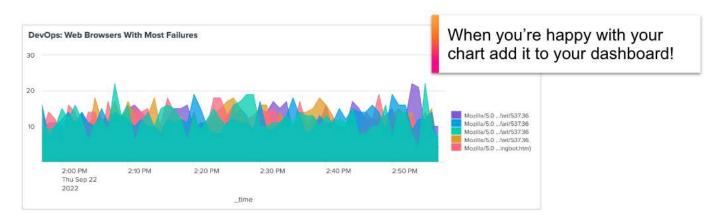
index=main sourcetype=access\_combined status>=400
| timechart count by useragent limit=5

## Tip for cleaning up your chart

You can optionally add useother=f to the timechart command to remove the 'OTHER' value from your chart.

index=main sourcetype=access\_combined status>=400
| timechart count by useragent limit=5 useother=f

When you're happy with your chart, add it to your dashboard and give the panel a title such as 'DevOps: Web Browsers With Most Failures'.



Note: Remember to add it to your existing dashboard rather than creating a new one!

#### Exercise 5 - Sales/Business Analytics teams: Show lost revenue from the website

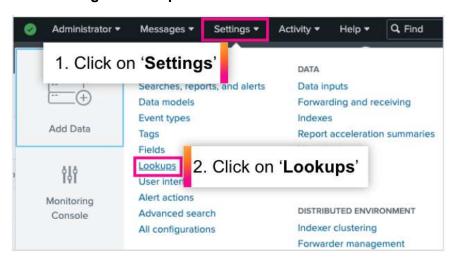
#### **Description**

Buttercup Enterprises does not have a way of seeing lost revenue from the website in real-time and the senior managers would like to track lost revenue trends throughout the day via a dashboard.

In this exercise, we will create a Single Value visualization that shows lost revenue from the company website and add this to our dashboard.

#### **Steps**

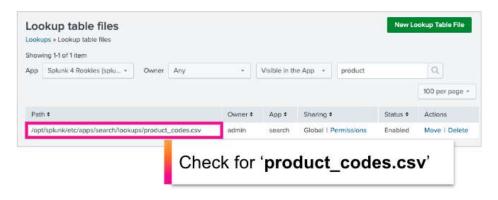
1. Go to **Settings > Lookups**.



2. Click on Lookup table files.



Check that the 'product\_codes.csv' file exists in your environment.



3. Return to your app and make sure you are on the **Search** view.



You may want to view the contents of the lookup file to familiarise yourself with the fields and values that it contains. To do this, use the inputlookup command along with the name of your lookup file:

inputlookup product\_codes.csv

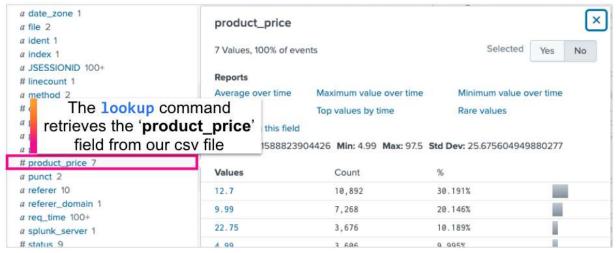
The resulting table should look like this:



4. Now that you've checked the lookup file, you can use the lookup command to extract the **product\_price** field from the csv file and add it to the web server purchase events by running the following search over the **Last 60 minutes**:

index=main sourcetype=access\_combined action=purchase
| lookup product codes.csv product id

You will notice that a **product\_price** field now appears under the extracted fields on the left side of the page, along with a couple of other new fields: 'category' and 'product\_name'.



Splunk is pulling this new data from the csv file we specified using the **product\_id** field, which exists in our data. You can now use these additional fields in your searches!

5. We now need to customise our search to focus on **failed purchase events**, since this is what we need to measure in order to calculate lost revenue. To do this, add a search filter to find events where the status is **400** or greater (i.e. an error of some kind has occurred.)

```
index=main sourcetype=access_combined action=purchase status>=400
| lookup product_codes.csv product_id
```

6. Finally, we need to calculate the total of the **product\_price** field for all of these failed purchase events **over time**. To do this we will use the **timechart** command along with the **sum** function.

