

(4)

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- (b) Mr. Amit has purchased 100 shares of ₹ 10 each of Kinetic Ltd. in 2005 at 78 per share. The company has declared a dividend @ 40% for the year 2006-07. The market price of share as on 1-4-2006 was 104 and on 31-3-2007 was 128. What will be the annual return on the investment for the year 2006-07 ?

Year	Dividend	Market Price
2005	31.2	78.0
2006	31.2	104.0
2007	31.2	128.0

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Roll No.

MB-201(F1)

M. B. A. (SECOND SEMESTER)

MID SEMESTER

EXAMINATION, April, 2023

**SECURITY ANALYSIS AND PORTFOLIO
MANAGEMENT**

Time : 1½ Hours

Maximum Marks : 50

- Note :** (i) This question paper contains two Sections—Section A and Section B.
- (ii) Both Sections are compulsory.
- (iii) Answer any *two* sub-questions among (a), (b) and (c) in each main question of Section A. Each sub-question carries 10 marks.
- (iv) Section B consisting of Case Study is compulsory. Section B is of 20 marks.

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Section—A

1. (a) Identify any four market indices in the Indian Stock Market. Demonstrate the impact of risk free rate of return on investment decision making. (CO1)
- (b) Describe the Dow Theory and its 3 components. Which component is most important? (CO1)
- (c) Illustrate the risk-return framework in the context of investment decision making. (CO2)
2. (a) Show the importance of the following in the investment behavior : (CO2)
 - Efficient Market Hypothesis
 - Behavioral Finance
- (b) Analyze the problems related to the fundamental analysis that are considered advantageous for technical analysis. (CO2)
- (c) Differentiate : (CO3)
 - Risks related to security investment
 - BSE 30 and NIFTY 50

(3)

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3. (a) Compare the salient features of NSE and BSE. (CO4)
- (b) Assess the major sources of information to fundamental analysis. (CO4)
- (c) Summarize the charting tools used in technical analysis. (CO5)

Section—B

4. Case Study : (20 Marks)

- (a) An investor has made an investment in shares in X Co. Ltd., face value of share is ₹ 120/- including a premium of ₹ 20. From the last 5 years, he is recording the amount of dividend paid by the company and change in price of the share as follows :

Year	Dividend	Share Price
2014	25	150
2015	20	160
2016	10	185
2017	0	200
2018	15	175

From the above information compute total yield on his investment.