

(4)

MB-302 (F1)

Section-B

5. Case Study : (CO5)

Trading has witnessed a huge spike in the past couple of years. Trading platforms are offering features to use technical indicators to narrow down trading opportunities. This behavioral shift led to an important question, how good are these technical indicators when it comes to outperforming the index or how did they fare in comparison to the index performance ?

Write a note on above statement.

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Roll No.

MB-302 (F1)

M. B. A. (THIRD SEMESTER)

MID SEMESTER

EXAMINATION, Jan., 2023

**INVESTMENT ANALYSIS AND PORTFOLIO
MANAGEMENT**

Time : 1½ Hours

Maximum Marks : 50

Note : (i) This questions paper contains two sections—Section A and Section B.

(ii) Both Sections are compulsory.

(ii) Answer any *two* sub-questions among (a), (b) and (c) in each main question of Section A. Each question carries 10 marks.

(iii) Section B consisting of case study is compulsory. Section B is of 20 Marks.

P. T. O.

Section—A

1. (a) Discuss that knowing the current status of economy is useful in analyzing stock market movements ? Justify. (CO1)
(b) "Risk can be reduced but cannot be eliminated in Investment." Comment with suitable examples. (CO1)
(c) Bring out the differences between fundamental analysis and technical analysis ? How do you make use of both of time ? (CO1)
2. (a) Illustrate the investment avenues available to individuals in India. Compare on basis of investment objectives. (CO2)
(b) Show how the traditional approach and modern approach of portfolio constructions are differ from each other. (CO2)
(c) What do you mean by New Issue Market ? How does it differ from Secondary Market ? Discuss the parties involved in New Issue Markets. (CO2)

3. (a) Explain Analysis. How does it differ with Fundamental Analysis ? Also explain the Bull and Bear Market with the help of charts pattern. (CO3)
(b) What do you understand by Derivatives ? Conclude with example importance of derivatives stock market. (CO3)
(c) Classify concept and forms of Efficient Market Hypothesis. (CO3)
4. (a) Evaluate the Dow Theory. "The share price fluctuations are random and do not follow any regular pattern." Highlight the statement in view of Efficient Market Theory. Also discuss different forms of efficiencies. (CO4)
(b) Is investing in small-caps more profitable than blue chip companies ? Compare and comment. (CO4)
(c) Official forecasts are bound by forecasting conventions and strict publication timetables. Can market indicators support a clearer perspective summarize the above statement. (CO4)