The sum function returns the sum of the values of a field, so we need to tell it the field we want it to work with. We will specify **product\_price** as knowing the sum of this field will tell us how much total revenue we have lost.

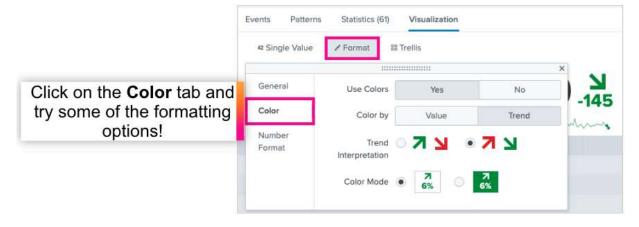
```
index=main sourcetype=access_combined action=purchase status>=400
| lookup product_codes.csv product_id
| timechart sum(product_price)
```

#### Want to learn more about SPL?

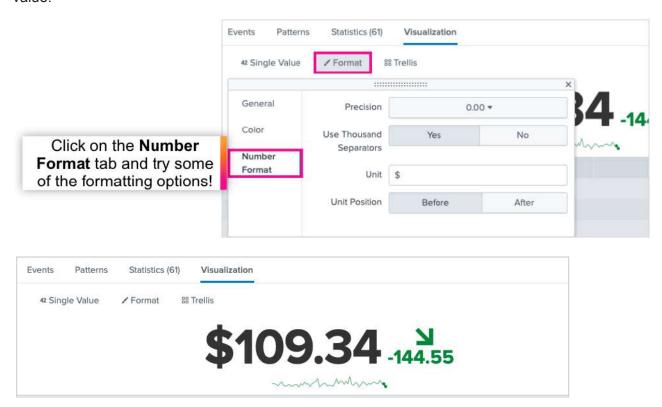
Check out Splunk's <u>Search Reference</u> documentation page for a catalog of all the search commands and functions, along with complete syntax, descriptions, and examples of how to use them!

7. Select the **Visualization** tab if not already displayed and change the visualization to a **Single Value** visualization.

Click on Format and use the side tabs to change the formatting options. Try adding some color!



8. Click on **Number Format** and add a currency unit symbol (£, \$ or €) to make it clear that it's a monetary value.



Once you're happy with the visualization, add it to your dashboard and give the panel a title such as 'Business Analytics: Lost Revenue'.

#### Exercise 6 – Security/Fraud teams: Show website activity by geographic location

#### **Description**

Buttercup Enterprises is based in the United States, and there is a concern that there could be many potentially fraudulent transactions coming from other countries. However, they don't currently have any visibility of where website traffic is originating from.

In this exercise, we will create a **Cluster Map** visualization that shows the geographic location of anyone connecting to the company website.

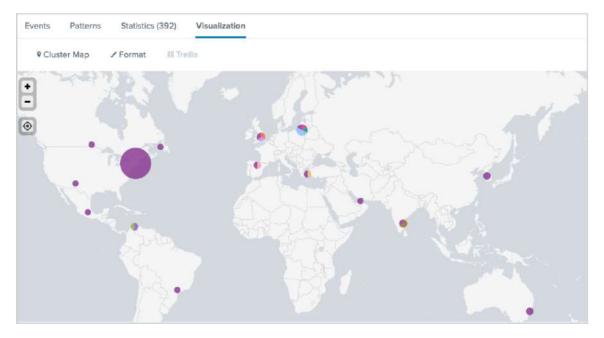
#### **Steps**

1. First, search for all web server events and use the iplocation and geostats commands to count the events by City (Note: 'City' is one of the fields in our data that's created when we use the iplocation command):

```
index=main sourcetype=access_combined
| iplocation clientip | geostats count by City
```

2. If it isn't selected already, click on the **Visualization** tab. For your visualization type, choose **Cluster Map**.

You should now have a map showing the location of clients (i.e. customers) connecting to the company website.



Don't forget to add the resulting map to your dashboard and give your panel a name such as 'Security/Fraud: Customer Locations'.

#### **Challenge Tasks**

The map we've generated shows customers from <u>all</u> countries, but since Buttercup Enterprises is a US-based company, the Security team may only be interested in seeing customers who are NOT located in the US.

Q1. How would you update your search to remove events coming from "United States" from your map?

#### Hints:

- The first part of every Splunk search includes an implicit search command, so we don't need to use a search command at the <u>start</u> of our searches. However, in Splunk if we want to apply a search filter <u>after</u> a pipe (" | ") has been used such as to filter out certain results then we will need to specify the search command somewhere in our search query (i.e. | search <search terms> )
- **Note:** Remember that when searching, if we want to use a field to filter our results, we need to make sure the field exists at that point in our search as we've seen today, some commands will add or remove fields as Splunk steps through our search query! Look at the commands you're using and remember which fields each command may be adding or removing from your data.

### Challenge Task Solutions

The challenge task solutions are at the end of this document.

#### Exercise 7 – Customize Your Dashboard

#### **Description**

Having a dashboard with multiple panels is powerful, but the layout of your dashboard is also important to ensure that the information presented is clear and easy for users to consume.

The Buttercup Enterprises Marketing team has seen what we've built so far and have provided us with a custom background image that they would like us to use on our new dashboard. In this exercise we will upload the custom background image and rearrange our panels to work with the new background. Finally, we will configure each of our dashboard panels to use the global time picker so it's all ready to share with the business!

#### **Steps**

#### Add a Custom Background Image to Your Dashboard

1. First, open your dashboard. To do that, click on **Dashboards** in the top menu bar.



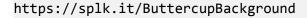
2. Click on the name of your dashboard to open it.

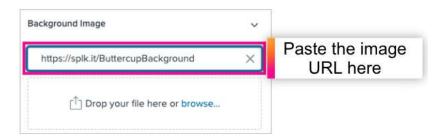


3. Click on the **Edit** button to put your dashboard into edit mode.



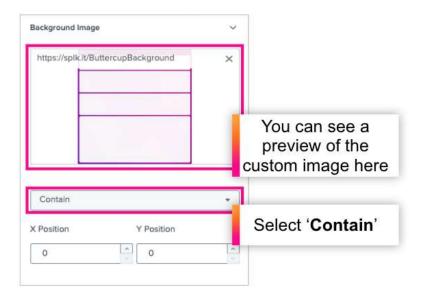
 Locate the Background Image section and copy/paste the following image URL into the 'Enter URL' box:



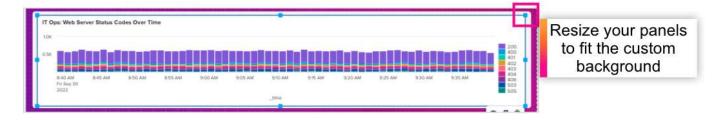


To upload the image, either hit the Enter key on your keyboard or click anywhere on your dashboard.

To ensure that our custom image is contained within the dimensions of our dashboard, click on the dropdown list beneath the image preview and select 'Contain'.



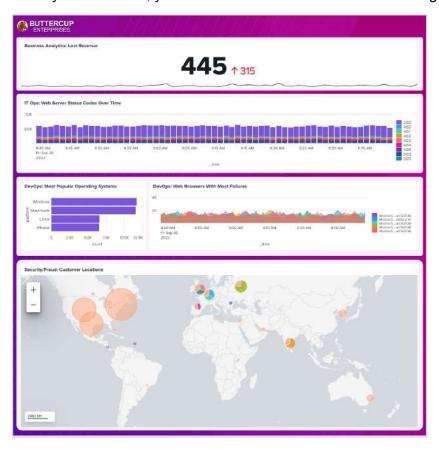
5. Now click on each dashboard panel and drag the blue squares that appear around the edges of the panels to resize them to fit within the areas on your custom background image.



Be sure to click on **Save** when you've finished rearranging everything!

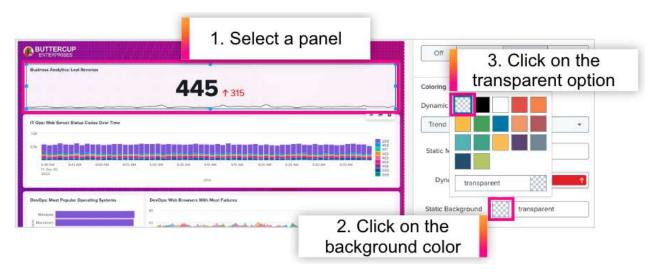


When you're finished, your dashboard should now look something like this:

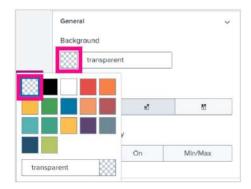


6. Finally, since we have a nice colored background to show off we can set each panel to be transparent to help the color to shine through! To do this, click on a dashboard panel and in the Configuration panel on the right find the **Coloring** section.

Find the 'Background' or 'Static Background' option for your panel (the name will vary from visualization to visualization) and change the background color to be transparent. Repeat this step for each dashboard panel. Note that the Cluster Map visualization has no background color option so you can ignore this panel.



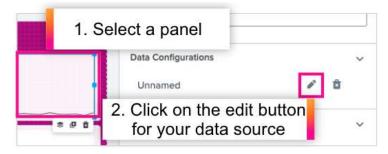
**Note:** Some visualizations may have a slightly different name for the background color setting, for example:



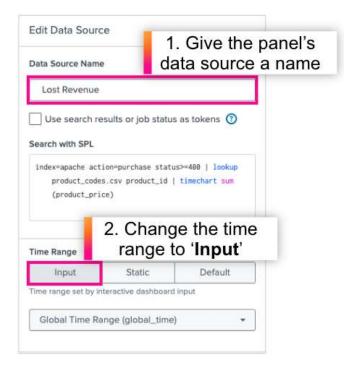
#### **Link Your Dashboard Panels to the Global Time Picker**

The global time picker is included in all new dashboards by default and allows you to control the time range of all dashboard panels from a single place. Since each of our panels was using a static time range (i.e. **Last 60 minutes**) when we added them to our dashboard we just need to switch each panel to use the global time picker instead.

 With your dashboard in edit mode, click a dashboard panel and in the Configuration panel on the right find the **Data Configurations** section. Click on the pencil icon to edit the 'Unnamed' data source.

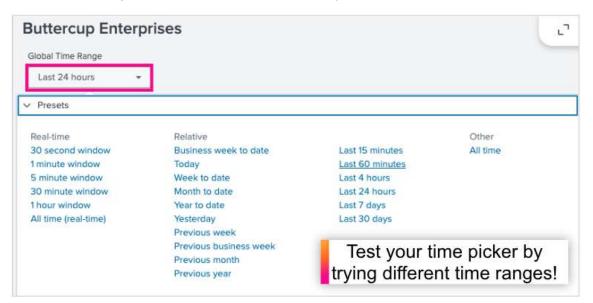


 To make changes to the data source we will need to give each data source a name. For simplicity, use the name of the dashboard panel. For example, if you're working with our Single Value visualization panel, use 'Lost Revenue' as the data source name.



3. Click on **Apply & Close** to save your panel changes. Repeat this step for each dashboard panel and save your dashboard.

Now that you've linked all your panels to the global time picker, click on **Save** and then click on **View** to view your updated dashboard. Try changing the search time range for your dashboard by choosing different time ranges from the dropdown list. All of your panels should update to reflect the time setting.



### **Challenge Task Solutions**

Below are suggested solutions to the challenge tasks contained in this lab guide. Don't worry if you used a slightly different method – there are often multiple ways of reaching the same result!

#### **Start Searching in Splunk**

Q1. How can we find events with a status of 200 that are not purchase events?

#### Solution:

status=200 action!=purchase

NOT vs !=

status=200 NOT action=purchase will also work for this exercise but this is not a good way of performing this query due to the way that the NOT operator works. If you're interested to learn why, please see <a href="https://docs.splunk.com/Documentation/Splunk/latest/Search/NOTexpressions">https://docs.splunk.com/Documentation/Splunk/latest/Search/NOTexpressions</a> for a full explanation of the differences between these two methods.

• Q2. How can we find events where someone had an error when trying to either add an item or remove an item from their cart?

#### Solution:

index=main sourcetype=access\_combined status>=400 (action=addtocart OR action=remove)

## Exercise 6 – Security/Fraud teams: Show any activity on the website coming from outside the United States

• Q1. How would you remove events coming from "United States" from your map?

#### Solution:

```
index=main sourcetype=access_combined
| iplocation clientip | search Country!="United States" | geostats count by City
```